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CD8 T Cell Differentiation during Viral Infection

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Abstract

CD8 T Cell Differentiation during Viral Infection

By Amanda Leanne Gill

CD8 T cells play a crucial role in antiviral immunity. In order to develop better vaccines and T cell-based therapies, we need to understand how CD8 T cells differentiate in different viral contexts, and what mechanisms regulate their fate and functional capacity. We now have a better understanding of which processes favor effective memory responses during acute infection, as well as which factors lead to sustained antiviral responses during chronic infection.

We examined memory CD8 T cell differentiation using the acute lymphocytic choriomeningitis virus (LCMV) infection model. Through these studies, we were able to define a late-memory phenotype and use this to guide our analyses of the fate decisions occurring within the first few days after infection. We determined that long-lived memory CD8 T cells localized to the splenic white pulp and expressed TCF-1, IL-7Ra, CD62L, CXCR3, and CD28. This phenotype may be of interest as a target for functional immunity following vaccination or infection. We next sought to examine how these cells were generated, so we analyzed CD8 T cell differentiation in the earliest phase of the acute response—before the first division of an activated CD8 T cell, as well as in the first few days following infection. Remarkably, these studies showed heterogeneity emerging in the antigen-specific population within 24 hours. At this time, at least two distinct populations of cells were identified—one population that was more effector-like, and one that appeared to have a memory precursor “precursor” phenotype. This finding suggests that memory fate determining decisions may occur substantially earlier than previously thought, and that interventions to improve memory responses may need to occur concomitantly early.

One of the earliest proteins to be expressed on CD8 T cells following infection is CD69, which is now widely used as a marker of cellular activation and tissue-residency. We investigated which mechanisms might enable such rapid expression. We found that both TCR and type I interferon signaling could upregulate CD69 on antigen-specific CD8 T cells as early as 1 day after infection. Type I interferon also regulated the expression of CD69 on naïve, non-specific CD8 T cells within the same time frame. Surprisingly, we found that naïve CD8 T cells actually harbored high levels of *Cd69* message and pre-formed protein. We hypothesize that these intracellular stores enable rapid recruitment of CD8 T cells following an immune insult.

Finally, we investigated the basic mechanisms of immune dysfunction during chronic infection, when antigen is never cleared and classical memory CD8 T cells do not develop. In this case, PD-1⁺TCF-1⁺ stem-like CD8 T cells act as critical resource cells that sustain the antiviral response. They also provide the proliferative burst of effector CD8 T cells after PD-1 directed immunotherapy. We sought to determine what happens to the number of these progenitor cells in the setting of increased effector differentiation. Not only were stem-like CD8 T cells maintained following PD-1 blockade, but they actually increased their self-renewal in an mTOR-dependent manner, indicating that the PD-1 inhibitory pathway also regulates this process. At the same time, the stem-cell like transcriptional signature and *in vivo* functionality remained intact. These findings have broad implications for the improvement of immunotherapy in humans.

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Chapter 1: Introduction

I. CD8 T cell responses during viral infection

CD8 T cells respond to intracellular pathogens. As adaptive immune cells, they constitute the second wave of an immune response, following innate immune cells' immediate and generalized defenses. They possess exquisitely specific receptors which precisely target infected cells and trigger a cascade of events that ultimately leads to their destruction. In this way, CD8 T cells are crucial for mediating viral control. If the virus is cleared, CD8 T cells possess a unique capacity to “remember” the offending pathogen and are able to respond more quickly and more robustly upon a secondary insult. If the virus is not cleared, CD8 T cells must instead adapt to the chronic antigen load in a specialized way, and this mechanism ensures that they can sustain an ongoing immune response for an extended period of time.

II. CD8 T cell differentiation during acute infection

1. Early activation and expansion

Following viral infection, antigen is taken up by antigen-presenting cells (APCs) and presented to naïve antigen-specific CD8 T cells via major histocompatibility class (MHC) I molecules. It is estimated that a mouse contains between 50-200 naïve precursor CD8 T cells specific for any one particular viral epitope (1). This makes cognate antigen recognition a considerably rare event, but it takes place within highly specialized anatomic compartments in the spleen (the white pulp) and in lymph nodes (the paracortex), where naïve CD8 T cells come in close proximity to incoming APCs and antigen (2).

To reach the activation threshold, naïve CD8 T cells require three signals: 1) Antigen recognition, 2) co-stimulation, and 3) activating cytokines (3). Co-stimulation mainly occurs through binding of the CD28 receptor on T cells to CD80 and CD86 on APCs—both upregulated in inflammatory contexts (4, 5). Other co-stimulatory receptors include OX40, 41BB, ICOS, CD27, CD40L, and many others (6–8). Activating cytokines include IL-12 or type I interferons (IFN α/β) (9).

Upon receiving all three signals, an activated CD8 T cell undergoes dramatic reprogramming. Chiefly, activation triggers rapid clonal expansion and differentiation. The magnitude of this initial clonal burst—typically between 10^4 and 10^5 fold—is critical to long-term immunity as it determines the number of memory CD8 T cells (10–13). Division occurs as rapidly as every 6 to 8 hours, and cells acquire progressive changes in gene expression that enable effector functions, migration, and cell cycling—all features required for the control of the infection (14–16). We and many others have extensively profiled the precise changes in gene expression that accompany effector differentiation during acute viral clearance, as well as the gradual changes that ensue, following clearance, as the residual population acquires memory qualities.

Upon antigenic stimulation, expanded CD8 T cells rapidly produce effector molecules such as granzymes, perforin, and other antiviral cytokines, including interferon- γ (IFN γ) and tumor necrosis factor- α (TNF α), which aid in pathogen elimination (16–19). As well, they gain the ability to enter nonlymphoid tissues where they carry out their cytolytic activity (20, 21). Specific mechanisms of chemokine-driven trafficking and activation are discussed in Section 6: Location and cellular fate.

Direct killing occurs when CD8 T cells encounter target cells expressing specific MHC class I-peptide complexes. Experiments using perforin gene knockout mice, which lack the

capacity for granule exocytosis (necessary for cytolysis), revealed that perforin was critical in the clearance of lymphocytic choriomeningitis virus (LCMV), a nonlytic virus that is eliminated in a CD8 T cell-dependent manner (22). Perforin has been shown to facilitate the delivery of granzymes into target cells; granzyme B can subsequently activate the caspase cascade, inducing apoptosis associated with rapid DNA fragmentation (23, 24).

2. Contraction

Following viral clearance and the peak of CD8 T cell expansion, the majority of activated virus-specific CD8 T cells die by apoptosis. There are two main mechanisms that precipitate this massive contraction: passive cell death (PCD) and activation induced cell-death (AICD) (3). In PCD, T cells die due to withdrawal from survival-associated cytokines, such as IL-2. In AICD, death is mediated by death-inducing factors that are upregulated upon antigenic stimulation, including Fas ligand (FasL) and TNF α (25).

After this death phase of the response, the remaining fraction of CD8 T cells (typically 5-20%) survives, seeding a population of long-lived memory cells (12, 26–28). Importantly, this smaller fraction is not derived from a subset of preformed memory CD8 T cells, but rather from the pool of activated effector cells themselves, which undergo additional differentiation (27–29). This population constitutes the memory precursor pool and is detailed in the next section.

3. Memory precursor differentiation

The memory T cell pool slowly develops from an effector T cell population that is rich in cellular and functional heterogeneity (28). In the last two decades, extensive research has teased out discrete patterns of phenotypical changes among this effector pool. The goal in discerning

these patterns has been to better understand which cells among the effectors go on to survive and become long-lived memory cells. With this, we can gain insight into long-term protective immunity at a much earlier point in the immune response.

Kaech et al. first characterized the quintessential “memory precursor” (30). These studies demonstrated that expression of IL-7R α could distinguish memory fate (30, 31). IL-7R α was expressed more highly on a small subset of effector CD8 T cells at the peak of the response, and this subset of cells was the fraction that ultimately survived post-contraction (30). Adoptive transfer of sorted IL-7R α^{hi} or IL-7R α^{lo} effector CD8 T cells into naïve mice showed that IL-7R α^{hi} cells preferentially survived and differentiated into functional long-lived memory cells (30, 31). When challenged, the IL-7R α^{hi} cells showed robust expansion, superior cytokine production, and were capable of more rapid pathogen clearance, as compared to IL-7R α^{lo} cells (30, 31). Further, studies in IL-7-deficient mice demonstrated that IL-7R α is functionally required for memory precursor survival (30).

Investigations have since been conducted to elaborate upon the memory precursor phenotype—aiming to fully characterize which precise cellular decisions drive memory fate. Sarkar et al. and Kalia et al. established which earlier populations gave rise to the IL-7R α^{hi} memory precursor population (32, 33). Sarkar et al. found that IL-7R α was uniformly down-regulated on effector cells and regained by a fraction around day 7 post-infection (30, 32). This suggested that differential programming had already been established. Analysis at day 4.5 demonstrated a striking heterogeneity in the expression of killer cell lectin-like receptor G1 (KLRG1) among IL-7R α^{lo} cells (32). Ultimately, KLRG1 $^{\text{int}}$ cells preferentially differentiated into fully functional memory cells (as compared to KLRG1 $^{\text{hi}}$ cells)—re-expressing IL-7R α and CD62L (L-selectin), localizing

to lymph nodes, and proliferating rapidly in response to secondary challenge (32). IL-2 production was also exclusively limited to KLRG1^{int} memory precursor population.

Kalia et al. established CD25 (IL-2R α) as an even earlier marker of effector cell heterogeneity and memory precursor fate (33, 34). CD25 is rapidly and uniformly upregulated by antigen-specific CD8 T cells after TCR stimulation (33). Approximately 3.5 days post-infection, a subset was shown to selectively downregulate CD25, such that two distinct populations (CD25^{lo} and CD25^{hi}) became apparent (33). Ultimately, CD25^{lo} cells, which are relatively less sensitive to IL-2, were shown to preferentially give rise to memory precursors. In contrast, CD25^{hi} cells were more terminally differentiated: they perceived more robust IL-2 signaling, proliferated more rapidly, differentiated into effectors more readily, and underwent apoptosis more frequently (33).

Thus, our understanding of the heterogeneity among effector CD8 T cells and their capacity to give rise to long-lived memory cells has drastically advanced in recent years. CD25^{lo} effectors are the earliest definitive memory precursors and they can be distinguished by day 3.5. These CD25^{lo} cells become KLRG1^{int} by day 4.5, re-express IL-7R α by day 7, and eventually give rise to highly functional memory cells following viral clearance. Earlier delineations of memory precursor fate are now being studied and are described in Section 7: Earliest activation and differentiation.

4. Generation of long-lived memory

The resulting population of long-lived memory cells is endowed with a capacity for multipotency, self-renewal, and robust proliferation (27, 35). Long-term, these memory cells persist in the absence of antigen, but slowly divide in a cytokine-dependent manner—namely via IL-7 and IL-15 signaling (27, 36). Upon reinfection, memory CD8 T cells almost immediately

spring into action—producing effector molecules, clonally expanding, and undergoing differentiation into secondary effectors. Collectively, this amounts to faster control of a secondary infection compared to a primary response.

Long-lived memory CD8 T cells have a naïve-like phenotype which complements their effector-like genomic landscape (37). In both humans and mice, memory CD8 T cells have been extensively characterized. The memory phenotype is defined by high surface expression of CD44, CD62L, IL-7R α , and CCR7 and low expression of CD25, CD43, KLRG1, and granzyme B (16, 30, 38, 37, 32). A more complete characterization of the memory phenotype is provided in **Fig. 1**. Functionally, CD62L and CCR7 are key lymphoid homing molecules, targeting memory cells to T cells zones within secondary lymphoid organs (SLOs), while IL-7R α enables homeostatic maintenance via IL-7 signaling (30, 38). Importantly, this expression pattern largely resembles that of a naïve cell.

On the other hand, memory CD8 T cells are also poised for effector function via discrete epigenetic modifications at key effector genes (39, 40). Specifically, Youngblood et al. demonstrated that differentiation of naïve CD8 T cells into effectors is accompanied by demethylation of effector genes (*Gzmb* and *Prf1*) and repression of naïve-associated genes (*Sell* and *Tcf7*), while these changes are reversed as effector cells develop into long-lived memory cells (37, 39). These epigenetic modifications enable rapid memory recall responses—a hallmark feature of memory CD8 T cells (32, 41–43). Their epigenetic landscape permits rapid production of effector molecules, including granzyme B, perforin, IFN γ , and TNF α , in response to antigenic re-stimulation (37, 43, 44). These molecules are cytotoxic and serve to rapidly induce death of virus-infected cells and aid in pathogen clearance, as detailed previously.

Long-term maintenance in the absence of antigen is another hallmark of memory CD8 T cells. Many studies have demonstrated that memory CD8 T cells can be maintained for decades following infection or immunization (37, 45, 46). Akondy et al. examined the human long-lived memory pool (37). In these studies, *in vivo* deuterium labelling was used to mark human CD8 T cells responding to the live yellow fever virus (YFV) vaccine. Analysis of the labelled cells over time demonstrated that the memory CD8 T cell pool originated from cells that had divided extensively early on in the infection, and the pool was then maintained by quiescent cells that divided less than once per year (37). This is the mechanism by which long-lived memory CD8 T cells are homeostatically maintained for long periods of time.

5. Memory subsets

Long-lived memory CD8 T cells slowly acquire unique functional characteristics. Key distinctions between the classical effector memory (Tem), central memory (Tcm), and tissue-resident memory (Trm) subsets are discussed below.

5.1 Effector memory vs. central memory

Originally, the Tem/Tcm subdivision was based on tissue-homing properties. CD62L^{hi}CCR7^{hi} memory cells were found in the spleen, blood, and lymph nodes, whereas CD62L^{lo}CCR7^{lo} cells were also found in the spleen and blood, but not in lymph nodes (47, 48). Instead, the CD62L^{lo}CCR7^{lo} memory cells were found to be enriched in nonlymphoid tissues (49, 50). CD62L^{hi}CCR7^{hi} memory cells had the capacity to synthesize IL-2, while CD62L^{lo}CCR7^{lo} cells could not, but were instead more efficient producers of IFN γ and TNF α . CD62L^{hi}CCR7^{hi} memory cells were designated Tcm, while the more effector-like CD62L^{lo}CCR7^{lo} memory cells

were designated Tem (48). Tem are situated at peripheral sites, poised to initiate first-line pathogen defense, while Tcm are situated in lymphoid tissues poised to rapidly proliferate and provide a second wave of effectors (27, 28, 48, 51). A summary of the distinguishing features between these two subsets (surface markers, transcription factors, homing patterns, and functional capacities) is shown in **Fig. 1**.

In addition to understanding the phenotypic and functional characteristics of different types of memory cells, it has also been of considerable interest to determine the lineage relationship between them. Based on the initial observation that the memory pool gradually converted from a CD62L^{lo}CCR7^{lo} phenotype to a CD62L^{hi}CCR7^{hi} phenotype, Wherry et al. determined whether this was due to gradual death of one subset and outgrowth of another, or due to the direct conversion of one cell type to another (28, 29, 52). Using a series of adoptive transfer experiments involving sorted CD62L^{hi} or CD62L^{lo} memory CD8 T cell populations, Wherry et al. demonstrated that CD62L^{lo} Tem gradually converted to CD62L^{hi} Tcm in the absence of antigen (29). Of course, these studies also provided validation that functional changes arising in the memory pool (such as protective and recall capacity) are a direct consequence of CD62L^{lo} Tem converting to CD62L^{hi} Tcm (29). The ultimate result of this linear Tem to Tcm conversion is that the memory pool is populated with cells that are capable of rapid recall and proliferation, as well as antigen-independent long-term self-renewal (28).

5.2 Tissue-resident memory cells

Trm cells were characterized more recently, originally borne from discrepancies among Tem cells in circulation versus within non-lymphoid tissues (NLTs) (50, 53, 54). Trm cells are defined by their permanent residence within NLTs and their lack of recirculation (50). This is in

contrast to Tcm and Tem cells, which constitutively recirculate. Early on, this migratory behavior was evaluated by a number of groups, but studies involving NLT grafts and parabiotic surgery ultimately demonstrated that memory T cells within NLTs could not equilibrate between graft and host or between parabionts (55–57). These studies demonstrated that memory T cells within NLTs do not circulate. More recent intravascular staining strategies have corroborated these findings (58, 59).

Trm entry into and establishment within NLTs is a highly regulated process. At resting state, naïve CD8 T cells traffic throughout blood and SLOs. Upon antigen recognition, they proliferate and, once productively primed in an SLO, they give rise to effectors that migrate throughout the host (54, 60). Most likely, Trm cells arise from these migrated effector cells and they become permanently established in situ (50, 61, 62).

Migration of effector CD8 T cells from SLOs into the blood is mediated by upregulation of the transcription factor kruppel-like factor 2 (KLF2), which positively regulates sphingosine-1 phosphate receptor 1 (S1PR1) (54, 63, 64). S1PR1 induces chemotaxis towards S1P in the efferent lymph and blood (64). Following this, signals for tissue entry are relatively tissue-specific, for example $\alpha 4\beta 7$ integrin facilitates migration into the small intestine (57, 65). After migration, $\alpha 4\beta 7$ is rapidly downregulated, while in situ upregulation of CD69 and $\alpha \epsilon\beta 7$ (CD103) also occurs (57, 66).

CD69 and CD103 are the canonical Trm markers. Functionally, $\alpha \epsilon\beta 7$ binds E-cadherin and enables epithelial adherence, but may also promote CD8 T cell survival (67–69). Studies have shown that $\alpha \epsilon\beta 7$ KO CD8 T cells are able to migrate to the small intestine epithelium, brain, and skin epidermis, but are not retained (70, 71). CD69 antagonizes S1PR1 and so prevents S1PR1-mediated tissue egress (64, 66, 69)s. In support of this are studies in which CD69 KO CD8 T cells

were not maintained in skin epidermis or lungs (69, 72). It must be noted, however, that expression of CD69 and CD103 may be restricted to certain subsets of Trm or to certain tissue compartments, so their utility as markers of tissue-residency is limited. Otherwise, Trm cells, like Tem cells, are CD62L^{lo}, CCR7^{lo}, and IL-7R α ^{lo} (54, 63).

After their establishment, Trm cells remain in and survey NLTs long after antigen clearance, positioned to provide highly effective frontline defense against viral infections (50, 73). Given their effector-like origin, it follows that they are poised for rapid execution of effector functions (rather than for proliferation). First, Trm cells display increased motility during inflammatory conditions via upregulated integrin (α v β 1 and β 1) and chemokine (CXCL10) expression (74). They are also able to adopt “dendritic-like” cell morphologies which facilitate host cell scanning (75). Once pathogen recognition has occurred, they primarily mediate ex vivo cytotoxicity via constitutively high levels of expression of granzyme B (54, 66). The complete phenotypic, migratory, and functional profile of Trm cells is outlined in **Fig. 1**.

6. Location and cellular fate

Understanding the interplay between cellular localization and immune fate has been of considerable recent interest. These studies have focused on the spleen, in particular.

Structurally, the spleen can be divided into red pulp (RP) and white pulp (WP), each of which carries out a unique set of functions. The RP is the main site of red blood cell (RBC) opsonization and recycling, while the WP is the primary immunologic region, functioning essentially as a lymph node for the circulatory system (2, 76). The WP and RP are separated by a marginal zone (MZ) consisting mainly of macrophages. The WP can be further divided into B cell zones (BCZ) and T cell zones (TCZ), also called periarteriolar lymphatic sheathes (PALS) because

they form around central arterioles (2). Naïve and Tcm cells, as well as conventional dendritic cells (cDC1s), are found within the TCZ, where they are activated and primed in response to cognate antigen delivered by the central arteriole (2). B cells sit in follicles within the BCZ, forming germinal centers and producing antibody upon antigen recognition (2). Finally, bridging channels (BC) exist between the WP and RP and are widely believed to form conduits that are traversed by naïve and activated lymphocytes as they migrate through the MZ, into the RP, and back into circulation (76).

As discussed previously, naïve CD8 T cells continuously circulate between blood, SLOs, and lymph (77). To enter a lymph node, CD62L on T cells binds peripheral node addressin (PNAd) on HEVs, which enables CCR7 on T cells to recognize CCL21 on HEVs (77, 78). Following several intermediate steps, transmigration into the TCZ occurs (79). CCL21 is abundantly expressed by fibroblastic reticular cells (FRCs) and acts to direct T cells throughout the TCZ and the interfollicular zone, where this network terminates (2, 80, 81). Importantly, both CD62L and CCR7 are required for initial splenic entry, and loss of CCR7 results in scattering of T cells throughout the spleen (76, 82). Recently emigrated naïve T cells pause briefly to scan the TCZ before S1P-mediated egress and subsequent return to lymph and/or blood (83–85)

During inflammation, inflammatory signals (such as CCL2, CCL5, and TNF α) induce changes in lymph node architecture and homing requirements (86–90). Reactive lymph nodes induce CCR5 expression on naïve CD8 T cells, which draws them along local CCL3 and CCL4 gradients towards DC/CD4 T cell interactions (91, 92). HEVs of reactive lymph nodes also increase CXCL9 expression, which increases CXCR3⁺ T cell recruitment (93, 94). In the rare event that a T cell encounters its cognate antigen within the lymph node, CD69 is transiently upregulated, which antagonizes S1PR1 and increases dwell time to enable appropriate co-stimulatory and

cytokine signals (95). After a few days, much of the expanded population has left the lymph node altogether, as effectors ready to initiate an antiviral response (77).

Localization of distinct CD8 T cell subsets within the spleen is now being uncovered, and a clear link has emerged between location and memory fate. In particular, location appears to correlate with the degree of memory differentiation: more terminally-differentiated Tem cells are enriched in the splenic RP and more fate-permissive Tcm cells are enriched in the splenic WP (96, 97). One study using irreversibly YFP-tagged effector CD8 T cells showed that, following acute LCMV infection, TCZ were disrupted and YFP⁺ effector CD8 T cells trafficked to the RP via BC, but upon resolution, YFP⁺ memory CD8 T cells localized to the WP (98, 99).

While we understand some of the dynamics of splenic CD8 T cell localization during activation and contraction, we still lack knowledge of the precise signals which guide cells to these locations, and whether these signals may influence long-term memory survival.

7. Earliest activation and differentiation

More recently, early CD8 T cell differentiation has been a topic of intense investigation. Understanding which early signals shape CD8 T cell fate may hold the key to understanding a great many other immune phenomena. For example, uncovering the earliest basis of memory T cell development would perhaps enable us to formulate better T cell-targeted vaccines and T cell-based therapies. Our investigations into this area are greatly informed by the comprehensive analyses of memory CD8 T cell fate and phenotype outlined above.

In order to evaluate differentiation at earlier time points, a transfer model of viral infection must be employed. This is because the endogenous frequency of virus-specific CD8 T cells is typically too low to detect this early. In the case of LCMV, CD8 T cells from P14 transgenic mice

are transferred into B6 mice prior to infection in order to increase the GP33⁺ precursor frequency. Transgenic P14 mice have a clonal, GP33⁺ CD8 T cell repertoire (100, 101). P14 chimeras are infected with high-dose LCMV (2×10^6 pfu, i.v.) and P14 (GP33⁺) CD8 T cells can be detected using their congenic marker. In this model, LCMV-specific responses can be monitored as early as 1 day post-infection. Naïve CD8 T cells upregulate a great number of surface proteins upon activation, and this model has been used to characterize these *in vivo*.

Classical surface markers for “early activation” are upregulated within 24 hours and include: CD25, CD43, CD44, CD69, and programmed cell death-1 (PD-1) (102, 103). Concurrently, several surface markers are known to be immediately down-regulated upon activation, these include CD62L, CCR7, and IL-7Ra. One goal in recent studies has been to elucidate a more complete picture of the earliest possible memory precursor phenotype. To date, the earliest definitive memory precursor was delineated on day 3.5 post-infection, as detailed above (33).

Recently, T cell factor-1 (TCF-1) has become recognized as a master regulator of early memory fate in CD8 T cells. TCF-1 is a transcription factor downstream of the canonical Wnt pathway and is proposed to drive a stem cell-like self-renewal program (104–108). TCF-1 is highly expressed in naïve CD8 T cells but downregulated during effector differentiation by systemic inflammation (105). Studies by Zhou et al. and others have demonstrated that TCF-1 deficiency leads to limited proliferation of effector CD8 T cells as well as impaired Tcm differentiation (108). This was due to diminished IL-15 driven proliferation and reduced expression of Eomes, IL-2R β (CD122) and anti-apoptotic Bcl-2 (108). Further studies have also shown that TCF-1 downregulation requires cell cycling and is responsible for Tcm cell fate determination during asymmetric division (105, 106).

Several studies have attempted to make sense of early cell fate decisions using high-throughput transcriptomics (109). Molecular heterogeneity among splenic CD8 T cells has been demonstrated as early as after the first division following activation (110, 111). In this case, division 1 cells were isolated on the basis of their dilution of CFSE, a division-tracking dye. One subpopulation of division 1 cells appeared to be most similar to effector cells that were isolated from days 4 and 7 post-infection (Div1_{TE}), while the other subpopulation was more similar to T_{cm} and naïve cells (Div1_{MEM}). Div1_{MEM} had higher expression of *Il7r*, *Slpr1*, and *Klf2*, while Div1_{TE} had higher expression of *Eomes*, *Id3*, and *Foxo1*. Surprisingly, both populations expressed similar levels of several memory-associated genes, including *Lef1*, *Bach2*, and *Tcf7*.

Early heterogeneity in CD8 T cell responses suggests that these cells make memory decisions remarkably quickly—perhaps before they even divide for the first time. This highlights the importance of initial TCR signal strength, co-stimulation, and cytokine signaling in shaping the formation of memory in the long-term.

III. CD8 T cell differentiation during chronic infection

1. CD8 T cell exhaustion

When a viral infection is not cleared, severe defects develop within the CD8 T cell compartment, to the point that memory differentiation fails to occur (112). In this case, CD8 T cells undergo “exhaustion.” T cell exhaustion likely evolved as an adaptation to prevent host immunopathology, but in the case of chronic infection, it severely limits control of the virus.

CD8 T cell exhaustion has now been extensively characterized, but it was first elucidated by Zajac et al. (113). In these studies, virus-specific CD8 T cells were shown to persist during

chronic LCMV infection, but they lacked effector function. Further investigation of CD8 T cells from chronic infection showed that they do initially develop the ability to perform effector functions, however, these functions are subsequently lost in a hierarchical manner (114). Production of IL-2 and cytotoxic capacity were the first functions to be compromised during persistent antigenic stimulation, followed by a gradual loss in cytokine production—TNF α next, then IFN γ production became impaired in severe stages of exhaustion. Eventually, CD8 T cells fully lacking effector functions can be found, and in extreme situations virus-specific CD8 T cells can be physically deleted (115, 116). Importantly, this deletion occurred in response to epitopes that were presented at the highest levels, while functional exhaustion was induced in CD8 T cells that saw lower levels of antigen presentation (114).

We now have a more complete understanding of T cell exhaustion. Exhausted cells have unique transcriptional and epigenetic signatures—distinct from naïve, effector, or memory CD8 T cells. The exhausted signature includes alterations in metabolic fitness, dysregulation of cytokine signaling, and, most importantly, overexpression of inhibitory receptors, including PD-1, CTLA-4, LAG-3, TIM-3, TIGIT (117–122).

These findings have now been documented in numerous other viral settings, including in other mouse models (polyoma virus, adenovirus, mouse hepatitis virus), non-human primate models (SIV), and in human chronic infections (human immunodeficiency virus [HIV], hepatitis B virus [HBV], and hepatitis C virus [HCV]) (123). Of course, this functional exhaustion is also hallmark of tumor-specific CD8 T cells during cancer.

2. Stem-like CD8 T cells

We now have a deeper understanding of CD8 T cell differentiation in settings of chronic antigen stimulation. The pool of exhausted CD8 T cells actually represents a remarkably heterogeneous population (124). Paley et al. were the first to demonstrate this—uncovering at least two subpopulations: a T-bet^{hi}PD-1^{int} progenitor subset and their terminally-differentiated Eomes^{hi}PD-1^{hi} progeny (125). The Eomes^{hi}PD-1^{hi} population did not replicate and expressed higher levels of inhibitory receptors. Following this, multiple studies examined this heterogeneity more closely. TCF-1 was identified as a crucial transcription factor that conferred memory/stem-cell like features on a subset of virus-specific CD8 T cells (107, 126–128). This subset of TCF-1⁺ “stem-like” CD8 T cells had the capacity for self-renewal and gave rise to terminally-differentiated effector cells (129, 130).

Stem-like cells express PD-1 and are also CXCR5⁺ and TIM-3⁻, while the more terminally differentiated TCF-1⁻ subset expresses higher levels of PD-1 and is CXCR5⁻ and TIM-3⁺. Although both subsets express PD-1, stem-like CD8 T cells have low or no expression of any other inhibitory receptor (131). Stem-like cells also express Ly108 (SLAMF6), CD73, survival-associated transcription factors (Id3, Lef-1, and Bcl-6), costimulatory receptors (CD28 and ICOS), and low levels of CD127 and CD62L (129, 132). Epigenetically, the regulatory regions of *Tcf7* and *Id3* are more accessible in stem-like CD8 T cells than in exhausted cells (133).

Beyond their unique gene expression profiles, stem-like and terminally differentiated subsets are also distributed in distinct spatial compartments (129, 134). Stem-like CD8 T cells are sequestered within SLOs—particularly within the TCZ and the splenic WP. In these spaces, there is relatively low antigen burden and viral replication. On the other hand, terminally-differentiated CD8 T cells are found at sites with high antigen burden—in peripheral tissues and in the splenic

RP. Recently, Dähling et al. demonstrated that cDC1s in the TCZ may actually serve to maintain the stem-like CD8 T cell population, creating a niche that protects them from high levels of antigen (135).

Stem-like CD8 T cells serve as a crucial resource population during chronic infection. They sustain the pool of virus-specific CD8 T cells and enable prolonged effector responses. Importantly, our lab recently discovered that this particular subset of cells also provides the proliferative burst seen after PD-1 blockade (129). Concerning the use of PD-1-directed immunotherapy in the clinic, this finding demonstrated a potential mechanistic basis for patient outcome. Many studies have since further investigated this mechanism and are detailed in Section 5: PD-1 pathway blockade.

3. Transitory effectors and terminal differentiation

Stem-like CD8 T cells are critical for the maintenance of virus-specific responses during chronic infection. As stem-like CD8 T cells differentiate, they gradually lose expression of TCF-1, and this coincides with the progressive upregulation of canonical inhibitory receptors and loss of effector function (129, 132, 136). In this process, stem-like CD8 T cells gain expression of TIM-3 and can then be subsetted according to a number of different schemes. Our lab and others recently identified a transitory effector population that consists of newly-generated stem-like progeny (137–139). This population of CD8 T cells is characterized by an effector-like transcriptional signature, including expression of the chemokine receptor CX3CR1, granzyme B, and multiple pro-inflammatory cytokines (137). Hudson et al. demonstrated that this transitory population was highly functional—they could proliferate *in vivo* and they were critical for viral control (137, 139).

Beltra et al. have also proposed a “four-cell-stage” developmental framework for differentiation. In this case, Ly108 and CD69 define four hierarchical subsets of exhausted CD8 T cells (136). Stem-like CD8 T cells are classified as Ly108⁺CD69⁺; their progeny lose CD69 expression and enter circulation. These Ly108⁺CD69⁻ cells then further differentiate, gain cytotoxic functionality, and lose Ly108 expression. Eventually, terminally-exhausted CD8 T cells enter peripheral tissues and remain resident within them, becoming Ly108-CD69⁺.

Terminal-differentiation or terminal-exhaustion, as described previously, indicates the gradual loss of all functional capacity. CD101 has recently emerged as a surface marker that can further distinguish the terminally-differentiated CD8 T cell population (137). Transitory effector-like CD8 T cells are PD-1⁺Tim-3⁺CX3CR1⁺CD101⁻, while terminally-differentiated CD8 T cells are PD-1⁺⁺Tim-3⁺CX3CR1⁻CD101⁺. Importantly, CD101 expression beautifully distinguishes three transcriptionally distinct virus-specific CD8 T cell populations: stem-like, transitory, and terminally-differentiated (137). *Cx3cr1*, *Klrg1*, and *Tbx21* (encoding T-bet) were preferentially expressed in the transitory subset, while surface inhibitory receptors were particularly enriched in the terminally-differentiated subset. A summary of the characteristic features delineating each of these three CD8 T cell subsets is provided in **Fig. 2**.

4. Role of the PD-1 pathway in CD8 T cell exhaustion

Given that CD8 T cells are crucial for mediating both viral and tumor control, uncovering the mechanisms underlying their dysfunction in chronic settings is of great importance. The inhibitory receptor PD-1 is a key regulator of CD8 T cell function and plays a central role in regulating CD8 T cell exhaustion. Sustained expression of PD-1 is a cardinal feature of CD8 T cells in chronic infection and cancer.

PD-1 is a transmembrane receptor of the CD28 family (140). PD-1 signaling plays a major role in the direct negative regulation of TCR signaling following T cell activation (141). This is achieved through engagement of its ligands, PD-L1 or PD-L2, and subsequent phosphorylation of tyrosines within its immunoreceptor tyrosine-based inhibitory motif (ITIM) and immunoreceptor tyrosine-based switch motif (ITSM) (140, 142). Phosphorylated PD-1 recruits the SH2-domain-containing tyrosine phosphatase (SHP-2), which in turn dephosphorylates early mediators of T cell activation, including the initial stimulatory and costimulatory signaling molecules such as CD28 (141, 143, 144). This results in higher net dephosphorylation of CD28 and TCR signaling components and attenuated T cell activation (143, 145).

PD-L1 and PD-L2 are both members of the B7 family and are constitutively expressed by many hematopoietic and nonhematopoietic cell types, particularly APCs (140, 142). Importantly, PD-L1 expression can be induced by type I and type II IFNs, as well as many other cytokines (146). Importantly, PD-L1 is expressed in the tumor microenvironment and is associated with poor prognosis; in this case, tumor cells exploit the PD-1 signaling axis in order to enhance their survival (147).

Downstream PD-1 signaling affects many aspects of T cell function. PD-1 ligand engagement results in decreased metabolic fitness through a reduction in Akt activation, mTOR inhibition, and repression of the transcriptional coactivator PGC-1 α (peroxisome proliferator-activated receptor γ coactivator 1 α), among many other mechanisms (122, 148).

Studies involving the manipulation of PD-1 expression (through blockade or genetic ablation) have greatly informed our understanding of the role of PD-1 in CD8 T cell differentiation—in both acute and chronic settings. PD-1 deficient mice experience multiple autoimmune features due to breakdown of peripheral tolerance, and acute infection induces lethal

immunopathology (149). More specifically, PD-1 functions as an inhibitory receptor during the early stages of CD8 T cell activation and PD-1 blockade during this time has been shown to enhance effector function and result in faster clearance of acute infection (103). During chronic infection, genetic absence of PD-1 has been shown to result in the accumulation of more cytotoxic CD8 T cells, but these cells were also more terminally-differentiated and exhausted (150).

5. PD-1 pathway blockade

Therapeutic blockade of the PD-1 pathway therefore reinvigorates the CD8 T cell response. This occurs through a dramatic reversal PD-1-driven anergy and exhaustion. PD-1 blockade reprograms metabolism, promotes proliferation, and drives increased expression of effector molecules, such as perforin, granzymes, and cytokines. In the original studies from Barber et al. PD-1 blockade was performed through the *in vivo* administration of antibodies that blocked the PD-1/PD-L1 (151). This treatment enhanced CD8 T cells' ability to kill virally-infected cells and ultimately led to a significant reduction in the viral load (151). These experiments were performed in the chronic "CD4-unhelped" LCMV model system (the most stringent model of CD8 T cell exhaustion).

Since then, PD-1 blockade has been examined in countless settings of chronic infection and cancer, in both mice and humans. PD-1-targeted therapy has shown successes in many cases. In non-human primates, PD-1 blockade enhanced SIV-specific T and B cell responses to ultimately increase control of the virus (152). In HCV, T cell responses were similarly enhanced—with a 100-fold suppression of viremia during treatment (153). In humans, dramatic progress has occurred since the approval of the first α PD-1 blocking antibody by the US Food and Drug Administration (FDA) in 2014. Now, PD-1-directed immunotherapy is a cornerstone of treatment

for numerous cancers: advanced melanoma, small-cell lung cancer, non-small cell lung cancer, cervical cancer, urothelial cancer, gastric cancer, triple-negative breast cancer, renal cell carcinoma, head and neck squamous cell carcinoma, hepatocellular carcinoma, Hodgkin lymphoma (154). Use of PD-1-directed therapeutics for chronic viral infection in humans is an emerging interest. Patients with chronic HCV infection who received α PD-1 therapy were able to achieve a 4-log reduction in viral load after treatment (155). Clinical uses of α PD-1 therapy for HIV are promising, but remain uncertain (156–159).

Resistance to immunotherapy is a primary concern, however. Resistance can occur due to inadequate T cell infiltration into the tumor. This can be caused by alterations in PD-L1 expression, high mutational burden or increased neoantigen expression, disrupted antigen presentation, or localized immunosuppression (160). Resistance can also occur following prolonged therapy, when patients who previously responded to therapy are no longer responsive (160). Understanding this mechanism of acquired resistance has been far more elusive.

6. Mechanisms of reinvigoration following PD-1 pathway blockade

Current investigations have shifted to focus on the mechanisms by which PD-1 blockade reinvigorates the CD8 T cell response, so we can learn to circumvent the shortcomings of this therapy in the clinic. From our lab and others, now know that PD-1 blockade acts specifically on the stem-like subset of CD8 T cells, as discussed previously (129). PD-1-directed therapy induces proliferation and differentiation of stem-like CD8 T cells into highly function effectors. In humans, this proliferative burst can be observed as an increase in Ki-67⁺ PD-1⁺ CD8 T cells following therapy, mostly during the first or second cycles of treatment (161).

The emerging effector CD8 T cells will go to sites of infection or tumor and carry out target cell killing. This accumulation of effector cells and lysis of infected or cancerous cells ultimately leads to enhanced viral control and tumor burden (151). In addition to PD-1 blockade acting within the lymphoid tissues, ligation of PD-1 on antigen-specific effectors with PD-L1 or PD-L2 at the target sites enables further effector capacity and better killing of these target cells.

PD-1 blockade also acts in a CD28-dependent manner (162). This is consistent with findings related to the localization of stem-like CD8 T cells: they are in close proximity to B7⁺ DCs in the TCZ of lymphoid organs. Kamphorst et al. performed studies in which CD28 was conditionally knocked-down during chronic infection, and showed that expansion following PD-1 blockade was restricted to CD28-expressing cells (162). CD28 was also required for effective α PD-1 therapy in tumor-bearing mice. Most importantly, these findings have been reflected in the clinic. Proliferating CD8 T cells are predominantly CD28⁺ in the peripheral blood from cancer patients receiving PD-1-directed therapy, and unresponsive tumor-infiltrating CD8 T cells (TILs) are marked by loss of CD28 expression (162, 163).

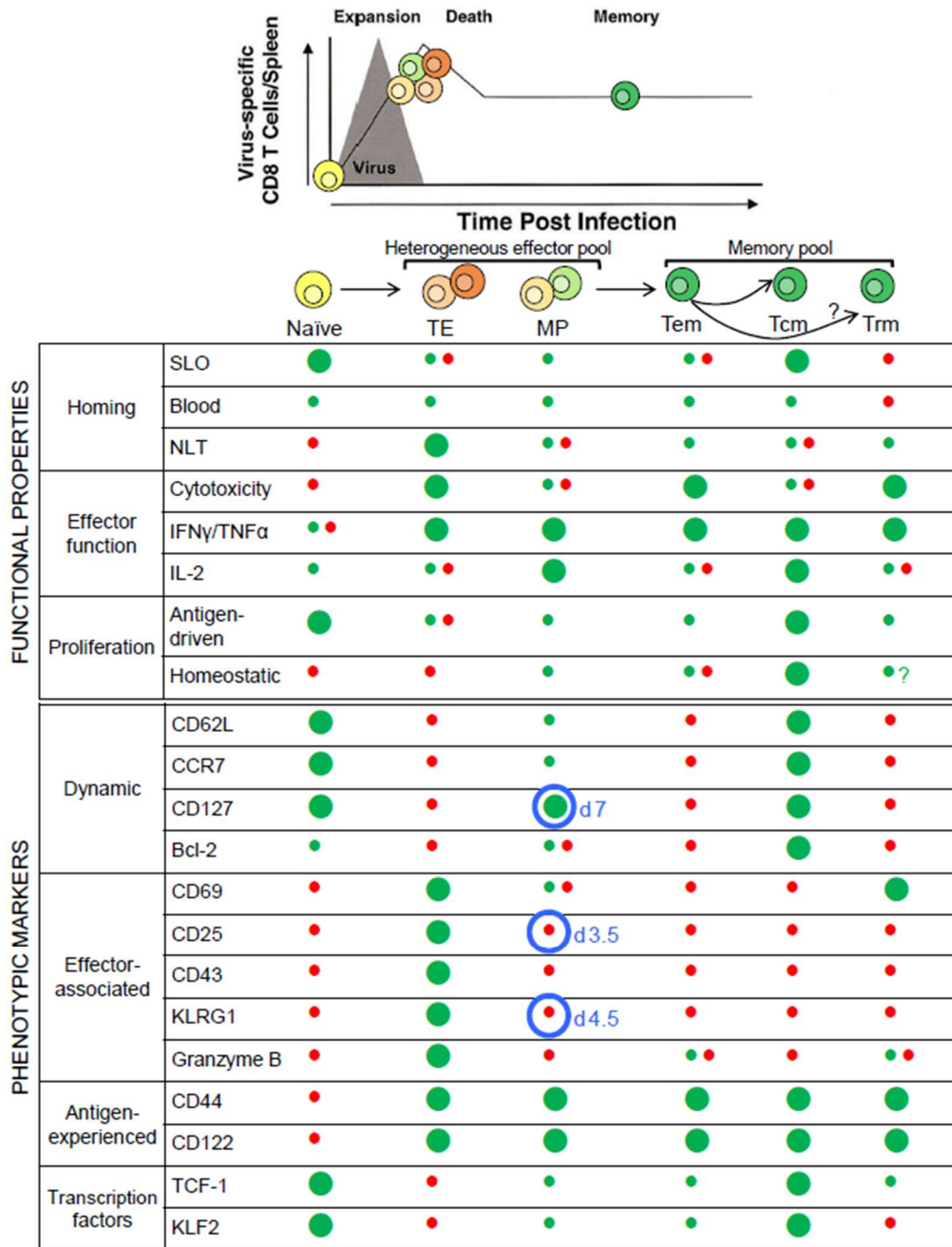


Figure 1. Characterization of markers, functional qualities, and homing patterns of CD8 T cells during differentiation and memory formation. Size of the dot corresponds to magnitude of expression of the marker or degree of functional capacity, and color corresponds to upregulation (green) or downregulation (red). Blue circles indicate early memory precursor markers and the days at which they can distinguish MP vs. TE cells. CD103 is often expressed in concert with CD69, but Trm cells in many locations are also CD103⁻. Abbreviations: TE, terminal effector. MP, memory precursor. Tem, effector memory. Tcm, central memory. Trm, resident memory. SLO, secondary lymphoid organ. NLT, non-lymphoid tissue. Adapted from Wherry, EJ & Ahmed, R. Memory CD8 T-Cell Differentiation during Viral Infection. *J Virol*, 2004.

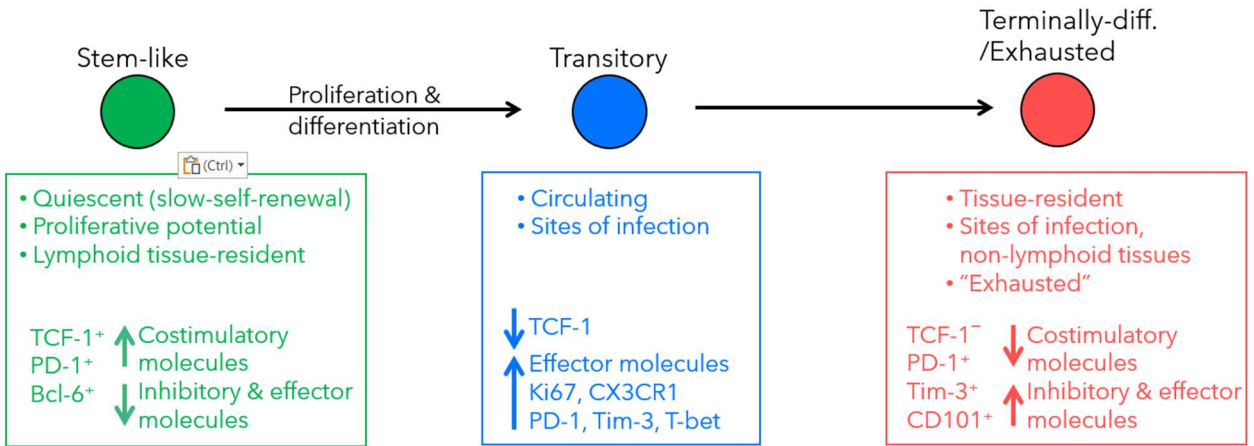


Figure 2. CD8 T cell differentiation during chronic infection. Three key populations of CD8 T cells emerge during chronic infection. Their hierarchical relationship is shown with arrows. The key functional features of each cell type are also listed in boxes at the bottom, along with the key surface markers and transcription factors that define them.

Chapter 2: Longitudinal analysis of the phenotype, transcriptional profile, and anatomic location of memory CD8 T cell subsets after acute viral infection

Gill AL, Hudson WH, Valanparambil RM, Ahn E, McGuire DJ, Wieland A, McManus DT, Kissick HT, Akondy RS, and Ahmed R. (2022). Longitudinal analysis of the phenotype, transcriptional profile, and anatomic location of memory CD8 T cell subsets after acute viral infection. *Journal of Virology*. 97 (1), e01556-01522.

I. Summary

Increased demand for novel, highly effective vaccination strategies necessitates a better understanding of long-lived memory CD8 T cell differentiation. To achieve this understanding, we used the mouse model of acute lymphocytic choriomeningitis virus (LCMV) infection. We reexamined classical memory CD8 T cell subsets and performed in-depth, longitudinal analysis of their phenotype, transcriptional programming, and anatomic location within the spleen. All analyses were performed at multiple time points from 8 days to 1 year post-infection. Memory subsets are conventionally defined by their expression of KLRG1 and IL-7R α , as follows: KLRG1⁺IL-7R α ⁻ terminal effectors (TEs) and KLRG1⁻IL-7R α ⁺ memory precursors (MPs). But we also characterized a third KLRG1⁺IL-7R α ⁺ subset which we refer to as KLRG1⁺ MPs. In these analyses, we defined a comprehensive memory phenotype that is associated with higher levels of CD28 expression. We also demonstrated that MPs, KLRG1⁺ MPs, and TEs have distinct localization programs within the spleen. We found that MPs became preferentially enriched in the white pulp as early as 1 to 2 weeks post-infection, and their predominance in the white pulp was maintained throughout the course of a year. On the other hand, KLRG1⁺ MPs and TEs localized to the red pulp just as early, and they consistently localized to the red pulp thereafter. These findings indicate that location may be crucial for memory formation and that white pulp-derived signals may contribute to long-term memory survival. Achieving robust memory responses

following vaccination may require more deliberate consideration of which memory phenotypes are induced, as well as where they traffic, as these factors could impact their longevity.

Importance

CD8 T cells play a critical role in viral immunity and it is important to understand how memory cells are formed and what processes lead to their long-term maintenance. Here, we use a mouse model of acute infection to perform an in-depth, longitudinal analysis of memory CD8 T cell differentiation, examining the phenotype and location of memory cells out to 1 year post-infection.

II. Introduction

Development of CD8 T cell memory following vaccination is of great importance, as these cells are crucial in providing durable protection against secondary infection (16, 19). Memory CD8 T cells are able to undergo long-term self-renewal, yet they remain poised to rapidly recall effector functions upon antigen re-encounter (37, 39).

Following primary infection, naïve antigen-specific CD8 T cells encounter antigen and become activated—undergoing proliferation and acquiring effector functions that enable them to kill virally-infected cells (16, 19, 164, 165). This activated population is heterogeneous. The majority of cells which are $\text{KLRG1}^+\text{IL-7R}\alpha^-$ are destined to die through apoptosis following clearance of the infection and are called “terminal effectors” (TEs) (166). A small subset (5-10%) survives—these “memory precursors” (MPs) express higher levels of $\text{IL-7R}\alpha$ and lower levels of KLRG1 and seed the long-lived memory pool (29, 30, 32). These subsets are also referred to as short-lived effector cells and memory precursor effector cells (SLECs and MPECs), respectively (27). Importantly, $\text{IL-7R}\alpha$ is critical for the survival of long-lived memory CD8 T cells (30).

The memory pool arising from KLRG1⁻IL-7R α ⁺ MPs can be subdivided based on cellular function and localization. Classically, memory CD8 T cells are divided into two populations based on their expression of the homing markers CD62L (L-selectin) and CCR7 (48). CD62L^{lo}CCR7^{lo} cells are “effector memory” (T_{em}) and localize to inflamed tissues, while CD62L^{hi}CCR7^{hi} cells are “central memory” (T_{cm}) and preferentially home to secondary lymphoid organs (27, 48, 167). Both T_{em} and T_{cm} will recirculate through the blood to complete their respective surveillance cycles. An additional “tissue-resident” memory subset (T_{rm}) does not circulate and provides protection exclusively from non-lymphoid compartments (60, 66, 67, 168).

Memory CD8 T cells also have highly specialized localization programs within tissues—particularly within secondary lymphoid organs (98, 99, 169). Intrasplenic localization, for example, has been shown to correlate with memory phenotype. In some studies, T_{em} seem to be enriched in the red pulp (RP), while T_{cm} are enriched in the white pulp (WP) (96, 97, 169). T_{rm} also have distinct expression profiles which enable their migration to and within specific tissue compartments (73, 170). Beyond homing capacity, these subsets are also distinguished by core functional properties. T_{em} and T_{rm} are more terminally-differentiated and cytotoxic, while T_{cm} are more fate-permissive and have high proliferative and recall potential (27, 167, 171, 172).

Characteristics of these memory programs have been continually refined as new markers of function emerge. Recently, TCF-1 has become one of the most important markers of long-lived memory—a key transcription factor that drives self-renewal via Wnt signaling (107, 108, 173–176). CD28 is also of interest, as TCR signal strength has been shown to correlate with memory formation (171, 177, 178). Importantly, CD28 is expressed at high levels on long-lived memory CD8 T cells in humans (37, 44). Chemokine receptors (including CXCR3 and CX3CR1) have

additionally been implicated in memory formation, as spatial organization has been shown to mediate survival and recall potential (179–183).

In this study, we provide a comprehensive, longitudinal analysis of the expression of established and putative memory markers across both time and space. We evaluated the expression of KLRG1 and IL-7R α up to 1 year after acute LCMV infection and we performed phenotypic and transcriptional analyses of the subsets defined by these markers. We also performed spatial characterization of memory CD8 T cells within the spleen, tracking them in the RP and WP using intravenous (i.v.) anti-CD8 α labeling (59). We were able to match phenotype and location in order to better characterize the functional compartmentalization of the spleen. We found that location may be an important determinant of long-lived memory. Taken together, our studies provide a deeper understanding of how memory CD8 T cells differentiate and survive following acute infection. Knowing which processes facilitate memory formation and dictate their longevity will be crucial in the development of novel therapeutic and vaccination strategies.

III. Results

Longitudinal characterization of KLRG1/IL-7R α subsets of CD8 T cells following acute infection

In this study, we investigated the longitudinal responses of CD8 T cells following acute LCMV infection. We saw robust proliferation of virus-specific CD8 T cells that peaked on day 8, and then we monitored responses for 1 year by frequency (**Fig. 1a**) and absolute number (**Fig. 1b**). As shown previously, CD8 T cell responses against three LCMV epitopes varied according to their immunodominance, with NP396 eliciting the most robust response, followed by GP33 and GP276 (12, 184–186).

At day 8, the vast majority (~70%) of GP33⁺ CD8 T cells were TEs (**Fig. 1c** and **d**), while MPs constituted <10% of the total population. At this timepoint, roughly 10% of GP33⁺ CD8 T

cells expressed both KLRG1 and IL-7R α , which we refer to as “KLRG1⁺ MPs,” and 10% of GP33⁺ CD8 T cells expressed neither marker, which we refer to as “double-negatives” (DNs). By absolute number, the TEs exceeded KLRG1⁺ MPs and MPs by >10-fold. DNs constituted <10% of total GP33⁺ CD8 T cells after day 8, so we removed them from our analysis after this timepoint. Between days 8 and 60 post-infection, the relative dominance of TEs, KLRG1⁺ MPs, and MPs underwent a dramatic shift; after day 60, the populations grew more stable. On day 15, the proportion of TEs dropped to ~50% of the total GP33⁺ population and their numbers contracted by ~10-fold. The proportion of KLRG1⁺ MPs increased to ~15%, while their numbers decreased by ~2 to 3-fold. The proportion of MPs doubled from day 8 to ~20% and their numbers remained roughly the same. By day 30, MPs could also be broken down and referred to as T_{em} and T_{cm}, but we will continue to refer to them as a bulk MP population for simplicity. At day 30, there were roughly equivalent proportions and absolute numbers of TEs, KLRG1⁺ MPs, and MPs, but by day 60 we observed a clear dominance of the MP population. MPs began to constitute >50% of the total GP33⁺ population, while their numbers still remained roughly constant. TEs and KLRG1⁺ MPs continued to contract by absolute number—by ~10-fold and ~2-fold respectively. From day 60 to 1 year post-infection, these trends continued but at a slower rate. At 1 year, MPs (now largely T_{cm}) reached >80% of the total GP33⁺ CD8 T cell population, while TEs had completely disappeared. Interestingly, KLRG1⁺ MPs still constituted ~10-15% of the population and, by absolute number, were present at ~5-fold lower levels than MPs. Altogether, following acute infection, TEs underwent a rapid period of contraction, by both number and frequency of total GP33⁺ CD8 T cells, while KLRG1⁺ MPs underwent a slower, more gradual contraction. MPs remained constant in numbers, achieving dominance in their proportion by 60 days post-infection. Their proportion among total GP33⁺ CD8 T cells continued to rise as time went on and the other

populations diminished. These trends in the differentiation of memory GP33⁺ CD8 T cells were also observed for GP276⁺ and NP396⁺ CD8 T cells (**Fig. 1e and f**).

We next conducted a more in-depth analysis of IL-7R α and KLRG1 expression within MPs, KLRG1⁺ MPs, TEs, and DNs (**Fig. 2**). Of course, IL-7R α was expressed at highest levels within MPs, followed by KLRG1⁺ MPs, TEs, and DNs. Notably, as early as day 15 post-infection, MPs expressed higher levels of IL-7R α than even naïve cells. On the other hand, KLRG1 was always expressed most highly on TEs. Much like IL-7R α , expression of CD62L was highest on MPs, but exhibited bimodal distribution between days 30 and 60 post-infection. This presumably corresponded to the emergence of a heterogeneous population of T_{em} and T_{cm} by day 30, and the eventual dominance of T_{cm} by 1 year post-infection.

We also evaluated the expression of other memory markers. TCF-1 signaling has been shown to promote the generation of long-lived memory CD8 T cells and enable recall potential (108, 175). In accordance, we found that TCF-1 levels were consistently highest in MPs and lowest in TEs. TCF-1 levels in MPs were consistently equivalent to those of naïve CD8 T cells.

We also investigated the expression of two chemokine receptors: CXCR3 and CX3CR1. We found that naïve CD8 T cells did not express CXCR3, while it was upregulated on day 8 in all four subsets and most highly within MPs. Following this, expression remained consistently highest among MPs, followed by KLRG1⁺ MPs and TEs. These findings are consistent with prior studies, which suggest that CXCR3 may directly impact memory formation as it controls the positioning of CD8 T cells relative to antigen in the spleen (93, 117, 180). Our studies also suggest that CX3CR1 is associated with a more effector-like phenotype. From day 8 onwards, CX3CR1 was expressed most highly on TEs, followed by KLRG1⁺ MPs, while MPs express much lower levels, and naïve cells were uniformly CX3CR1⁻.

Finally, we examined the expression of two classic “exhaustion markers.” Surprisingly, we found that both Tim-3 and PD-1 were expressed by some memory subsets early after acute infection. On day 8, Tim-3 was expressed most highly in the DN population, followed by TEs, KLRG1⁺ MPs, and MPs. On the other hand, PD-1 was expressed most highly in the KLRG1⁻ populations (DNs and MPs), followed by KLRG1⁺ MPs and TEs. This finding is consistent with previous work which suggests that PD-1 also plays an inhibitory role during naïve-to-effector CD8 T cell transitions (103). By day 60, TEs expressed the highest levels of Tim-3, followed by KLRG1⁺ MPs and MPs, but all populations became Tim-3⁻ after 1 year. All memory subsets were PD-1⁻ by day 60 and remained PD-1⁻ out to 1 year post-infection.

Altogether, we found that IL-7R α -expressing classical MPs expressed high levels of CD62L, TCF-1, and CXCR3, while KLRG1-expressing classical TEs expressed high levels of CX3CR1. KLRG1⁺ MPs appeared to express intermediate levels of all the markers. Only early after acute infection were MPs expressing PD-1 and TEs expressing Tim-3.

CD28 expression correlates with a memory phenotype

We next analyzed CD28 expression. We found that CD28 was uniformly upregulated in all GP33⁺ CD8 T cells by day 8—and to levels higher than even naïve CD8 T cells (**Fig. 3a**). Following day 8, all GP33⁺ CD8 T cells continued to express higher levels of CD28 than naïve cells, but CD28 was clearly expressed most highly on MPs, followed by KLRG1⁺ MPs and TEs. We next wondered whether CD28 expression specifically correlated with the expression of other memory-associated markers. Indeed, we found that CD28 could distinguish a classical MP phenotype (**Fig. 3b**). CD62L, TCF-1, and CXCR3 were all expressed at consistently higher levels within a distinct CD28^{hi} population, while CX3CR1 was expressed at higher levels within a

distinct CD28^{lo} population. These findings were highly significant at multiple timepoints from 8 days to 1 year post-infection (**Fig. 3c**).

Transcriptional profiling of three KLRG1/IL-7R α subsets following acute infection

Having examined the surface-level phenotypes of MPs, KLRG1⁺ MPs, and TEs, we next sought to gain more insight into their fates and functions through transcriptomic analyses. We performed RNA-seq on the three sorted populations (among GP33⁺ CD8 T cells) on day 50 post-infection (**Fig. 4a**). We also sorted CD44^{lo}CD62L^{hi} CD8 T cells from naïve mice to analyze as controls.

We first performed principal component analysis (PCA) to broadly compare the three subsets and naïve cells (**Fig. 4b**). Two principal components were identified that were responsible for 91% of variance in gene expression among the samples. The first principal component (PC1) explained 74% of the variance and showed that the three subsets were much more similar to each other than to naïve cells. On the other hand, PC2 explained 17% of the total variance and revealed that the three subsets were also distinct from one another.

Naïve CD8 T cells expressed the highest levels of *Lef1*, *Id3*, *Ccr7*, and *Sell* (**Fig. 4c**). Following LCMV infection, MPs and KLRG1⁺ MPs were distinct but expressed many markers in parallel, while TEs expressed more subset-specific genes. MPs and KLRG1⁺ MPs both expressed higher levels of *Il7r*, *Bcl2*, and *Eomes* as compared to naïve, as well as higher levels of some proliferation-associated proteins (*Syne2*, *Ufl1*, and *Ehd3*) and some effector molecules (*Tnf*, *Trafl1*, and *Carmil2*). As for unique genes, MPs had the highest levels of *Cxcr3*, *Xcl1*, *Reck*, *Tnfrsf8*, and *Cd28*, while KLRG1⁺ MPs had the highest levels of *Slpr1*, *Ccr2*, *Lilr4b*, *Entpd1*, and *Il2ra*. The expression profile of TEs was dominated by effector-like genes (*Klrg1*, *Prf*, *Gzma*, *Gzmb*, *Il18rap*,

and *Ifng*), effector-programming transcription factors (*Zeb2*, *Tbx1*), inhibitory receptors (*Havcr2*), and multiple chemokine and trafficking molecules (*Cx3cr1*, *Ccl3*, *Ccl4*, *Ccl5*, *Ccl6*, *Ccl9*, and *Slpr5*). Notably, KLRG1⁺ MPs also expressed intermediate levels of these genes.

Among antigen-specific CD8 T cells, MPs and TEs had the highest number of differentially expressed genes (DEGs) between them (2,002) (**Fig. 5a**), while KLRG1⁺ MPs differentially expressed 291 and 1,237 genes as compared to MPs and TEs, respectively (**Fig. 5b and c**). Importantly, transcriptional levels of key memory markers (**Fig. 5d**) matched the surface expression profiling in Figures 2 and 3.

Taken together, MPs and TEs were highly transcriptionally distinct—MPs had proliferative and stem-like capacity, while TEs were terminally-differentiated. In contrast, KLRG1⁺ MPs had a transcriptional profile which was roughly intermediate between those of MPs and TEs.

Longitudinal anatomic location of three KLRG1/IL-7R α subsets within the spleen

We next sought to investigate how KLRG1 and IL-7R α expression may be specifically tied to anatomic location and how the location of memory CD8 T cell subsets may ultimately determine their fate. We examined these questions out to 1 year post-infection, specifically within the spleen.

To evaluate localization within the spleen, we performed i.v. injection of fluorescently-conjugated anti-CD8 α three minutes prior to euthanasia of the mouse (59) (**Fig 6a**). The injected antibody enters circulation and does not penetrate beyond the vasculature, so this technique enables the discrimination of blood-borne cells and tissue-localized cells (58). As such, CD8 T cells within the PBMC stained nearly 100% i.v.⁺ (**Fig. 6b**). In the spleen, the RP is highly vascularized, while the WP is not. Instead, the WP is comprised of lymphoid aggregates:

periarteriolar lymphatic sheaths (PALS) surrounded by T cell zones and B cell zones. The RP is thus accessible to the injected antibody and stains largely i.v.⁺, while the WP is not accessible to the antibody and stains largely i.v.⁻ (59). As is well-known, naïve CD44^{lo} CD8 T cells specifically home to T cell zones within the WP and we found that they were, in fact, highly protected from i.v. labeling, staining >70% i.v.⁻ (**Fig. 6c**). Naive CD8 T cells within infected mice also remained embedded at this proportion within the WP, and this population was used to determine the placement of the gates between the RP and WP for all experiments.

On day 8 post-infection, GP33⁺ CD8 T cells were roughly equally distributed throughout the RP and WP of the spleen, with a slight majority in the WP, although there was some variability among the samples (**Fig. 6d** and **e**). By day 15, there was a highly significant preference in localization of the GP33⁺ CD8 T cells to the RP: ~70 to 90% of GP33⁺ CD8 T cells stained i.v.⁺ at this timepoint. At day 30, a similar frequency of GP33⁺ CD8 T cells was observed in the RP. This preference continued until at least day 90, gradually becoming less dramatic with only ~50 to 70% of GP33⁺ CD8 T cells in the RP on days 60 and 90. By 6 months post-infection, GP33⁺ CD8 T cells had undergone complete reorganization. A significant majority (~50-80%) now appeared in the WP. At 1 year post-infection, the GP33⁺ CD8 T cells ultimately lost this WP preference, becoming more widely dispersed between the RP and WP once again, with no significant majority in either compartment. These patterns of localization were consistent among GP276⁺ and NP396⁺ CD8 T cells.

Finally, we investigated the heterogeneity of tetramer⁺ CD8 T cells undergoing these localization programs. We assessed the location of each KLRG1/IL-7R α subset from 8 days to 1 year post-infection, hypothesizing that IL-7R α and KLRG1 expression might delineate WP versus RP-associated cells, as has been suggested previously (96). Thus, we examined IL-7R α and

KLRG1 expression on GP33⁺ CD8 T cells using i.v.-labeling (**Fig 7a and b**). We found that MPs were skewed towards the WP as early as one week post-infection, with a significant majority persisting in the WP over the course of 1 year.

On day 8 post-infection, at the peak of the CD8 T cell response, the majority of GP33⁺ CD8 T cells were TEs, and these TEs were in the RP in a slight majority. At day 15, MPs and KLRG1⁺ MPs were increasing in their overall proportion of the GP33⁺ population. Among GP33⁺ CD8 T cells in the WP, ~40% of were MPs, while this frequency was halved in the RP. Also at day 15, a slight majority of KLRG1⁺ MPs were in the RP, and a significant majority of TEs were in the RP. From 30 days to 6 months post-infection, stark differences emerged in the compartmentalization of each memory subset. In the WP, MPs were consistently found at nearly twice the frequency as in the RP. On the other hand, KLRG1⁺ MPs and TEs were consistently found at nearly twice the frequency in the RP versus the WP. By 1 year post-infection, the majority of GP33⁺ CD8 T cells were MPs and KLRG1⁺ MPs, and there was still a modestly higher frequency of MPs in the WP and KLRG1⁺ MPs in the RP.

IV. Discussion

It is well-established that KLRG1 and IL-7R α together define the populations of CD8 T cells which persist or die following infection. TEs contract, while MPs survive and seed the long-lived memory pool. During this period of contraction and differentiation, we observed a third KLRG1⁺ MP population which actually accounted for ~5-40% of memory CD8 T cells at any given time. Our results show that KLRG1⁺ MPs possess a unique phenotype and functional program. This population has a surface expression profile which is intermediate between that of MPs and TEs, but their transcriptional program suggests they are more similar to MPs than to TEs. In contrast, KLRG1⁺ MPs appear to localize within the spleen in manner most similar to TEs—

within the RP. We speculate that TEs could actually give rise to KLRG1⁺ MPs, which may in turn give rise to MPs. That is, a subset of TEs with higher expression of IL-7R α could selectively survive and seed the KLRG1⁺ MP pool, and KLRG1⁺ MPs could subsequently down-regulate KLRG1 to become MPs. It is also possible that KLRG1⁺ MPs simply die, as do TEs, and the MP population dominates by default.

Our results show that CD28 is expressed by long-lived memory CD8 T cells out to 1 year post-acute infection. This finding is consistent with others' studies in both mice and humans (37, 44, 187–190). We found that CD28 expression correlated with the expression of other memory-associated markers, including IL-7R α , CD62L, TCF-1 and CXCR3, and inversely correlated with the expression of effector-associated markers, including KLRG1 and CX3CR1.

We also investigated the patterns of memory CD8 T cell localization following clearance of an acute viral infection. We examined their location within the spleen using i.v. labeling and characterized their location-specific phenotypes; these findings are summarized in **Fig. 8**. We found that bulk LCMV-specific CD8 T cells, although equally distributed on day 8, displayed a “preference” for the RP until day 90. We posit that this i.v.⁺ population is actually comprised of memory CD8 T cells (T_{em} and T_{cm}) which are in the midst of their canonical circulation, between the vasculature and secondary lymphoid organs.

As early as one week post infection, we observed preferential localization of MPs to the WP and TEs/KLRG1⁺ MPs to the RP. This is consistent with previous studies from Jung et al. and Seo et al. (96, 97). But we continued our investigation significantly longer than in these studies—out to 1 year post-infection—because we sought to track the precise longitudinal relationship between memory phenotype and location. Remarkably, the anatomic preferences established on day 8 post-infection held steady for ~1 year following infection. This suggests that there are

specific signals which regulate early localization following infection and that early homing may be crucial in driving the long-lived memory program. In particular, positioning within the T cell zones of the WP may regulate exposure to antigen as well as co-stimulatory signaling. Of course, it will also be necessary to determine whether these localization kinetics change in different contexts of acute infection, such as after respiratory, enteric, or epidermal infection.

Together, these data reexamine the relationship between memory CD8 T cell phenotype and location. We have uncovered novel characteristics of memory CD8 T cell subsets, and we have comprehensively tracked their localization within the spleen over an extended period of time. Our findings suggest that memory CD8 T cell function may be inextricably tied to their location. Designing vaccines with highly effective memory responses may require more thorough consideration of the phenotype of memory CD8 T cells elicited and how these cells traffic within the spleen.

V. Materials and Methods

Mice and viruses. All animal experiments were performed in accordance with Emory University Institutional Animal Care and Use Committee. C57BL/6J female mice were purchased from Jackson Laboratory. Mice were infected with the LCMV Armstrong strain (2×10^5 pfu, intraperitoneally [i.p.]).

Cell isolation. Once isolated from mice, spleens were smashed through 70 μ m nylon cell strainers to remove clumps. Cells were spun down at 2,000 RPM for 10 minutes, and the supernatant was removed. After resuspending the pellet, cells were incubated at room temperature with 2 ml of Ack lysis buffer for 2 minutes in order to lyse the RBCs. After incubation, an additional 35 ml of RPMI + 5% fetal bovine serum (FBS) was added to dilute the Ack lysis buffer, and the cells were

spun down at 2,000 RPM for 10 minutes. The resulting cell pellet was resuspended in phosphate-buffered saline (PBS) + 2% FBS + 0.5mM EDTA and cells were transferred to a 96-well round-bottom plate for staining.

Intravascular labeling. Intravascular labeling was performed as previously described (59). Anti-CD8 α conjugated to PE or Alexa Fluor 647 was prepared for injection (3 μ g of antibody in 300 μ l of PBS) and 300 μ l of the antibody dilution was injected i.v. into each mouse via the tail vein. After three minutes, mice were bled via heparinized capillary tubes and then sacrificed using isoflurane. Spleens were collected in RPMI + 5% FBS and immediately smashed through 70 μ m nylon cell strainers to remove clumps.

Flow cytometry. Surface staining was performed by incubating cells with fluorochrome-conjugated antibodies against CD8, CD4, CD19, PD-1, CD44, IL-7R α , KLRG1, CD62L, CD28, CXCR3, and CX3CR1 (BD Bioscience, eBioscience, and Biolegend). Cells were incubated on ice for 30 minutes in PBS + 2% FBS + 0.5mM EDTA. The transcription factor TCF-1 was stained intracellularly with the eBioscience Foxp3/Transcription Factor Fixation/Permeabilization Kit (Thermofisher). For detecting LCMV-specific CD8 T cell responses, peptides bound to major histocompatibility complex (pMHC) tetramers were prepared against LCMV-GP33, LCMV-GP276, and LCMV-NP396 proteins, as described previously (12, 191). Cell viability was determined with the Live/Dead fixable aqua or near IR dead cell stain kit (Invitrogen). Samples were acquired on an LSR II or Symphony flow cytometer (BD Biosciences) and data were analyzed with FlowJo software (TreeStar).

Bulk RNA-sequencing and analysis. Samples were stained with extracellular antibodies for 30 minutes, washed with PBS + 2% FBS and sorted on a FACS Aria II (BD Biosciences). Three populations of GP33⁺ CD8 T cells were sorted in triplicate: IL-7R α ⁺KLRG1⁻, IL-7R α ⁺KLRG1⁺, and IL-7R α ⁻KLRG1⁺. RNA was then isolated from each sample using the All-Prep DNA/RNA Micro Kit (Qiagen) and then submitted to the Emory Yerkes Nonhuman Primate Genomics Core. Reads from RNA-seq were aligned to the mm10 genome [accessed through Ensembl (192)] with STAR version 2.7. A cut-off of >3,000 counts per gene was applied to all samples.

Statistical analysis. All experiments were analyzed using Prism 9 (GraphPad Software). Statistical differences were assessed using paired two-tailed t tests or two-way ANOVA with Sidak's test for multiple comparisons. All summary plots indicate means \pm standard error of the mean (SEM). In all cases *, $P \leq 0.05$; **, $P \leq 0.01$; ***, $P \leq 0.001$; ****, $P \leq 0.0001$. The number of mice analyzed at each timepoint ranged from 3 to 22. The sample size for individual experiments is denoted in the figure legend.

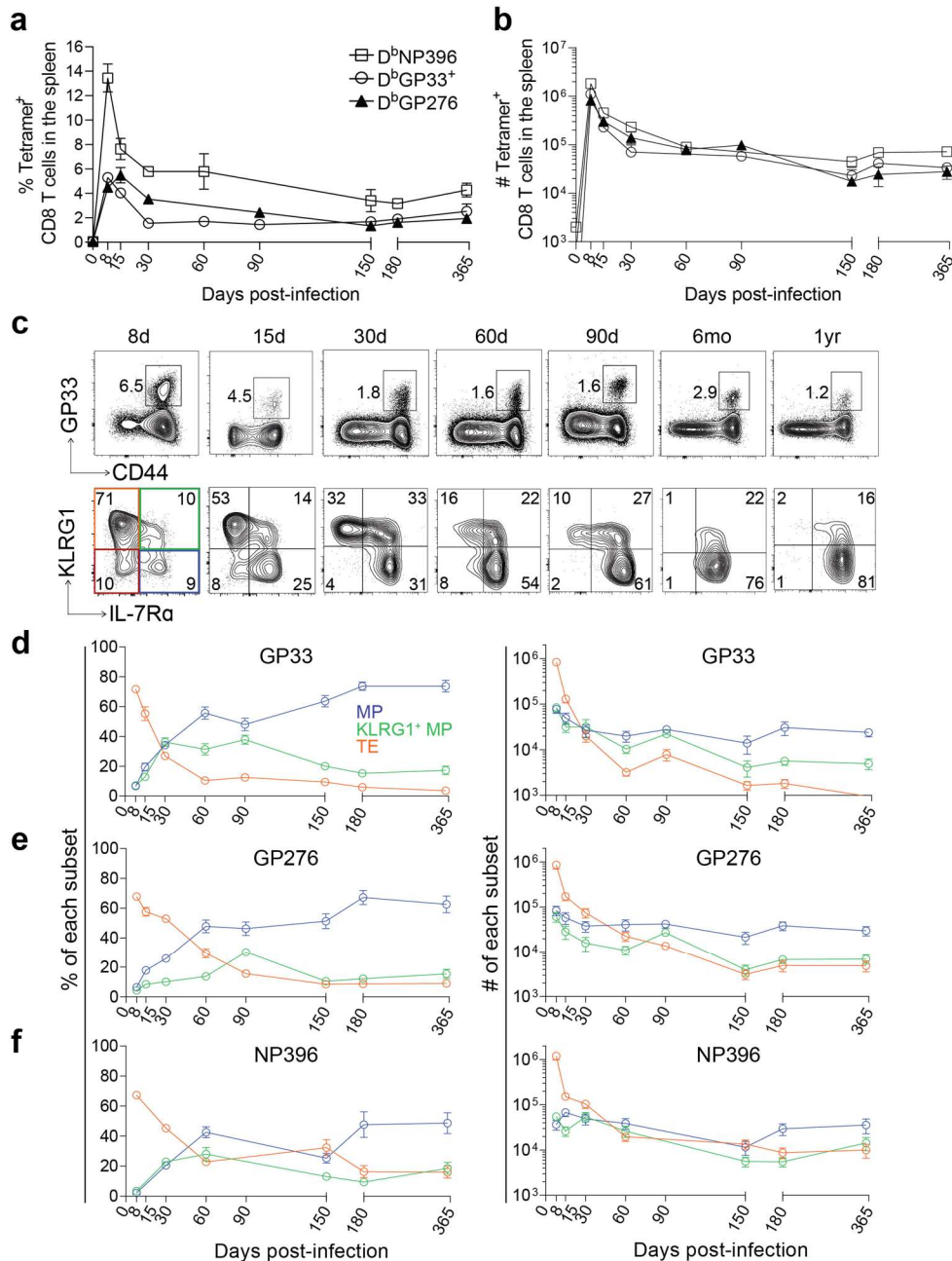


Figure 1. Characterization of LCMV-specific memory CD8 T cell subsets after acute infection. (a) Frequency and absolute number (b) of tetramer⁺ CD8 T cells in the spleen after LCMV Armstrong infection of B6 mice (2×10^5 pfu, i.p.). D^bGP33-, D^bGP276-, and D^bNP396-specific responses are shown; Mean \pm SEM. (c) Representative flow plots showing frequency of GP33⁺ CD8 T cells and the expression of KLRG1 and IL-7R α within them from 8 days to 1 year post-infection. (d-f) Summary of the frequency and absolute number of the indicated subpopulations within GP33⁺, GP276⁺ or NP396⁺ CD8 T cells. IL-7R α ⁺KLRG1⁻ memory precursors (MPs, blue), IL-7R α ⁺KLRG1⁺ cells (KLRG1⁺ MPs, green), IL-7R α ⁻KLRG1⁺ terminal effectors (TEs, orange), IL-7R α ⁻KLRG1⁻ double negative cells (DNs, red). Shown are the mean and standard error of the mean (SEM); n=5-12 mice per timepoint.

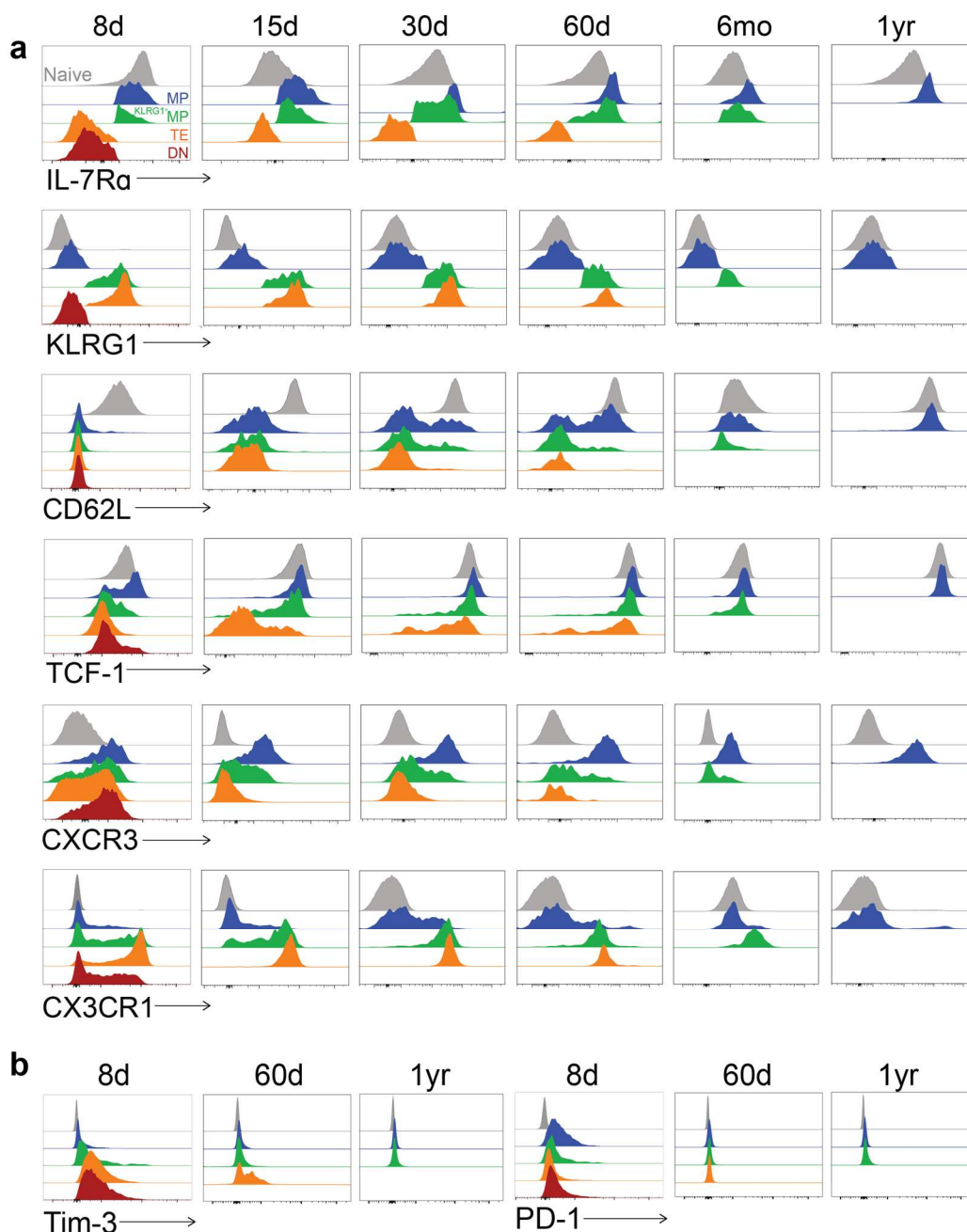


Figure 2. Phenotypic profile of KLRG1/IL-7R α subsets among GP33⁺ CD8 T cells after acute infection. (a) Flow cytometry staining of memory markers within each of the four indicated subsets from 8 days to 1 year post-infection. All subsets are gated on GP33⁺ CD8 T cells. Naïve CD44^{lo} CD8 T cells are shown as gray histograms at the top of each plot. The DN subset quickly diminished after infection and so is not shown after day 8; the TE and KLRG1⁺ MP subsets also diminished after day 60 and so are not shown after that timepoint. Representative flow plots are shown; n=5-12 mice per timepoint. (b) Flow cytometry staining of exhaustion markers within each of the four indicated subsets as in (a). Representative flow plots are shown; n=3-8 mice per timepoint.

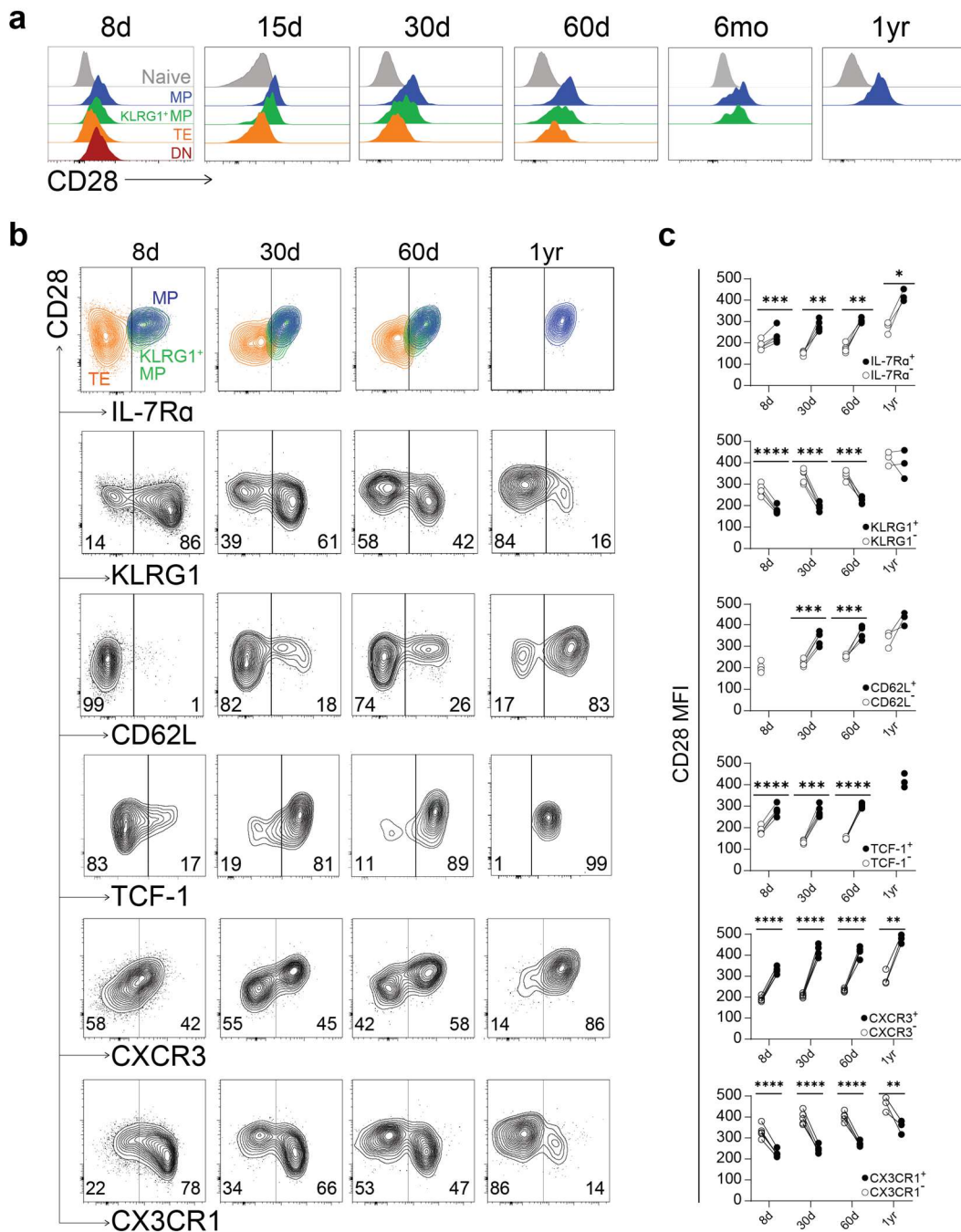


Figure 3. CD28 expression correlates with a memory phenotype. (a) Flow cytometry staining of CD28 within each of the four indicated subsets from 8 days to 1 year post-infection. All subsets are gated on GP33⁺ CD8 T cells. Naïve CD44^{lo} CD8 T cells are shown as gray histograms at the top of each plot. (b) Representative flow plots showing co-expression of IL-7R α , KLRG1, CD62L, TCF-1, CXCR3, and CX3CR1 with CD28 on GP33⁺ CD8 T cells. (c) Quantification of CD28 MFI from (b) among marker⁺ and marker⁻ GP33⁺ CD8 T cells. Values are from one representative experiment with 3-4 mice per timepoint. *, $P \leq 0.05$; **, $P \leq 0.01$; ***, $P \leq 0.001$; ****, $P \leq 0.0001$ (all determined using paired two-tailed t tests).

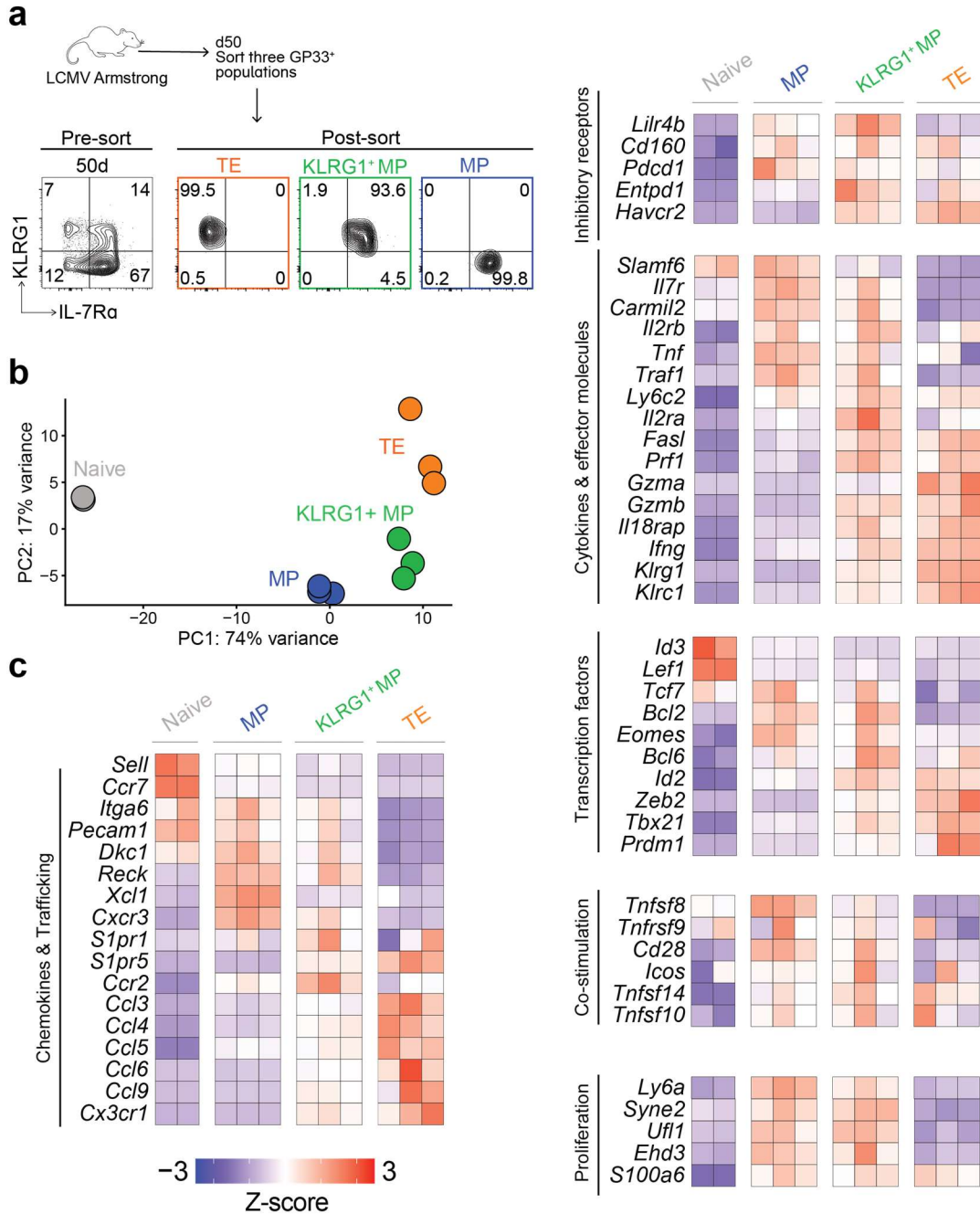


Figure 4. Transcriptional profile of three KLRG1/IL-7R α CD8 T cell subsets after acute infection. (a) RNA was isolated from three sorted subsets (MPs, KLRG1⁺ MPs, and TEs) and submitted for RNA-seq. Representative flow plots showing purity (>93%) of the three subsets before and after sorting. Each subset was sorted from bulk GP33⁺ CD8 T cells at day 50 post-infection. Three sets of three mice were pooled, and then the three subsets were isolated from each pooled sample. (b) Principal component analysis (PCA) identified two principal components that explained 91% of variance between the samples. Each sample is plotted on these two components. (c) Heatmap showing Z-scores of top DEGs and other genes of interest across the three memory subsets.

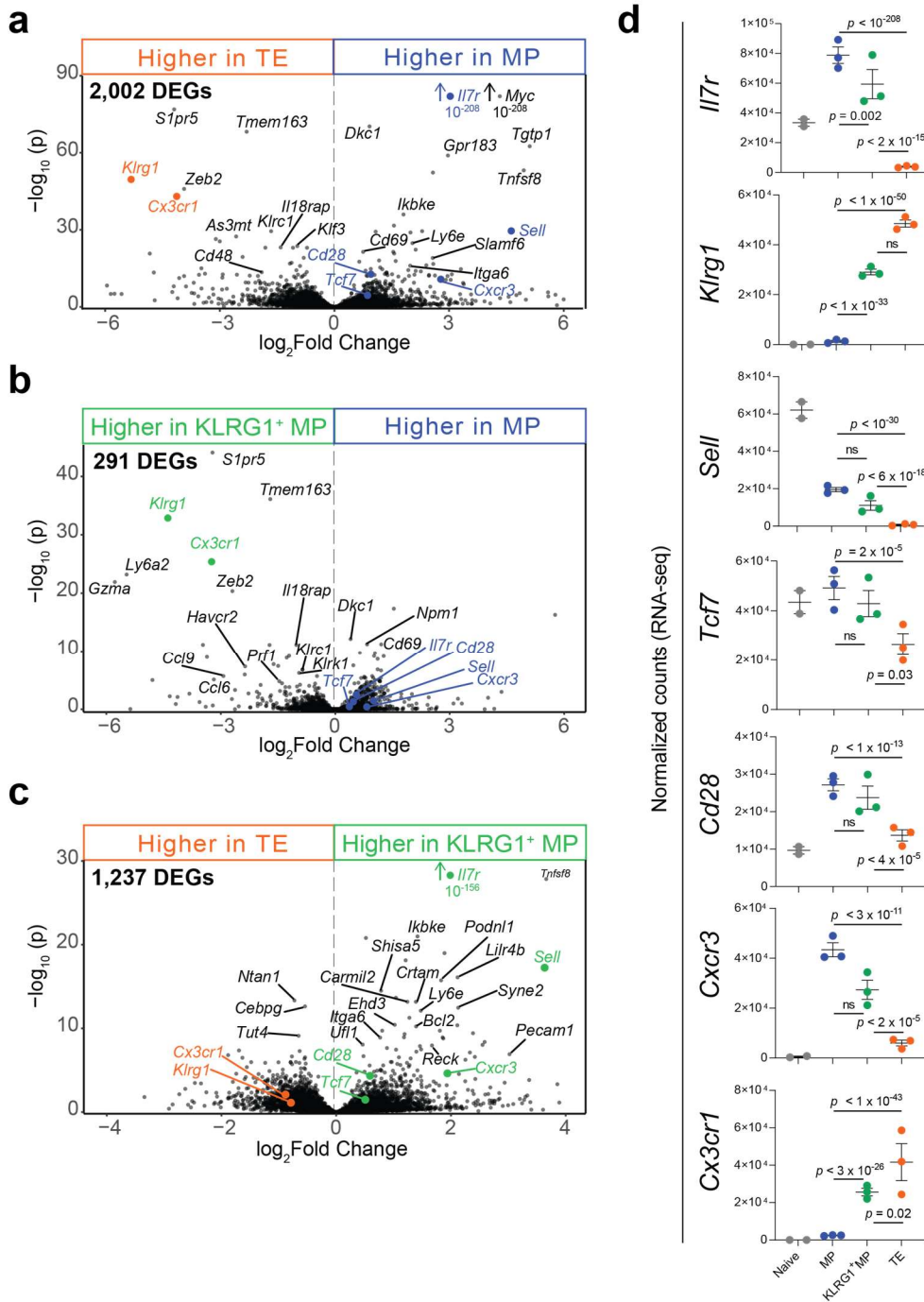


Figure 5. Expression of key memory markers among three KLRG1/IL-7R α CD8 T cell subsets after acute infection. RNA was isolated from MPs, KLRG1⁺ MPs, and TEs (among GP33⁺ CD8 T cells) and submitted for RNA-seq, as in Figure 4. **(a-c)** Volcano plots showing DEGs between each of the three memory subsets ($p < 0.05$ was used as a cut-off). Compared subsets are shown at the top of each plot. Numbers of DEGs are shown in the top left corner of each plot. **(d)** Normalized counts of key memory markers (p values are from Wald's test, performed by "DESeq2" in R).

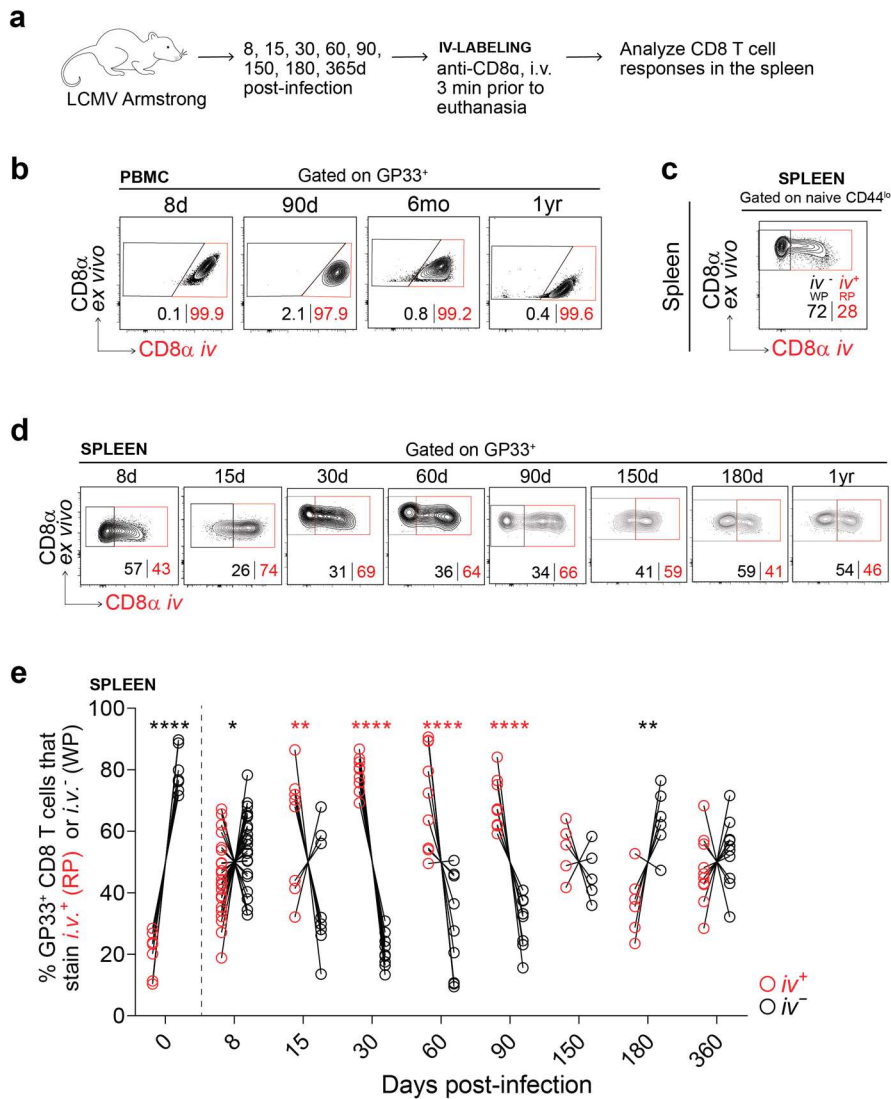


Figure 6. IV-labeling reveals the location of GP33⁺ CD8 T cells in the spleen after acute infection. Experimental scheme. IV labeling was performed as previously described (59). Mice were infected with 2×10^5 pfu of LCMV Armstrong and sacrificed at multiple timepoints from 8 days to 1 year post-infection. Three minutes prior to sacrifice, mice received $3 \mu\text{g}$ i.v. of anti-CD8 α conjugated to a fluorophore, which labeled all CD8 T cells in circulation and in the splenic RP. CD8 T cells in the tissues and the splenic WP were inaccessible. **(b)** GP33⁺ CD8 T cells within the PBMC, gated on i.v.-labeling. If $>95\%$ of PBMCs were i.v.⁺, i.v. labeling was considered to be successful. **(c)** Naïve CD44^{lo} CD8 T cells within the spleen, gated on i.v.-labeling. CD8 T cells were presumed to be in the RP if they stained i.v.⁺, or in the WP if they stained i.v.⁻. Naïve CD44^{lo} CD8 T cells were always used to establish the gates between i.v.⁺ and i.v.⁻ tetramer⁺ CD8 T cells in the spleen. **(d-e)** Analysis of the location of GP33⁺ CD8 T cells in the spleen from 8 days to 1 year post-infection: representative flow plots **(d)** and summary plot **(e)** of the frequency of GP33⁺ CD8 T cells within the RP or WP. Individual mice are shown; $n=5-22$ per timepoint. *, $P \leq 0.05$; **, $P \leq 0.01$; ***, $P \leq 0.001$; ****, $P \leq 0.0001$ (all determined using two-way ANOVA with Sidak's test for multiple comparisons).

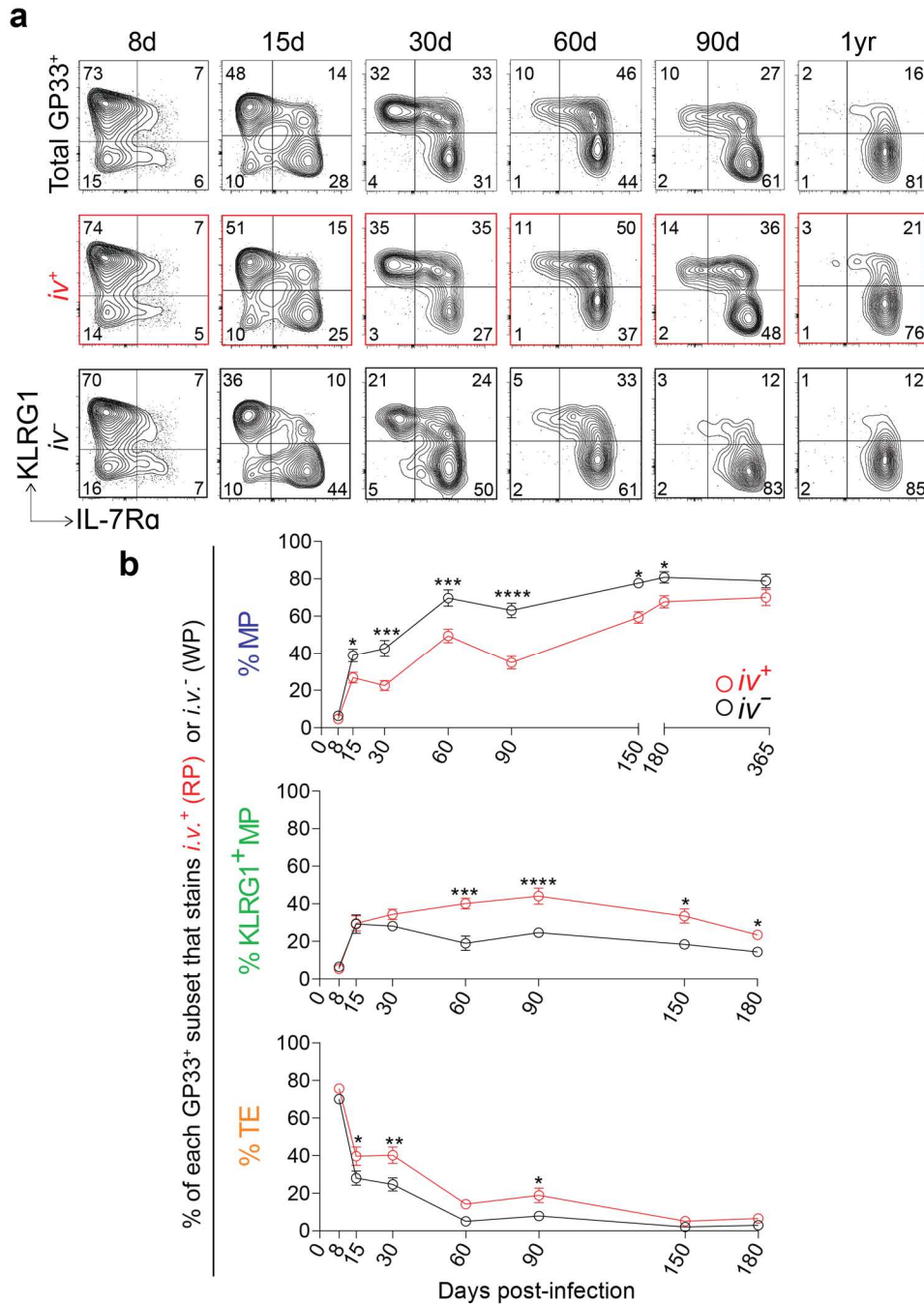


Figure 7. MPs localize to the splenic white pulp as early as one to two weeks after acute infection. (a) Representative flow plots showing KLRG1 and IL-7R α expression on total GP33⁺ CD8 T cells in the spleen (top row). Below, GP33⁺ CD8 T cells are further gated by i.v. labeling, either i.v.⁺ (RP) (middle row) or i.v.⁻ (WP) (bottom row). Expression of KLRG1 and IL-7R α within these populations is shown. (b) Summary of the frequency of each memory subset within GP33⁺ CD8 T cells in the RP or WP. Shown are the mean and standard error of the mean (SEM); n=5-9 mice per timepoint. *, P \leq 0.05; **, P \leq 0.01; ***, P \leq 0.001; ****, P \leq 0.0001 (all determined using two-way ANOVA with Sidak's test for multiple comparisons).

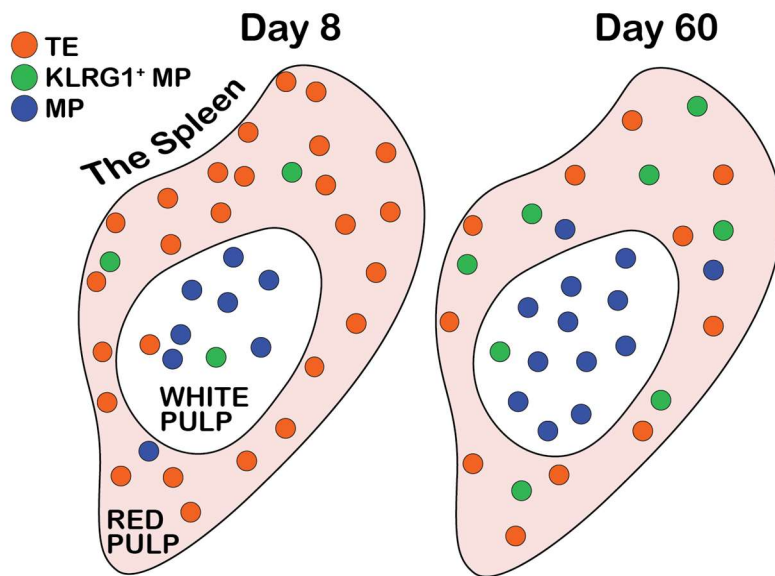


Figure 8. Summary of the anatomical distribution of memory CD8 T cell subsets over time. On day 8 following acute infection, the majority of antigen-specific CD8 T cells are TEs and these are primarily localized within the RP. Following this, TEs begin to contract, while KLRG1⁺ MPs and MPs increase in their proportion. MPs quickly dominate within the WP—as early as 1-2 weeks following infection. KLRG1⁺ MPs also become enriched within the RP. By day 60, the majority of antigen-specific CD8 T cells are MPs and these are primarily localized within the WP. TEs and KLRG1⁺ MPs are significantly enriched within the RP.

Chapter 3: Early fate decisions and the generation of early memory precursor CD8 T cells

Gill AL, Hudson WH, Ahn E, McGuire DJ, Wieland A, Valanparambil RM, and Ahmed R. (2023). Early fate decisions and the generation of early memory precursor CD8 T cells. *Nature Immunology*. (In preparation).

I. Summary

As part of the acute antiviral response, CD8 T cells undergo robust proliferation and differentiation, producing heterogeneous progeny that coordinate viral clearance and seed long-lasting memory. The earliest fate decisions following initial activation of CD8 T cells remain poorly understood. Here, we utilized multiple high throughput sequencing analyses, including bulk and single cell RNA-sequencing, to examine the earliest programming of CD8 T cells in the first few days after infection. Our analyses revealed previously unknown heterogeneity in the early pool of antigen-specific CD8 T cells. At least two distinct populations of cells were identified just 1 day post-infection—one population that was more effector-like, and one that appeared to have a memory precursor “precursor” phenotype. Furthermore, we demonstrated that this heterogeneity could be elicited following infection of a purified pool of naïve precursors with a uniformly CD44^{lo}CXCR3^{lo} phenotype. This indicated that naïve CD8 T cells may have the intrinsic capacity to divide and give rise to functionally distinct progeny. Together, these findings may help in the development of novel strategies to optimize CD8 T cell responses following infection, vaccination, and cancer.

II. Introduction

During acute viral infection, antigen-specific CD8 T cells proliferate and give rise to effector cells that clear the virus. The effector pool is heterogeneous and a small subset persists following infection, differentiating into memory cells, which provide protection against secondary

infection for the lifetime of the organism. Much effort has gone into understanding the basis of long-lived memory CD8 T cells—how effector cells dedifferentiate and gain memory features, which factors determine the quality of a memory response, and what phenotypical characteristics define highly functional memory cells. Early differentiation of memory CD8 T cells, however, remains largely unexplored. This is in part due to the inherent difficulties of visualizing antigen-specific CD8 T cells so early in the response (prior to their massive proliferation), without disturbing the antigen load and viral kinetics. In particular, we do not understand which early decisions determine the fate of an activated, antigen-specific CD8 T cell—especially during its first few divisions. Clarifying these early fate decisions will enable us to predict and shape better memory responses, by modifying vaccines or therapeutic interventions to target specific mechanisms that induce higher quality, longer-lived memory cells.

Several recent studies have emerged, examining early CD8 T cell differentiation in a P14 transfer model of LCMV Armstrong infection (109). These studies use high-throughput single cell and transcriptomic analyses to make sense of the enormously complex and dynamic changes in gene expression during this time. These include analyses of CD8 T cells isolated after 1 division (on the basis of CFSE or CTV tracking dyes), as well as days 4, and 7 post-infection (110, 111, 193). Results of these studies have shown that some degree of heterogeneity exists in the activated CD8 T cell pool as early as the first division following activation. But the timepoints lack continuity and the infection models are sometimes non-physiological.

Here, we sought to establish a comprehensive analysis of early CD8 T cell activation and differentiation following acute LCMV infection in order to better understand the generation of long-lived memory CD8 T cells. We generated P14 chimeric mice and analyzed the phenotype and transcriptional profiles of P14 CD8 T cells on days 1, 2, 3, and 8 post-infection, as well without

infection. We performed flow cytometry on splenocytes, as well as both single cell and bulk RNA-seq analysis on sorted P14 CD8 T cells from all samples. Our results demonstrate considerable heterogeneity in the P14 cells at each day post-infection. Importantly, two clusters of cells were identified on day 1 post-infection, one of which resembled a memory precursor (MP)-like phenotype and clustered more closely to the naïve group. These cells expressed higher levels naïve-associated genes (*Sell*, *Tcf7*, and *Il7r*) and lower levels of activation and co-stimulatory receptors (*Il2ra*, *Cd200*, *Tnfrsf9*, and *Tnfrsf4*). On day 8, MP and terminal effector (TE) clusters were also readily apparent. Moreover, we validated our transcriptomic analyses with surface protein and CITE-seq analyses. Finally, we show that the heterogeneity observed on day 1 post-infection arises independently of any heterogeneity innately present within the naïve donor population of P14 cells. This suggests that differentiation following activation is truly a dynamic and multifaceted process that requires continued investigation.

III. Results

Elucidation of the long-lived memory CD8 T cell phenotype has enabled us to understand some of the key features of highly-functional memory. The phenotype of memory CD8 T cells can vary and evolves over time, but a number of key markers have been shown to endow crucial memory functions, these include, TCF-1, CD62L, CD28, and CXCR3 (**Fig. 1**). All of these markers become enriched in the GP33⁺ CD8 T cell population that survives out to 1 year post-Armstrong infection. On the contrary, CX3CR1 is associated with a more effector-like phenotype and CX3CR1 expression in the memory population appears to diminish over time. Understanding the phenotype and survival mechanisms of memory CD8 T cells means that we can also evaluate these features earlier on in infection, as possible predictors of long-lived memory fate.

We investigated questions surrounding early differentiation of CD8 T cells using a P14 chimeric system, followed by LCMV Armstrong infection (**Fig. 2A**). Transgenic P14 mice have a clonal, GP33⁺ CD8 T cell repertoire and CD8 T cells from these mice were transferred into B6 mice prior to infection in order to increase their GP33⁺ precursor frequency. Prior to transfer, P14 cells were also labeled with CTV tracking dye in order to enable visualization of discrete populations of divided cells. P14 chimeric mice were then infected with high-dose LCMV Armstrong (2×10^6 pfu, i.v.) and P14 (GP33⁺) CD8 T cells were analyzed on days 1, 2, 3, and 8 using a congenic marker. We also analyzed P14 cells from mice that were uninfected as a control. Flow cytometry analyses showed rapid changes in the surface expression of many proteins following infection—even prior to the first division (**Fig. 2B-D**). CD62L expression was lost before the first division, at day 1, and cells remained CD62L⁻ from then on (**Fig. 2B**). Ki67 was upregulated by day 2 and remained upregulated from then on. CD69 and Granzyme B were highly upregulated before the first division, while CD25 and PD-1 did not reach peak expression until day 2. Importantly, on day 1 post-infection, there was heterogeneous expression of CD25 and PD-1 within the P14 population. Most importantly, we examined the kinetics of TCF-1 expression in our model system, as mounting evidence supports the crucial role of TCF-1 in driving memory fate. Naïve P14 cells were uniformly TCF-1⁺, as expected (**Fig. 2C**). However, at 1 day post-infection and before division, we observed heterogeneous down-regulation of TCF-1—about half of the population lost TCF-1 expression, but the other half retained it. A clear TCF-1⁺ population was maintained through day 3. Importantly, TCF-1 was co-expressed with CD69 and CD25 in a subset of P14 cells on days 1 and 2, and co-expressed with CD62L, PD-1, Granzyme B, and Ki67 on days 1 through 3 (**Fig. 2D**). This suggested that memory precursor CD8 T cells may undergo

transient, early activation, and that the TCF-1-associated memory program may be highly dynamic at this early phase of the response.

Next, we pooled this flow cytometry data and performed hierarchical clustering analysis using the FlowSOM algorithm. From this analysis, we obtained a UMAP projection and identified multiple clusters within days 1, 2, and 3 post-infection (**Fig. 3A**). First, there was a clear relationship between the CTV signal intensity and the number of divided cells, with naïve and day 1 samples showing the highest intensity followed by day 2, day 3, and day 8. As shown in Figure 2, TCF-1 was expressed heterogeneously at each timepoint (**Fig. 3B**). Clusters with higher TCF-1 expression were all situated in closer proximity to the naïve population. These TCF-1hi clusters also had higher levels of CD127 (IL-7Ra), CD62L, and CXCR3, and lower levels of CD69, CD25, and CX3CR1.

Bulk RNA-seq analysis of sorted P14 CD8 T cells from days 1, 2, 3, and 8 post-infection reflected the trends observed in flow cytometry. Primarily, this bulk analysis enabled us to obtain a more general sense of the transcriptional relationship between the timepoints. We found substantial differences in the transcriptional programming of P14 cells at each timepoint (**Fig. 4A**). Principal component analysis (PCA) identified two principal components that explained 76% of the variance between the samples, and each set of samples clustered distinctly along PC1. Transcriptional kinetics of key genes aligned closely with the surface expression data (**Fig. 4B-C**). Notably, levels of *Tcf7* dropped substantially following infection but following this, transcription remained steady. Overall, the gene expression program in naïve P14 cells was characterized by high expression of *Ccr7*, *Sell*, *Il7r*, *Bcl6* and, of course, *Tcf7*. On day 1, *Xcl1* and *Cxcl10* were upregulated, and surprisingly, they were immediately downregulated. On day 2, *Batf3* and *Gzmb* reached their peak expression. *Ctla4* was highly expressed on day 3, but not on any other day.

Finally, classic MP and TE markers were upregulated on day 8, including effector-associated markers like *Klrg1* and *Cx3cr1*.

We next performed a comprehensive analysis of the heterogeneity in gene expression among P14 cells *within* each timepoint. To achieve this, we performed single cell RNA-seq on samples collected in an identical fashion to the bulk analysis. Hierarchical clustering analysis again identified two clusters of cells at each timepoint (except the naïve group) (**Fig. 5A**). These clusters are labeled as A and B for days 1 and 2, and MP and TE for day 8. At the center, there is an additional cluster which is comprised of proliferating cells from days 1, 2, and 3 post-infection. Pseudotime trajectory analysis via Monocle3 illustrated that naïve cells and cells with high levels of TCF-1 expression branched towards more terminally-differentiated subsets (**Fig. 5B**). Naïve-associated genes were immediately downregulated following infection, but they consistently remained higher in one subset of each subsequent timepoint, namely d1B and d2B (**Fig. 5C**). Chemokine and co-stimulatory signals were upregulated on day 1 post-infection, including *Il2*, *Cd200*, *Tnfrsf9*, *Tnfrsf4*, *Xcl1*, and *Cxcl10* (**Fig. 5D**). All except for *Cxcl10* were expressed more highly in subsets that lacked naïve-associated genes—d1A and d2A. Other genes were upregulated after day 1 and these included *Batf3* (exclusively expressed on day 2), as well as *Mki67*, *Il2ra*, *Pdcd1*, *Havcr2*, and *Ctla4* (**Fig. 5E**). Notably, *Mki67* was localized to the cluster of proliferating cells at the center of the UMAP. Finally, at day 8, MP and TE populations could be clearly distinguished—MPs expressed higher *Cxcr3* for example, while TEs expressed higher levels of *Tbx21*, *Klrg1*, *Il18rap*, *Cx3cr1*, and *Gzma* (**Fig. 5F**). These findings were validated by flow cytometry and by additional single cell RNA-seq that included simultaneous CITE-seq analysis of protein expression (**Fig. 6**). These transcriptomic analyses are summarized in **Figure 7**.

Given the surprising level of heterogeneity observed just 1 day after infection, we next wondered whether there was some degree of pre-existing heterogeneity among CD8 T cells from the P14 mice that might be confounding our results. We evaluated the phenotype of CD8 T cells from a naïve P14 mouse and found that they expressed higher levels of CD44, CXCR3, and Ly6C than WT B6 mice (**Fig. 8A**). Thus, we sorted CD44^{lo}CXCR3^{lo} P14 CD8 T cells prior to transfer, and repeated our previous experiment with these “pure naïve” donor cells (**Fig. 8B**). Of course, we also transferred “dirty” unsorted P14 cells, as we had done before, for comparison. We found that, regardless of the donor population, P14 CD8 T cells could differentiate into equivalently heterogeneous populations (**Fig. 8C**). Clustering analysis demonstrated similar clustering and gene expression following a transfer of “dirty” versus “pure naïve” P14 cells (**Fig. 9A and B**).

IV. Discussion

Here, we uncover several early features of memory programming through in-depth analysis of flow cytometry and multiple RNA-seq approaches. Altogether, our results suggest that, following activation, antigen-specific CD8 T cells undergo rapid and complex re-programming. Activated CD8 T cells experience changes in gene expression occurring even before the first division, as well as following subsequent divisions.

We have identified several novel genes that may be associated with the early differentiation of memory precursors, given their co-expression with TCF-1. Thus, we propose a more detailed profile of the early pool of memory precursor “precursors.” The earliest memory precursors may be marked by sustained expression of *Tcf7*, *Il7r*, *Sell*, *Cxcr3*, *Cxcl10*, and *Batf3*, as well as very transient expression of effector molecules such as *Gzmb*, *Pdcd1*, and *Il2ra*. The precise functional

role of each of these markers in determining survival and memory fate remains to be determined, however. This could be achieved through the transfer of targeted knock-out P14 cells.

Ultimately, our findings provide insight into some of the gene expression programs and fate decisions that may be required to generate functional memory cells. Uncovering these processes will enable us to quickly predict the long-term course of an immune response. We can use this information to determine vaccine efficacy and to develop novel vaccines with better memory responses.

V. Materials and Methods

Mice and viruses. All animal experiments were performed in accordance with Emory University Institutional Animal Care and Use Committee. C57BL/6J female mice were purchased from Jackson Laboratory and P14 CD45.1⁺ female mice (on the C57BL/6J background) were bred in-house. For acute infections and analysis of early CD8 T cell responses, we performed a transfer of 1×10^6 CD45.1⁺ P14 CD8 T cells into CD45.2⁺ C57BL/6J mice 1 day prior to infection with 2×10^6 pfu i.v. of LCMV Armstrong. Mice were sacrificed on days 1, 2, and 3 post-infection, while some mice remained uninfected as naïve controls. For day 8 analyses, 4,000 P14 CD8 T cells were instead transferred 1 day prior to infection with 2×10^5 pfu i.p. of LCMV Armstrong. Timepoints were staggered such days 1, 2, 3, and 8 were harvested on 1 day. For some experiments, CD44^{lo}CXCR3^{lo} CD8 T cells were sorted from the bulk naïve P14 population prior to the transfer.

Cell isolation. Spleens were isolated from mice and smashed through 70um nylon cell strainers to remove clumps. Cells were spun down and resuspended in 2 ml of ACK lysis buffer for 2 minutes in order to lyse the RBCs. After incubation, an additional 35 ml of RPMI + 5% FBS was added to

dilute the buffer, and the cells were spun down again. The resulting cell pellet was resuspended in PBS + 2% FBS + 0.5mM EDTA and cells were transferred to a 96-well round-bottom plate.

Flow cytometry. Surface staining was performed by incubating cells with fluorochrome-conjugated antibodies against CD8, CD4, CD19, PD-1, CD44, CD45.1, CD45.2, CD25, CD69, and CD62L (BD Bioscience, eBioscience, and Biolegend). Cells were incubated on ice for 30 minutes in PBS + 2% FBS + 0.5mM EDTA. Cell viability was determined with the Live/Dead fixable aqua or near IR dead cell stain kit (Invitrogen). Samples were acquired on a Symphony flow cytometer (BD Biosciences) and data were analyzed with FlowJo software (TreeStar).

Bulk RNA-seq and analysis. CD45.1⁺ P14 CD8 T cells were isolated and FACS-sorted from uninfected mice or mice infected with LCMV Armstrong 1, 2, 3, or 8 days prior. Samples were sorted on a FACS Aria II (BD Biosciences). After sorting, RNA was isolated from each sample using the All-Prep DNA/RNA Micro Kit (Qiagen) and then submitted to the Emory Yerkes Nonhuman Primate Genomics Core. Reads from RNA-sequencing were aligned to the mm10 genome [accessed through Ensembl (192)] with STAR version 2.7.

Single cell RNA-seq and analysis. Cells from all conditions (naïve and days 1, 2, 3, and 8 post-infection) were stained prior to the sort with CD4, CD19, CD8, CD45.1, PD-1, and Live/Dead. Additionally, each sample was also stained with 1 of 5 distinct hashtag labelling antibodies (TotalSeq-C0301 hashtag 1, TotalSeq-C0302 hashtag 2, TotalSeq-C0303 hashtag 3, TotalSeq-C0304 hashtag 4, TotalSeq-C0305 hashtag 5, all from Biolegend). This allowed us to combine the samples into a single capture post-sort. In some cases, the cells were also stained with CITE-

sequencing (CITE-seq) antibodies against PD-1, CD62L, CD127, CD69, CD25, CD8a, CD200, CD28, TCRb, and CD226 (Biolegend) prior to the sort. CD45.1⁺ P14 CD8 T cells were FACS-sorted from the stained samples on a FACSAria II (BD Biosciences). The capture was performed at the Emory Yerkes Nonhuman Primate Genomics Core. Gene expression and CITE-sequencing data were aligned and mapped with 10X Genomics' Cell Ranger (v6). Cells were excluded from further analysis if >4% of their reads mapped to mitochondrial genes, if they contained <1500 or >50000 UMIs, or had <800 detected genes. Cells were assigned to a sample group (naïve, day 1, etc.) if >85% of their barcoding antibody reads originated from a single hashtag antibody. Gene expression (RNA) counts were normalized in Seurat (v4) (194) using the SCTransform command. Counts were center log-ratio normalized and scaled with Seurat. Shared nearest neighbor clustering was performed in Seurat with 15 principal components, 100 neighbors, and a resolution of 0.47. UMAP dimensionality reduction was performed with identical parameters and a minimum distance of 0.5. A phylogenetic tree was also created with identical parameters, using Seurat's BuildClusterTree. For CITE-sequencing analysis, 16,452 cells passed the quality control criteria and were unambiguously assigned to a sample group; these cells were used for downstream analysis. UMAP was performed with gene expression data using 18 principal components, 200 neighbors, and a minimum distance of 0.1. Clusters were identified with Seurat's FindClusters command, using the igraph method and a resolution of 0.5. Additional plots were generated using ggplot2 or GraphPad Prism.

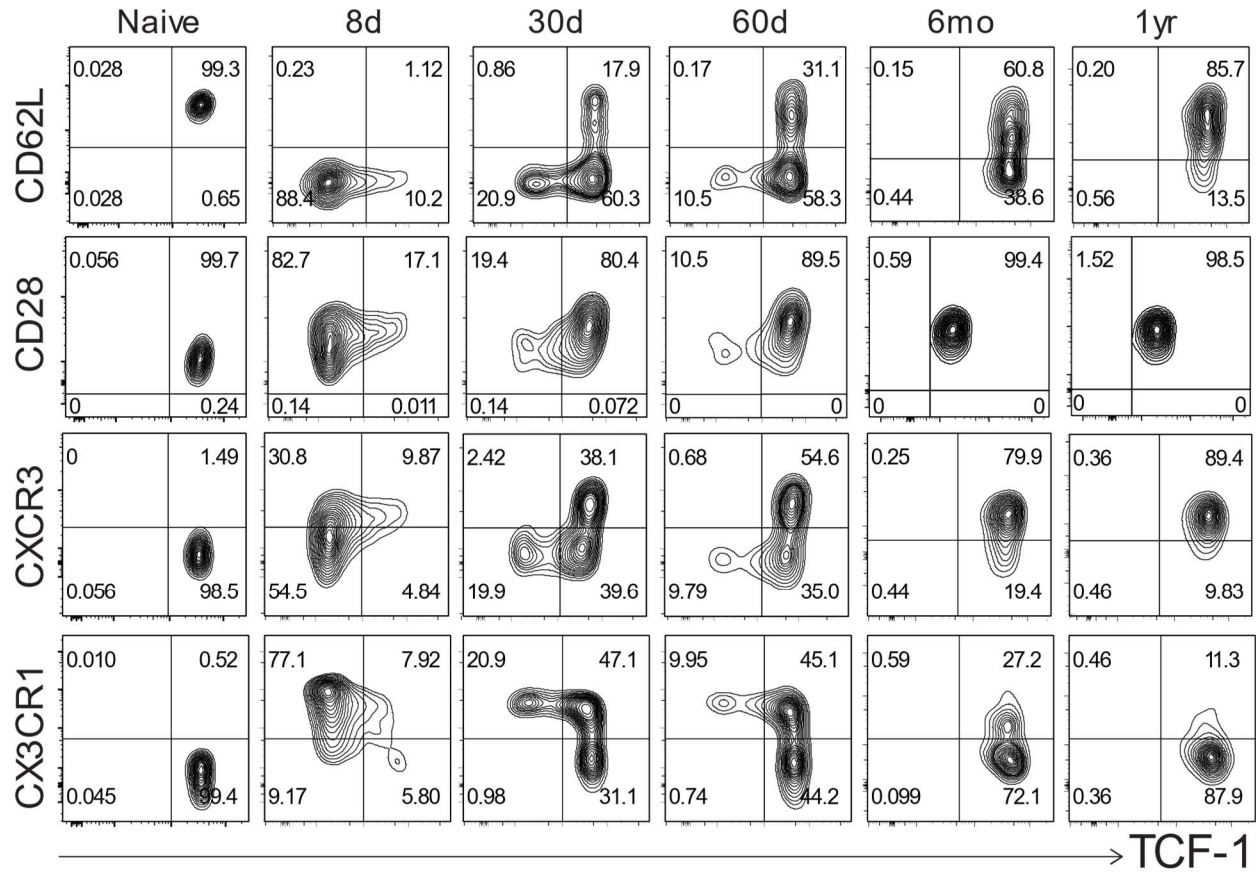


Figure 1. Long-lived GP33⁺ memory CD8 T cells express TCF-1, CD62L, CD28, & CXCR3. Representative flow plots showing the frequency of splenic GP33⁺ CD8 T cells that co-expressed TCF-1 along with the indicated markers. B6 mice were infected LCMV Armstrong (2×10^5 pfu, i.p.) and responses are shown from 8 days to 1 year post-infection. A naïve, uninfected mouse is also shown for comparison.

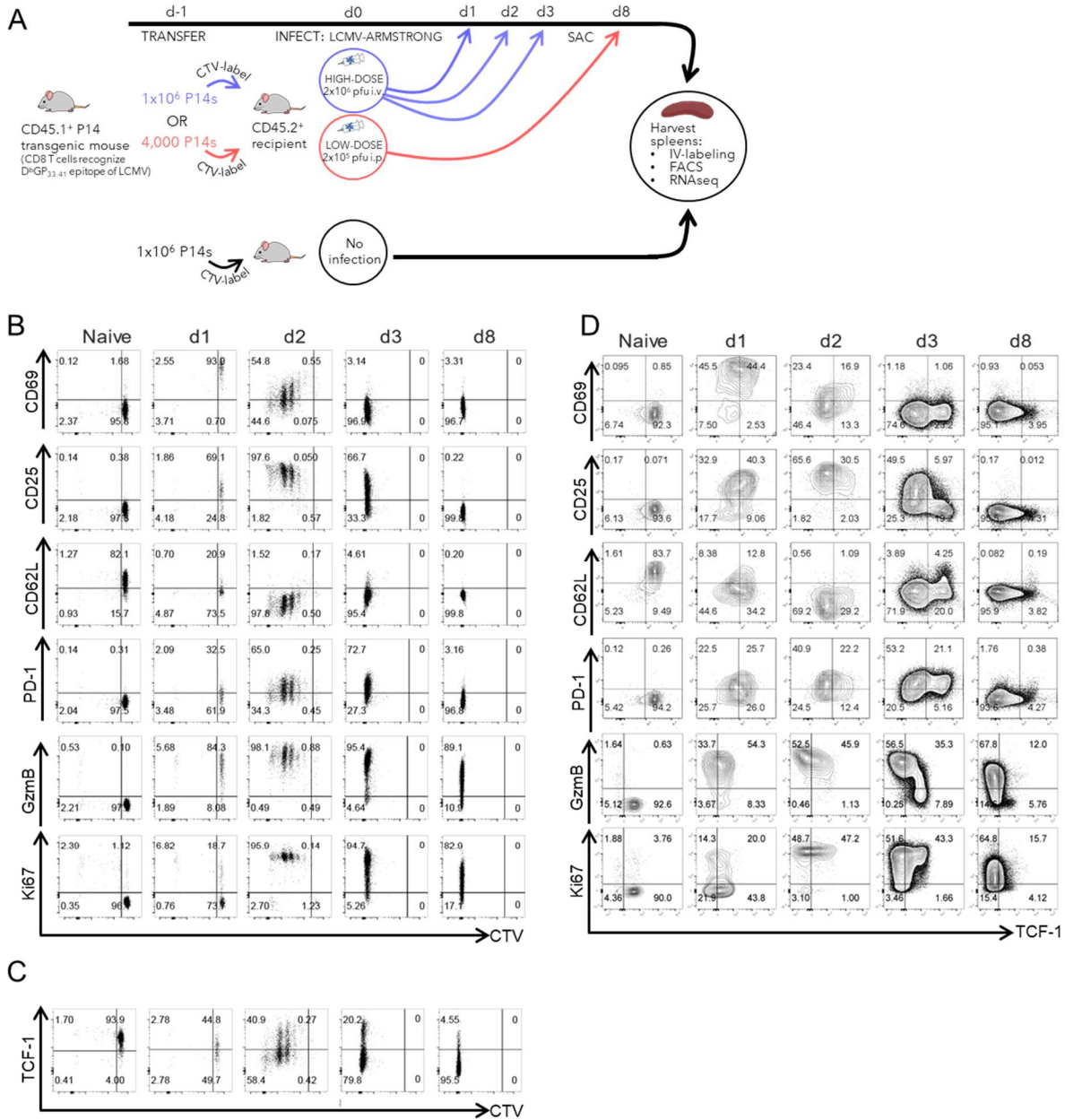


Figure 2. Surface phenotype of antigen-specific CD8 T cells early following infection. (A) Experimental scheme. CD8 T cells from CD45.1⁺ P14 transgenic mice were labeled with cell-trace violet (CTV) tracking dye, then transferred into naïve CD45.2⁺ B6 recipients. P14 mice have a clonal population of GP33-specific CD8 T cells. All recipients received 1x10⁶ P14s, except for day 8 mice, which received only 4,000 P14s. Recipients were infected with 2x10⁶ pfu LCMV Armstrong, i.v. in a staggered fashion, such that all mice were sacrificed on a single day. Splenocytes from mice were examined at 1, 2, 3, or 8 days post-infection. (B-C) Representative flow plots showing the kinetics of expression of the indicated markers by division, from 1 to 8 days post-infection. Samples are gated on donor P14 cells. The mean fluorescence of CTV is diluted with each division. (D) Representative flow plots showing the expression TCF-1 with the indicated markers.

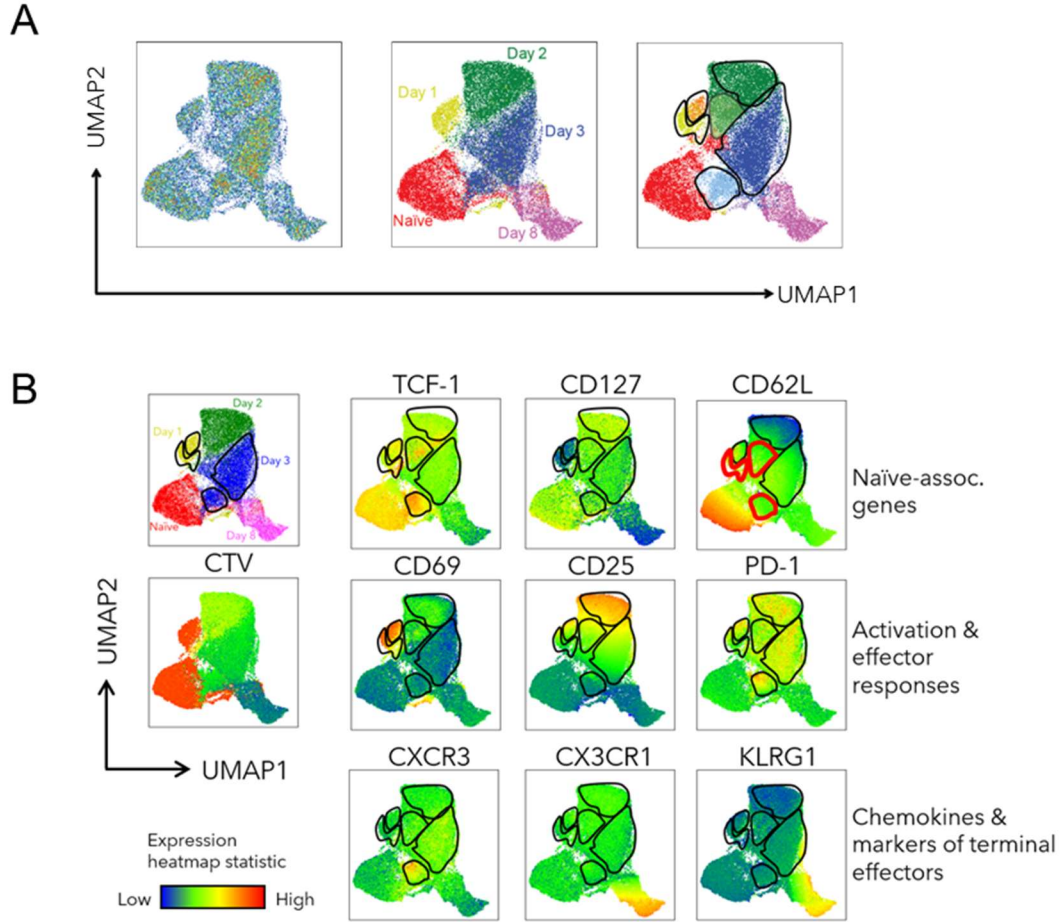
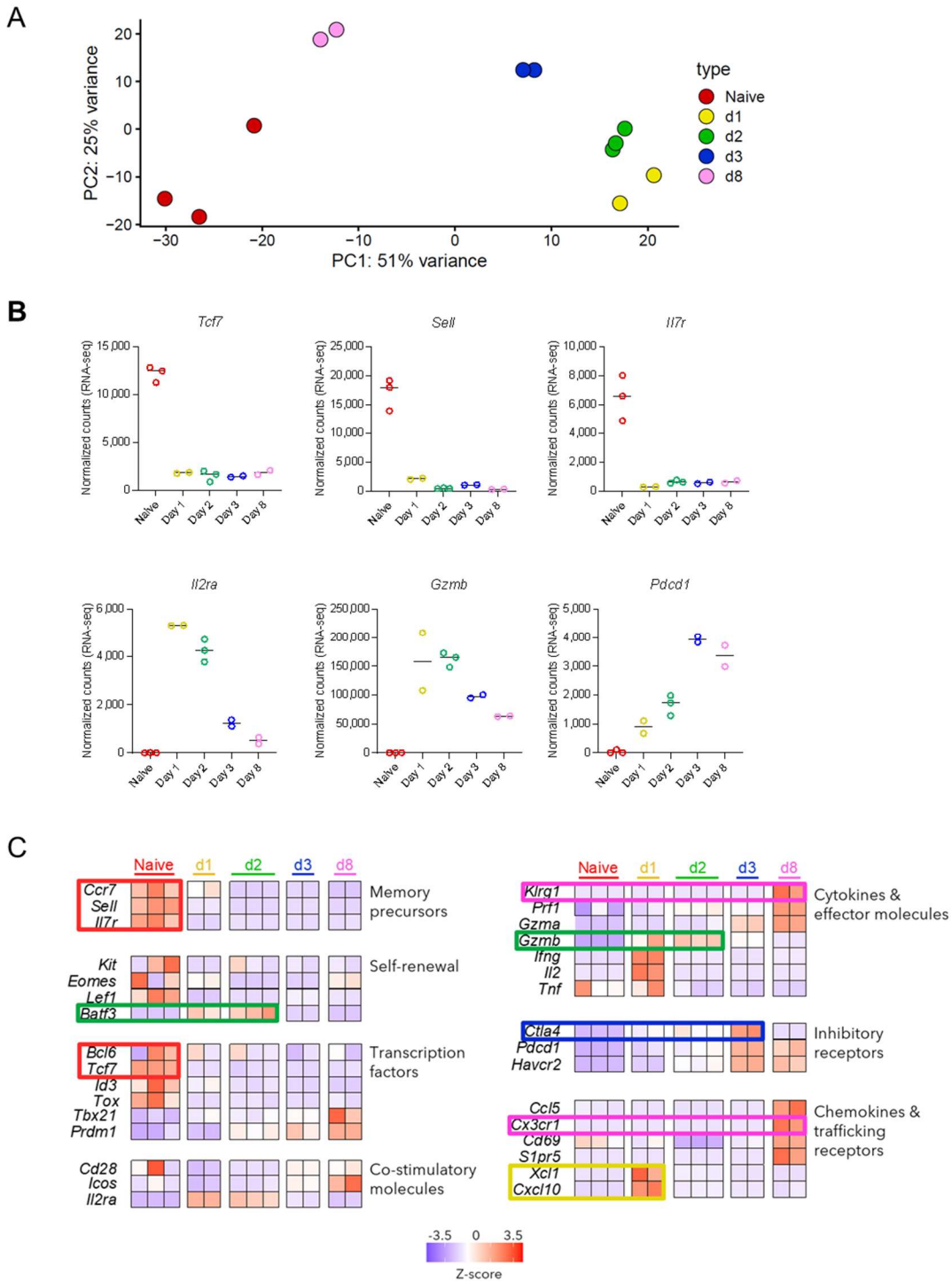


Figure 3. Early heterogeneity in surface marker expression among CD8 T cells. Flow cytometry data from samples collected on days 1, 2, 3, and 8, as well as from naïve mice, was re-analyzed using the FlowSOM algorithm to distinguish cell clusters. (A) Uniform Manifold Approximation and Projection (UMAP) of the pooled samples. Each timepoint can be visualized as a unique cluster. Two clusters were identified on days 1, 2, and 3. (B) Expression of markers among the clusters, which are circled with black lines. Red indicates high relative expression, while blue indicates low relative expression. Clusters outlined in red lines in the top right are putative memory precursor (MP) “precursor” clusters.



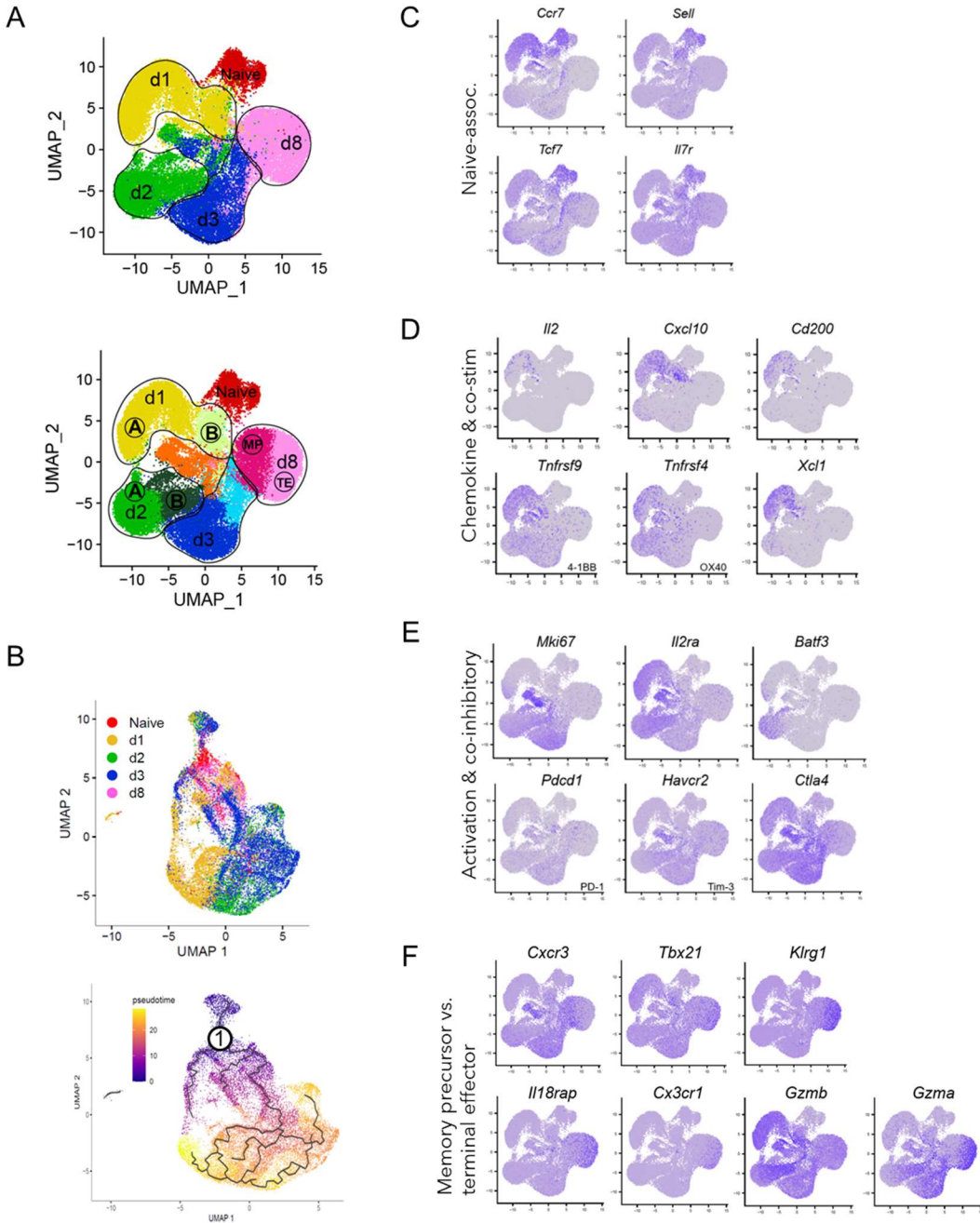


Figure 5. Single cell analysis reveals transcriptional heterogeneity at each timepoint. Single cell RNA-seq was performed on sorted CD45.1⁺ P14 CD8 T cells from uninfected mice or mice infected with LCMV Armstrong 1, 2, 3, or 8 days prior. Two individual experiments are pooled as one integrated dataset. (A) UMAP with unsupervised clustering analysis showing the transcriptional relationship between samples. Each sample is highlighted (top). Clustering analysis identified two major clusters on days 1, 2, 3, and 8, but only 1 for the naïve sample. In the center is an orange cluster of proliferating cells (bottom). (B) Pseudotime trajectory analysis performed by Monocle3 (195), rooted from the naïve group. Rooting from *Tcf7* expression results in a nearly identical trajectory analysis. (C-F) Expression of the indicated genes among the UMAP clusters.

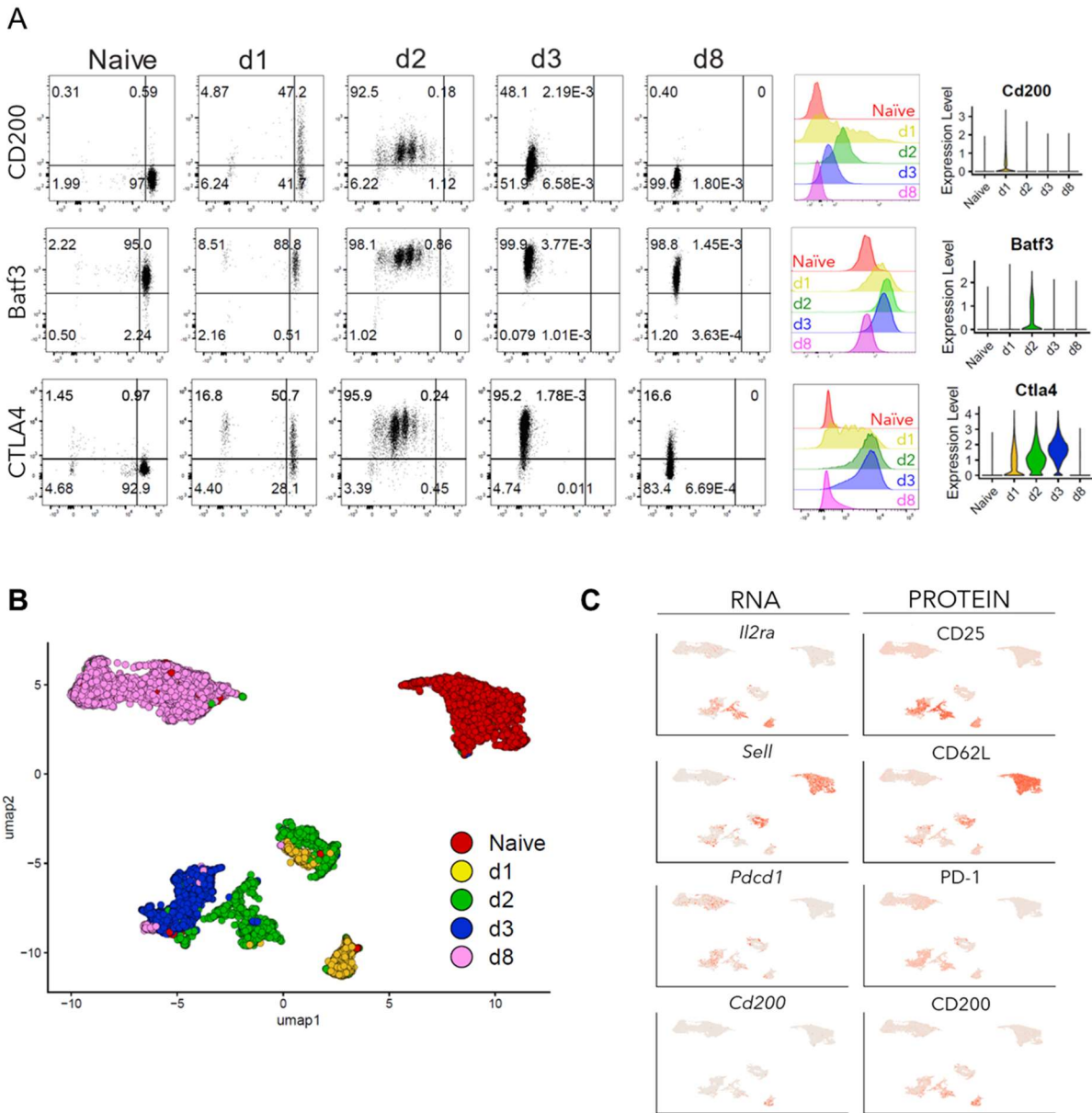


Figure 6. Transcriptional findings are consistent with surface expression profiles. (A) We performed flow cytometry analyses to validate transcriptional and protein expression. Representative flow plots and histograms are shown, as well as violin plots from the single cell RNA-seq. (B) We also performed CITE-seq analyses to simultaneously assess the protein and transcript levels. UMAP clustering of the samples is shown. (C) RNA and protein expression of the indicated markers among the UMAP clusters.

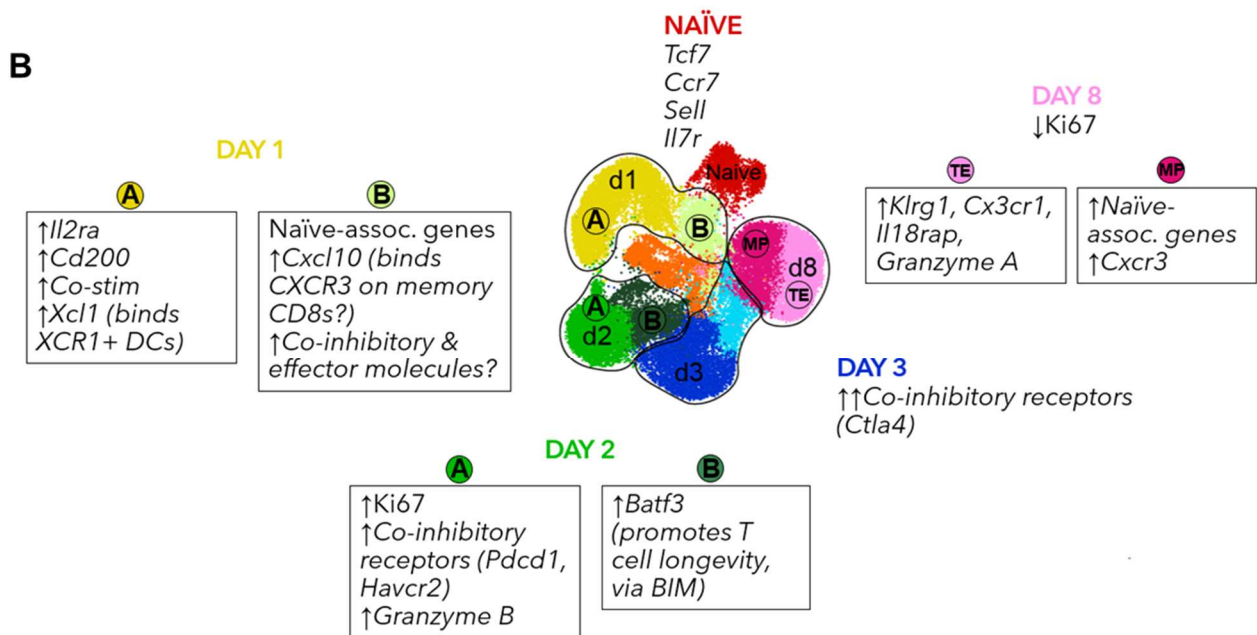
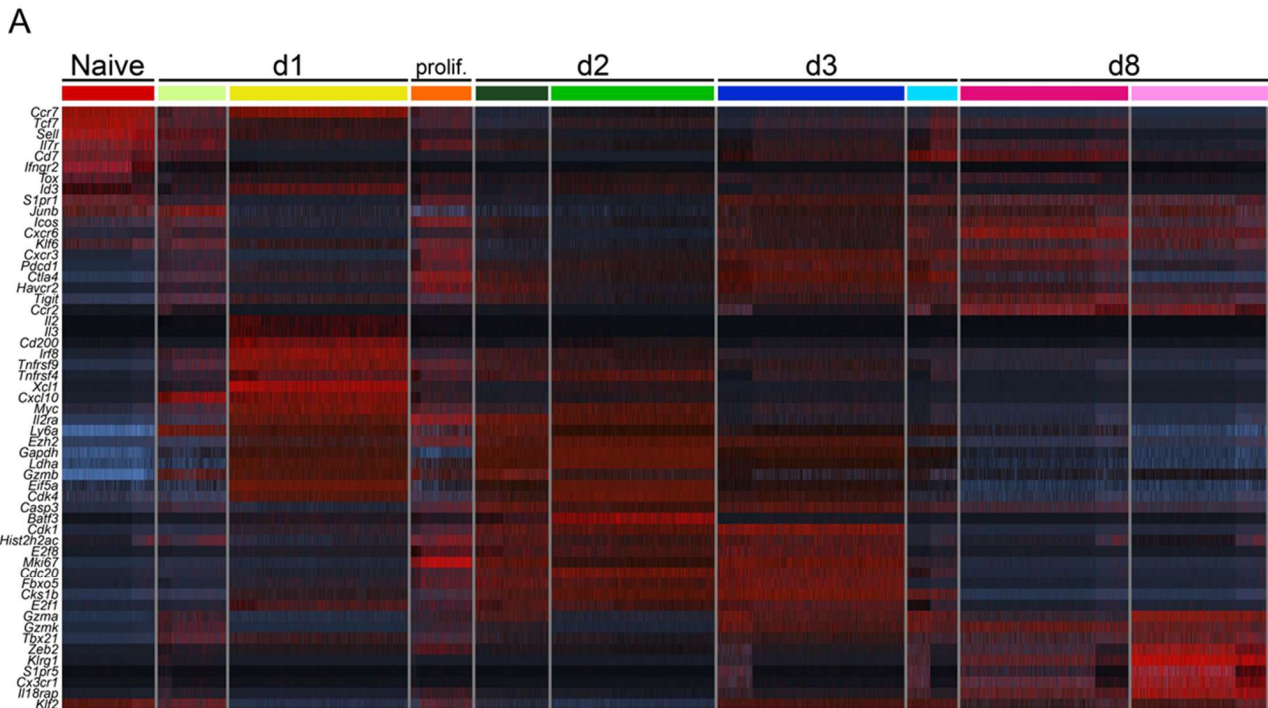


Figure 7. Summary of putative sub-populations at each timepoint based on transcriptional analyses. (A) Heatmap showing the expression of top DEGs as well as other genes of interest across all timepoints. (B) Summary of key genes involved in early CD8 T cell differentiation and their proposed roles in fate determination.

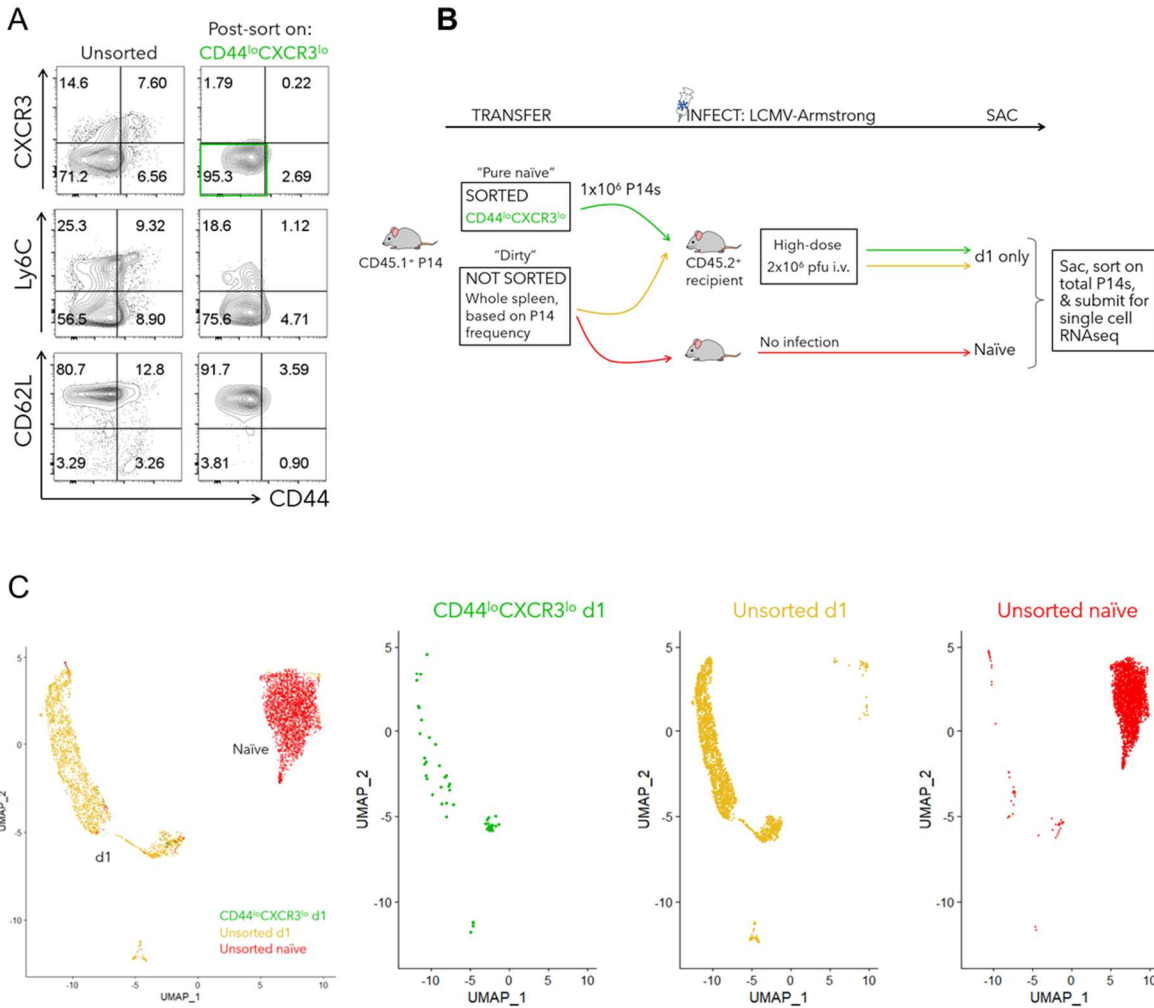


Figure 8. Heterogeneity in the naïve precursor population is not responsible for the heterogeneity observed post-infection. (A) P14 CD8 T cells express higher levels of CD44, Ly6C, and CXCR3 than their wild-type (WT) counterparts. So, we sorted $CD44^{\text{lo}}CXCR3^{\text{lo}}$ CD8 T cells from $CD45.1^+$ P14 mice prior to transfer to obtain a “pure naïve” donor population. (B) We also transferred non-sorted “dirty” P14 cells as a control. As before, P14 cells were transferred into $CD45.2^+$ B6 mice and these mice were infected with 2×10^6 pfu LCMV Armstrong, i.v. Non-sorted “dirty” mice were also transferred into recipients that remained uninfected. $CD45.1^+$ P14s were sorted 1 day post-infection and all samples were submitted for single cell RNA-seq. (C) UMAP clustering showing the sorted populations altogether (left) and individually (right).

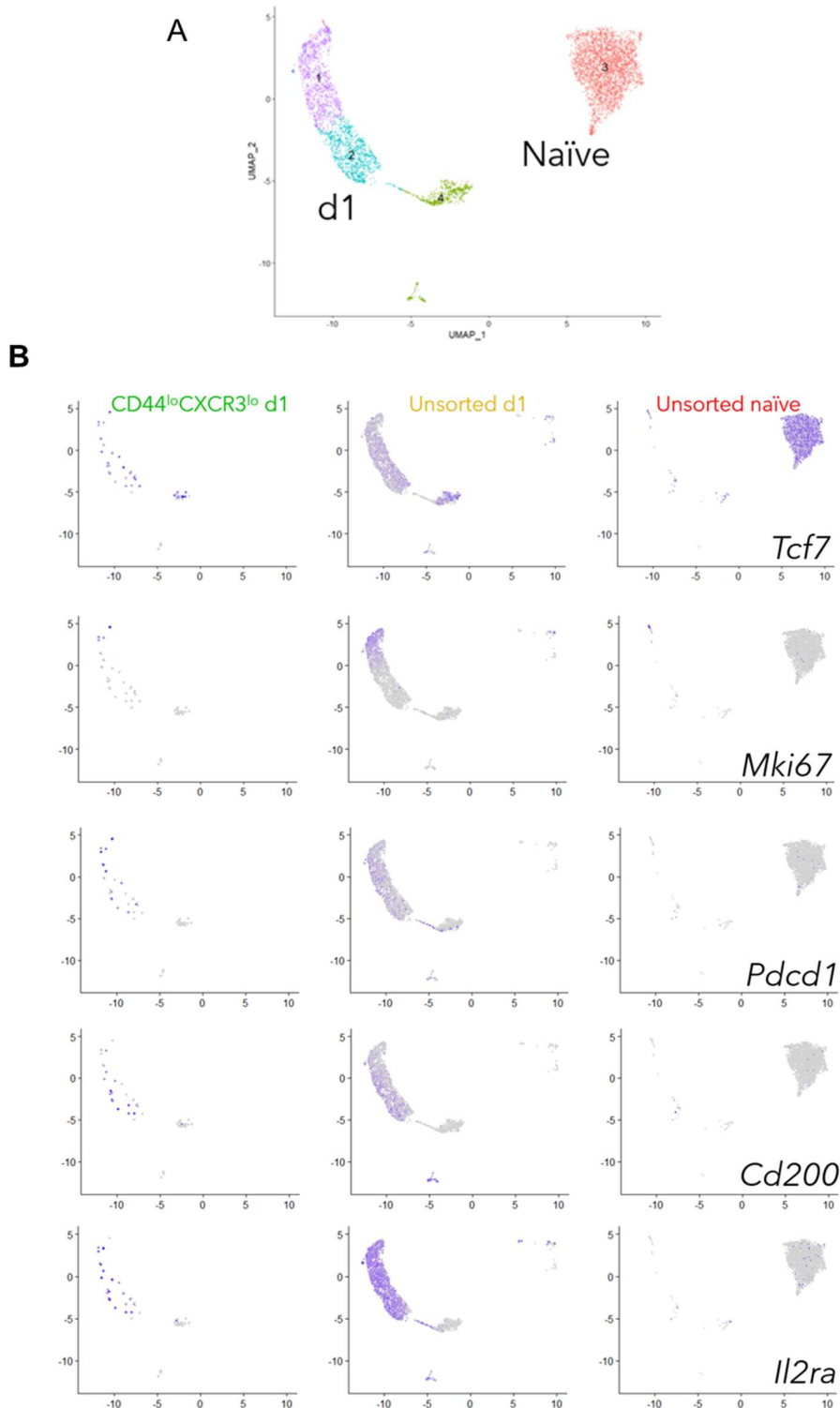


Figure 9. Expression of key markers is consistent between “dirty” and “pure naïve” precursor population. (A) UMAP clustering of the indicated samples. (B) Expression of key markers within each sample.

Chapter 4: Intracellular stores facilitate rapid expression of CD69 on antigen-specific and non-specific CD8 T cells following TCR or cytokine stimulation

Gill AL, Hudson WH, Xie X, Cuevas A, Ahn E, Araki K, Kaja MK, and Ahmed R. (2023). Intracellular CD69 stores facilitate rapid surface expression on CD8 T cells following either TCR or cytokine stimulation. *Nature Immunology*. (In preparation).

I. Summary

CD69 is a widely-used marker of cellular activation and tissue-residency. But its precise regulatory mechanisms remain poorly understood. We investigated which signals trigger surface expression, and we found that both TCR and non-TCR signaling could induce robust expression on naïve CD8 T cells within 24 hours. Interestingly, type I interferon signaling could induce CD69 surface expression on naïve, non-antigen specific CD8 T cells within this same timeframe. But we wondered how exactly naïve CD8 T cells could express CD69 so rapidly. We performed RNA-sequencing and, surprisingly, we found that naïve cells had high levels of *Cd69* mRNA. Polysome profiling on naïve CD8 T cells then demonstrated that this mRNA was being actively translated at steady state, and western blot analysis confirmed actual intracellular protein also present at steady state. These findings suggest that CD69 remains poised intracellularly in all naïve cells, waiting at the ready to localize to the cell surface and trigger activating signal transduction. Our studies can inform future use of CD69 as surface marker for cellular function, as the intracellular and extracellular profiles may not always align.

II. Introduction

Activation of CD8 T cells induces highly regulated changes in gene expression (16, 196–199). CD69 is classically viewed as the earliest marker of CD8 T cell activation, but the precise

mechanisms by which activating stimuli trigger surface expression—and trigger it so quickly—are incompletely understood.

Signaling from a wide variety of agents has been shown to induce CD69 expression on the cell surface, including anti-CD3/TCR, anti-CD2, interferon α/β , Poly (I:C), and PMA (200–204). At the transcriptional level, pro-inflammatory stimuli involving the NF- κ B/Rel family of transcription factors (downstream of TNF α), as well as AP-1, specifically activate the CD69 gene promoter (205, 206). One study has even proposed that CD69 exists within the cytoplasm of non-activated T cells and that surface expression can occur independently of newly synthesized RNA or protein (207). This study examined changes in global RNA and protein synthesis following activation, however, and failed to examine the steady-state kinetics of *Cd69* transcription and translation alone.

Increasingly, CD69 has been implicated in a number of additional processes, including migration, lymphoid organ retention, and tissue residency. Following acute infection, CD69 is used as a marker of tissue-resident memory CD8 T cells (T_{rm}) (55, 208). In chronic infection, CD69 has also been used to define a hierarchical pathway of differentiation and localization for exhausted CD8 T cells (136). These programs result from downstream CD69 signaling, upon binding its cognate ligands Galectin-1 or S100A8/S100A9(209–212). CD69 also establishes lateral interactions with the sphingosine 1-phosphate receptor (S1PR1) and the amino acid transporter complex LAT1-CD98—involved in T cell migration and cell metabolism, respectively (204, 213). The CD69-S1PR1 axis is well-studied and plays a major role in regulating the egress of CD8 T cells from lymphoid organs. Upon activation, CD8 T cells upregulate CD69, which promotes S1PR1 internalization and degradation, leading to transient lymph node retention; this has been proposed as a mechanism to ensure complete activation prior to egress (214, 215). More

broadly, CD69 signaling triggers an increase in intracellular calcium, resulting in the synthesis of several cytokines (IL-2, TNF α , and IFN γ) and their receptors (IL-2Ra), enhancement of the expression of c-myc and c-fos protooncogenes, and cell proliferation (but not the induction of cytotoxicity programs) (200, 216–219).

Thus, CD69 plays diverse roles in CD8 T cell function, particularly in activation and migration. We sought to tease apart the precise mechanisms regulating CD69 induction. Although much is known about its activating signals, we wanted to clarify the contributions of both TCR and non-TCR stimuli. We also do not fully understand the transcriptional and translational kinetics of CD69 at steady-state in naïve CD8 T cells, nor how these kinetics change following TCR or non-TCR stimulation. If we are to use CD69 as a definitive marker of functional status and homing potential, it is crucial that we understand how its expression is regulated in all CD8 T cell states.

Here, we examine early CD69 expression in CD8 T cells in both *in vitro* and *in vivo* settings. We determined that acute infection resulted in upregulation of CD69 on both naïve, antigen-specific and non-specific CD8 T cells alike. Of course, TCR stimulation triggered upregulation of CD69 on antigen-specific CD8 T cells, but we found that type I interferon was required for expression in the non-specific CD8 T cell population. This upregulation occurred within 24 hours, at which time nearly ~100% of antigen-specific and ~70% of non-specific CD8 T cells were CD69⁺. We sought to understand how such a rapid and robust phenotypical change might occur, and we found that a tightly regulated transcriptional network exists at steady-state. To our surprise, although naïve CD8 T cells lack surface CD69, they have high levels of *Cd69* mRNA by RNA-seq analysis. Furthermore, we found that, at baseline, they actively transcribe *Cd69* mRNA and translate CD69 protein. This pre-formed CD69 remains poised intracellularly, waiting for an activating stimulus. These results suggest that activation-induced surface-level

CD69 expression is therefore not driven by *de novo* translation, but rather due to translocation of pre-formed protein to the cell surface. These findings have broad implications for the routine use of CD69 as a marker of cellular activation and migration. Importantly, they explain why naïve CD8 T cells have such high levels of *Cd69* mRNA and how CD69 can be expressed so rapidly upon activation.

III. Results

In this study, we investigated the expression of CD69 on the surface of CD8 T cells following activation. We utilized the mouse model of lymphocytic choriomeningitis virus (LCMV) infection to evaluate CD69 expression on both antigen-specific and non-antigen specific CD8 T cells. By transferring CD45.1⁺ LCMV GP33-specific CD8 T cells from P14 transgenic mice into recipient CD45.2⁺ mice, we were able to analyze the GP33-specific donor CD8 T cells (P14 cells) as a distinct population from the CD45.2⁺ endogenous compartment (**Fig. 1a**). Just 1 day after LCMV infection, CD69 was dramatically upregulated on the cell surface. Importantly, this upregulation occurred on both P14 and endogenous CD8 T cells, with ~100% of P14s and ~70% of endogenous CD8 T cells expressing CD69 at this timepoint (**Fig. 1b** and **c**). On the other hand, CD25 (IL-2Ra) and PD-1 were only expressed by the LCMV-specific P14 CD8 T cells, and not by the endogenous population. The upregulation of CD69 was seen on antigen-specific CD8 T cells even before their first division (**Fig. 2**). Cell-trace violet (CTV) staining of the P14 cells prior to transfer showed that the undivided CTV^{hi} P14 cells were already almost uniformly CD69⁺. We also found that CD69 was rapidly expressed on both CD44^{hi} (activated) and CD44^{lo} (naïve) CD8 T cells, regardless of whether they were antigen-specific or non-specific (**Fig. 3**).

We next wanted to determine the basis for such immediate and robust expression of CD69 on the cell surface. First, we sought to characterize which precise activating signals could stimulate CD69 upregulation, hypothesizing a role for both TCR and non-TCR signals based on numerous prior studies. We turned to an *in vitro* system, which would allow us to tease apart the individual contributions of cognate peptide versus cytokine stimulation. We isolated naïve P14 cells and cultured them for 6 or 24 hours with GP33 peptide or interferon- β , and then we analyzed their phenotypic profiles (**Fig. 4a**). CD69 was robustly upregulated following both GP33 and interferon stimulation (**Fig. 4b-c**). In contrast, CD25 and PD-1 were only upregulated following peptide stimulation.

To confirm the role of TCR signaling in CD69 upregulation, we utilized an LCMV mutant strain with a single-amino-acid substitution in the GP33 glycoprotein (**Fig. 5a**)(186). This mutation significantly decreases the efficiency of antigen presentation to CD8 T cells, as the mutant GP33 has significantly reduced binding affinity to MHC. To investigate the role of non-TCR signaling in CD69 surface expression, we performed an *in vivo* interferon blockade with an α IFNAR-1 blocking antibody. Following P14 transfer, we infected mice with either the WT or mutant LCMV strain, and some WT and mutant-infected mice received interferon blockade additionally (**Fig. 5b**). As with the *in vitro* studies, both TCR and interferon signaling could upregulate CD69 (**Fig. 5c and d**). Of course, infection with the WT virus resulted in surface expression of CD69 in nearly 100% of P14 cells. But infection with the mutant virus induced a similar response, suggesting that there may be some redundancy to the TCR signal. We hypothesized that type I interferon might provide this alternate signal. Interferon blockade delivered to mice infected with the WT virus did not reduce CD69 expression, presumably due to intact TCR signaling. But blockade in mutant virus-infected mice nearly eliminated CD69 expression. In contrast, upregulation of CD25 and

PD-1 was entirely TCR-dependent. Expression of these markers decreased only upon infection with the mutant form of the virus and not by interferon blockade.

We next sought to determine which signals were driving CD69 expression in non-antigen specific CD8 T cells. We performed another type I interferon blockade and this time analyzed the endogenous CD8 T cell population. As suspected, CD69 was upregulated on non-specific CD8 T cells following either WT or mutant LCMV infection, but aIFNAR-1 blockade abrogated this effect (**Fig. 6a** and **b**). Type I interferon was thus a key modulator of CD69 expression in non-antigen specific, as well as antigen-specific CD8 T cells. We next wanted to confirm our findings in a setting of complete genetic ablation of the type I IFN signaling cascade. We directly infected either WT or IFNAR-1 KO mice with WT LCMV and analyzed the total population of CD8 T cells 1 day after infection (**Fig. 7a**). We found that CD69 upregulation among total CD8 T cells was dramatically reduced in the KO mouse (**Fig. 7b**). Altogether, these studies demonstrated that interferon was a primary driver of CD69 surface expression on non-specific CD8 T cells following infection.

Importantly, rapid surface expression of CD69 on the total population of CD8 T cells is not unique to the LCMV system. In fact, this is also seen following many different kinds of systemic infections, including vesicular stomatitis virus (VSV), yellow fever virus (YFV), vaccinia virus, and *Listeria monocytogenes* (**Fig. 8**).

We next wondered, how do naïve CD8 T cells (antigen-specific and non-specific alike) express CD69 on the surface so quickly after an activating stimulus—and to such a robust extent? Nearly 100% are CD69⁺ within just 1 day. This is a remarkably short period time in the context of gene induction. To understand the molecular mechanisms underlying this observation, we performed RNA-sequencing (RNA-seq) on P14 cells that were sorted from an uninfected and an

infected mouse (1 day post-infection). We sought to compare the protein and transcript levels of CD69. Surprisingly, in stark contrast to their lack of surface protein, naïve P14s had high levels of *Cd69* transcript (**Fig. 9a**). Transcript levels were roughly unchanged after 1 day of infection, while levels of surface CD69 sky-rocketed. Pearson's r correlation between normalized RNA counts and surface mean fluorescence intensity (MFI) reflected this discordance ($r = 0.083$) (**Fig. 9b** and **c**). This trend was not seen for *Il2ra* (encoding CD25), *Pdcd1* (encoding PD-1), or *Sell* (encoding CD62L). In this case, RNA and protein levels were much more closely correlated (Pearson's $r = 0.41, 0.99, \text{ and } 0.99$, respectively). Naïve cells lacked *Il2ra* and *Pdcd1* transcripts and lacked protein as well. Naïve cells had high levels of *Sell* and CD62L, and these levels dropped upon infection.

These findings raised the question of whether CD69 protein expression in naïve CD8 T cells was translationally repressed, or whether CD69 protein was actually present but not delivered to the cell surface. To answer this, we performed polysome profiling of CD8 T cells from uninfected and day 1 LCMV-infected mice (**Fig. 10a**). The amount of RNA recovered from polysome fractions in P14 CD8 T cells on day 1 after infection was larger than that in naïve P14 CD8 T cells, indicating global translation activity is high in day 1 P14 CD8 T cells (**Fig. 10b**). Next, we examined translation of *Cd69* mRNA in comparison to that of *Cd8a* mRNA, which is actively translated regardless of T cell status, and *Rps6* mRNA, translation of which is positively correlated with T cell activation. A large amount of *Cd69* mRNA was detected in polysomes in both naïve and day 1 P14 CD8 T cells, similar to the pattern of *Cd8a* mRNA data (**Fig. 10c**). This indicated that *Cd69* was being actively translated in naïve cells.

Given that *Cd69* was being actively translated in naïve CD8 T cells, but was not detected on the cell surface, we next performed a western blot analysis to examine the result of this active

translation (**Fig. 10d**). CD69 protein was found intracellularly in both naïve and day 1 LCMV-infected CD8 T cells. The protein levels did not appear to differ between naïve and day 1, as the transcript data would suggest. These findings are summarized in **Figure 11**.

These data provide a deeper understanding of the regulation of CD69 expression. We have uncovered the mechanism by which naïve CD8 T cells can express CD69 so rapidly upon their surfaces following activation. CD69 is both transcribed and translated in naïve CD8 T cells, remaining intracellular until an activating stimulus. Both interferon and TCR signaling can trigger its movement to the cell surface. An understanding of these processes may be of use to those using CD69 as a marker in a wide variety of immunological contexts.

IV. Discussion

CD69 is generously used as a marker of CD8 T cell activation and tissue-residency. Though seemingly disparate, our studies suggest that CD69 physiologically links these two processes. CD69 is upregulated following activating stimuli—TCR-dependent and independent alike. CD69 has been shown to control lymphocyte egress from lymph nodes through association with the G-protein-coupled sphingosine-1-phosphate receptor-1 (S1PR1) (204, 214, 220). Complexes between these two proteins form on the plasma membrane, resulting in inhibition of lymphoid tissue egress. Upregulation of CD69 upon activation can thus result in retention of CD8 T cells within lymphoid tissues and may explain the transient lymphopenia observed during numerous acute febrile illnesses (221–223). Alterations in lymphoid architecture and cellularity during immune responses are well-documented (90). In this way, CD69 can mediate transduction of an activation signal into regulation of cellular trafficking.

Additionally, upregulation of CD69 on non-antigen specific CD8 T cells via interferon signaling highlights the importance of non-antigen specific CD8 T cells in the antiviral response. Non-antigen specific CD8 T cells may also provide crucial effector functions, including cytokine secretion and cytotoxicity(224).

Amazingly, naïve CD8 T cells have enormous intracellular stockpiles of both CD69 mRNA and protein. Intracellular protein had previously been reported by Risso et al., but we show that *Cd69* mRNA is also being actively translated at steady-state, demonstrating that this is a more dynamic process than previously understood. Ultimately, the CD69 protein remains poised at the ready inside the cell, waiting for cognate TCR or interferon stimulation to migrate to the cell surface. These intracellular reserves enable rapid surface expression of CD69, triggering rapid inhibition of lymphocyte egress, among other downstream consequences. In this very early phase of the immune response, the rapid timing of these processes is clearly crucial. What remains unknown, however, is how exactly the activating signal is transduced such that pre-formed CD69 protein physically makes its way to the cell surface.

Our findings suggest that we should exercise caution in using CD69 to assign functional and activation status. Both RNA and protein exist in naïve cells. Therefore, expression of CD69 on the surface may be the only reliable way to predict signaling along the CD69 axis. This of course necessitates the use of flow cytometry to discern this.

Altogether, we have shown that CD69 expression is more complicated than previously appreciated. This complexity may have crucial implications for how we use it as a marker in immunology. Intracellular RNA and protein may confound our interpretations of truly “naïve” cells. But this feature is also what enables naïve cells to express CD69 so rapidly, and now mechanistically explains their capacity for rapid recruitment to a new immune insult. Our results

highlight the necessity of understanding the function and regulation of surface markers. We provide a new context for CD69 in immunology.

V. Materials and Methods

Mice and viruses. All animal experiments were performed in accordance with Emory University Institutional Animal Care and Use Committee. C57BL/6J female mice were purchased from Jackson Laboratory and P14 CD45.1⁺ female mice (on the C57BL/6J background) were bred in-house. For acute infections and analysis of early CD8 T cell responses, we performed a transfer of 1×10^6 CD45.1⁺ P14 CD8 T cells into CD45.2⁺ C57BL/6J mice 1 day prior to infection with 2×10^6 pfu i.v. of LCMV Armstrong or LCMV Clone 13. Mice were sacrificed on day 1 post-infection, while some mice remained uninfected as naïve controls. For some experiments, CD45.1⁺ P14 mice were directly infected with 2×10^6 pfu i.v. of LCMV Armstrong and sacrificed on day 1 post-infection. To investigate the role of cognate antigen in upregulating CD69, a GP33 mutant LCMV Clone 13 strain was used. This strain contains a single-amino-acid substitution (valine to alanine) at position 35 of the viral glycoprotein, so the GP33 specific P14 TCR is unable to bind(225). To investigate the role of IFNR1 signaling in upregulating CD69, we used IFNR1-deficient mice on a 129/SvEv background (226). Finally, we investigated CD69 upregulation in a number of other viral contexts. We infected mice with 2×10^6 pfu of VSV, YFV, vaccinia virus, or *Listeria monocytogenes* i.p. and measured surface CD69 expression at 44 hours post-infection.

Cell isolation. Spleens were isolated from mice and smashed through 70um nylon cell strainers to remove clumps. Cells were spun down and resuspended in 2 ml of Ack lysis buffer for 2 minutes in order to lyse the RBCs. After incubation, an additional 35 ml of RPMI + 5% FBS was added to

dilute the buffer, and the cells were spun down again. The resulting cell pellet was resuspended in PBS + 2% FBS + 0.5mM EDTA and cells were transferred to a 96-well round-bottom plate.

Flow cytometry. Surface staining was performed by incubating cells with fluorochrome-conjugated antibodies against CD8, CD4, CD19, PD-1, CD44, CD45.1, CD45.2, CD69, and CD25 (BD Bioscience, eBioscience, and Biolegend). Cells were incubated on ice for 30 minutes in PBS + 2% FBS + 0.5mM EDTA. Cell viability was determined with the Live/Dead fixable aqua or near IR dead cell stain kit (Invitrogen). Samples were acquired on a Symphony flow cytometer (BD Biosciences) and data were analyzed with FlowJo software (TreeStar).

Interferon blockade. Mice received 500ug of α IFNAR-1 (BioXCell) i.p. on the day prior to infection and the day of the infection. Mice were sacrificed on day 1 post-infection.

***In vitro* culture.** Splenocytes were harvested from P14 mice and plated at 1×10^6 cells per ml in a 12-well plate in RPMI + 10% FBS. Cells were cultured with mouse interferon- β at 500U/ml (PBL Assay Science), GP33 peptide (100ng/ml), or nothing. In all cases, cells were cultured for 6 or 24 hours, harvested, and stained for flow cytometry analysis.

Bulk RNA-sequencing and analysis. CD45.1⁺ P14 CD8 T cells were isolated and FACS-sorted from uninfected mice or mice infected with high-dose LCMV Armstrong 1 day prior to the sort. Samples were sorted on a FACSAria II (BD Biosciences). After sorting, RNA was isolated from each sample using the All-Prep DNA/RNA Micro Kit (Qiagen) and then submitted to the Emory

Yerkes Nonhuman Primate Genomics Core. Reads from RNA-sequencing were aligned to the mm10 genome (accessed through Ensembl(192)) with STAR version 2.7.

Polysome profiles and qRT-PCR. Polysome profiles were analyzed as described previously(196). Briefly, for naïve CD8 T cells, a single cell suspension of spleen from uninfected P14 transgenic mice was prepared. For activated antigen-specific CD8 T cells, P14 transgenic mice were intravenously infected with LCMV Armstrong (2×10^6 PFU) and spleens from the LCMV-infected P14 mice were isolated 24 hours after infection. To purify naïve and activated P14 CD8 T cells, single cell suspension of spleen was stained with APC-conjugated anti-CD8a antibody, and the CD8 T cells were isolated by CD8a⁺ isolation kit (Miltenyi Biotech). These CD8 T cells were further purified by anti-APC MicroBeads (Miltenyi Biotech). After MicroBeads purification, dead cells were removed by percoll density centrifugation. Cycloheximide (100 µg/ml, Sigma) were added in all buffers used during this purification process. Purified P14 cells (>90-95% purity) were lysed, and cell lysates were loaded onto 10%-50% sucrose gradient, followed by ultracentrifugation as described previously(196, 227). After ultracentrifugation, sucrose gradient was fractionated from the top of the tube. RNA was isolated from individual fractions using Trizol reagent (ThermoFisher). For quantification of RNA, Ribogreen RNA assay kit (ThermoFisher) was used, and RNA concentration was determined by NanoDrop 3300 fluorospectrometer (ThermoFisher). The amount of RNA in each fraction was normalized by the amount in the monosome fraction, which was set as 100%. For qRT-PCR, 10 pg of luciferase mRNA (Promega) was added to individual fractions of polysome profiles for normalization as described previously(228), and then RNA was extracted by Trizol reagent. Primers used in this study for qRT-PCR were QuantiTect primers purchased from Qiagen except for luciferase primers. The

followings are sequences for luciferase primers: forward; 5'-GAGATACGCCCTGGTTCCTG-3', reverse; 5'-ATAAATAACGCGCCCAACAC-3'. qRT-PCR was carried out by QuantiFast SYBR Green RT-PCR Kit (Qiagen). Values of gene expression determined by qRT-PCR in individual fractions of sucrose gradient were normalized to luciferase quantity, and then distribution of the gene expression in the gradient was plotted.

Western blot analysis. P14 mice were sacrificed after no infection or one day after infection with high-dose LCMV Armstrong. Splenocytes were harvested from mice and CD8 T cells were purified using the EasySep Mouse CD8⁺ T Cell Isolation Kit (Stem Cell Technologies). Purified CD8 T cell samples were resolved via SDS-PAGE at room temperature. Protein transfer was conducted on ice in Bio-rad Mini Trans-Blot® Cell onto MeOH soaked PVDF membrane. Blot was then blocked for 30 minutes in blocking buffer (5% bovine serum albumin in TBST (20 mM Tris, pH 7.5; 150 mM NaCl; 0.1% Tween 20)). Blot incubated overnight at 4 °C in α -CD69 (Abcam; Cat # ab202909) and α -GAPDH (Cell Signaling Technology®; Cat # 5174) antibodies that were diluted 1:2000 and 1:10,000 in blocking buffer, respectively. Blot then rinsed and incubated in HRP-conjugated goat α -Rb antibody (Cell Signaling Technology®; Cat # 7074S) diluted 1:2000 in blocking buffer for 1 hour at room temperature. Blot rinsed again before finally adding luminol/enhancer and peroxide solutions from Clarity™ Western ECL substrate kit (Bio-rad; Cat # 170-5060) that were pre-mixed 1:1. Chemiluminescence detected on Bio-rad Chemidoc MP imaging system.

Statistical analysis. All experiments were analyzed using Prism 9 (GraphPad Software). Statistical differences were assessed using unpaired two-tailed t tests or one-way ANOVA with

Tukey's test for multiple comparisons. Pearson's correlation between normalized RNA counts (from RNA-seq) and MFI (from flow cytometry) was also performed.

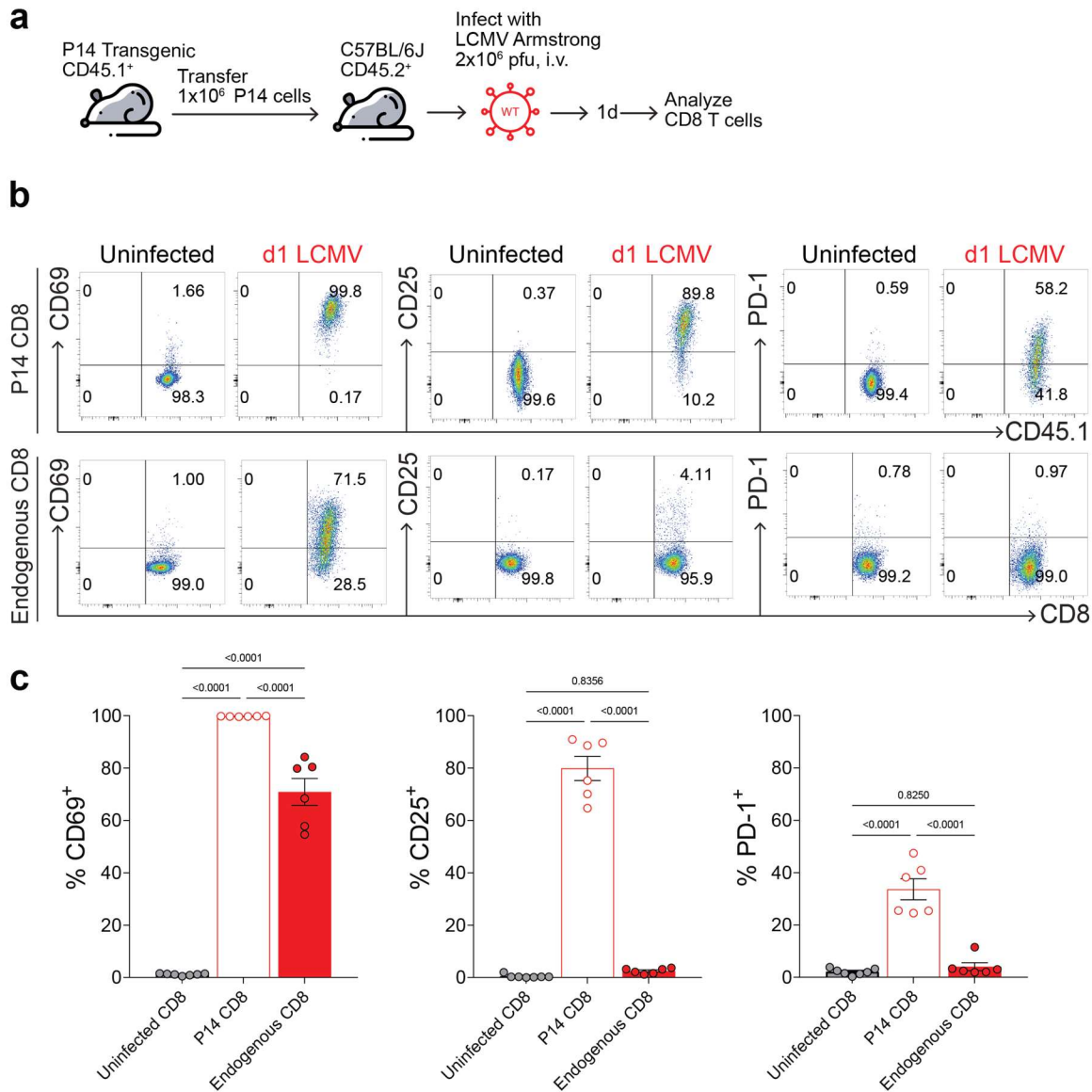


Figure 1. CD69 is upregulated on both antigen-specific and non-specific CD8 T cells early following cognate antigen stimulation. (a) Experimental scheme. 1×10^6 CD8 T cells from CD45.1⁺ P14 transgenic mice were transferred into naïve CD45.2⁺ C57BL/6J recipients. P14 mice have a clonal population of GP33-specific CD8 T cells. Recipients were infected with 2×10^6 pfu LCMV Armstrong, i.v. and sacrificed on day 1 post-infection. Some recipients remained uninfected to serve as naïve controls. (b) Representative flow plots showing CD69, CD25, and PD-1 expression on donor CD45.1⁺ P14 CD8 T cells (top) or recipient endogenous CD8 T cells (bottom). (c) Quantification of the frequency of donor P14 cells or endogenous CD8 T cells expressing CD69, CD25, or PD-1. Mean \pm SEM. One-way ANOVA with Tukey's test for multiple comparisons (c).

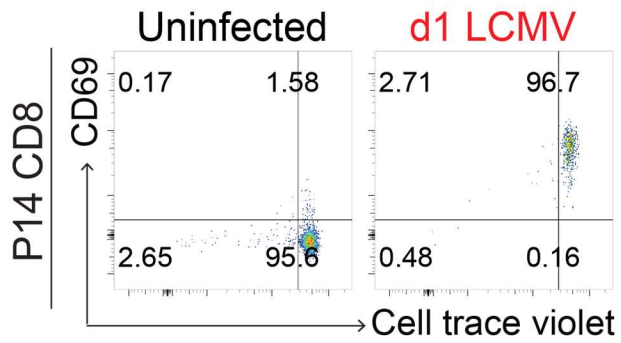


Figure 2. CD69 is upregulated on antigen-specific CD8 T cells prior to the first division. Representative flow plot showing the expression of CD69 on cell-trace violet (CTV)-labeled donor CD45.1⁺ P14 transgenic CD8 T cells (labeling was performed prior to the transfer).

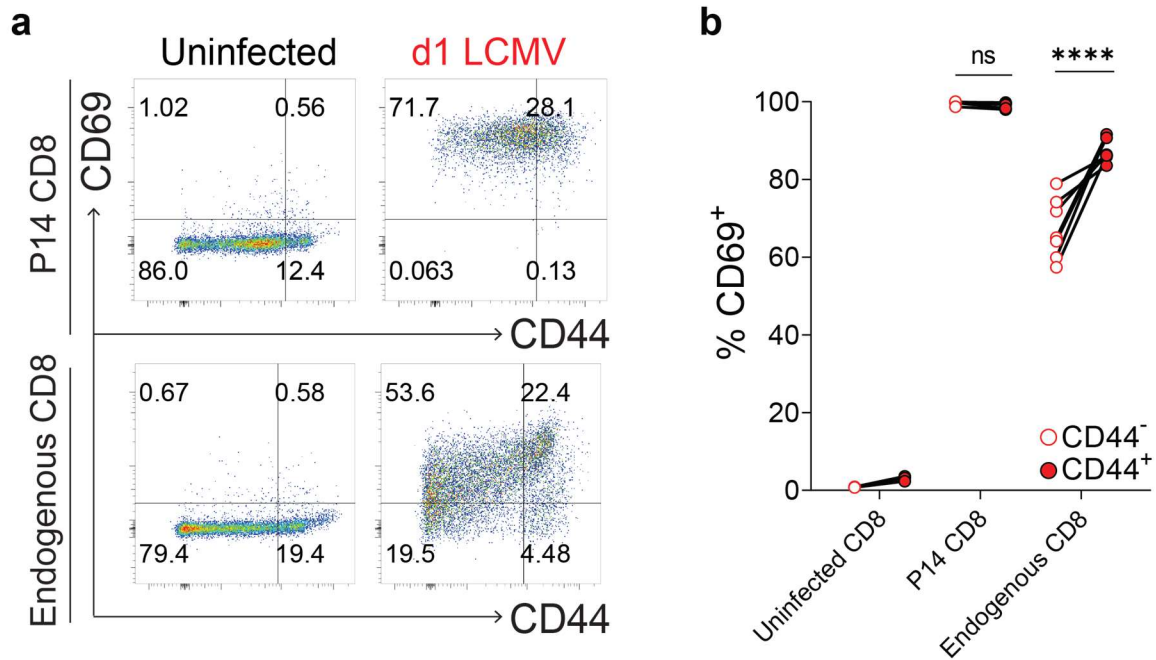


Figure 3. CD69 is upregulated on both CD44^{hi} and CD44^{lo} CD8 T cells. (a) Representative flow plots showing co-expression of CD69 with CD44 in naïve or infected mice among P14 cells or endogenous CD8 T cells. (b) Quantification of the frequency of CD69⁺ CD8 T cells among uninfected, P14, and endogenous CD8 T cell populations, divided into CD44^{hi} and CD44^{lo} compartments. Unpaired, two-tailed t tests (b).

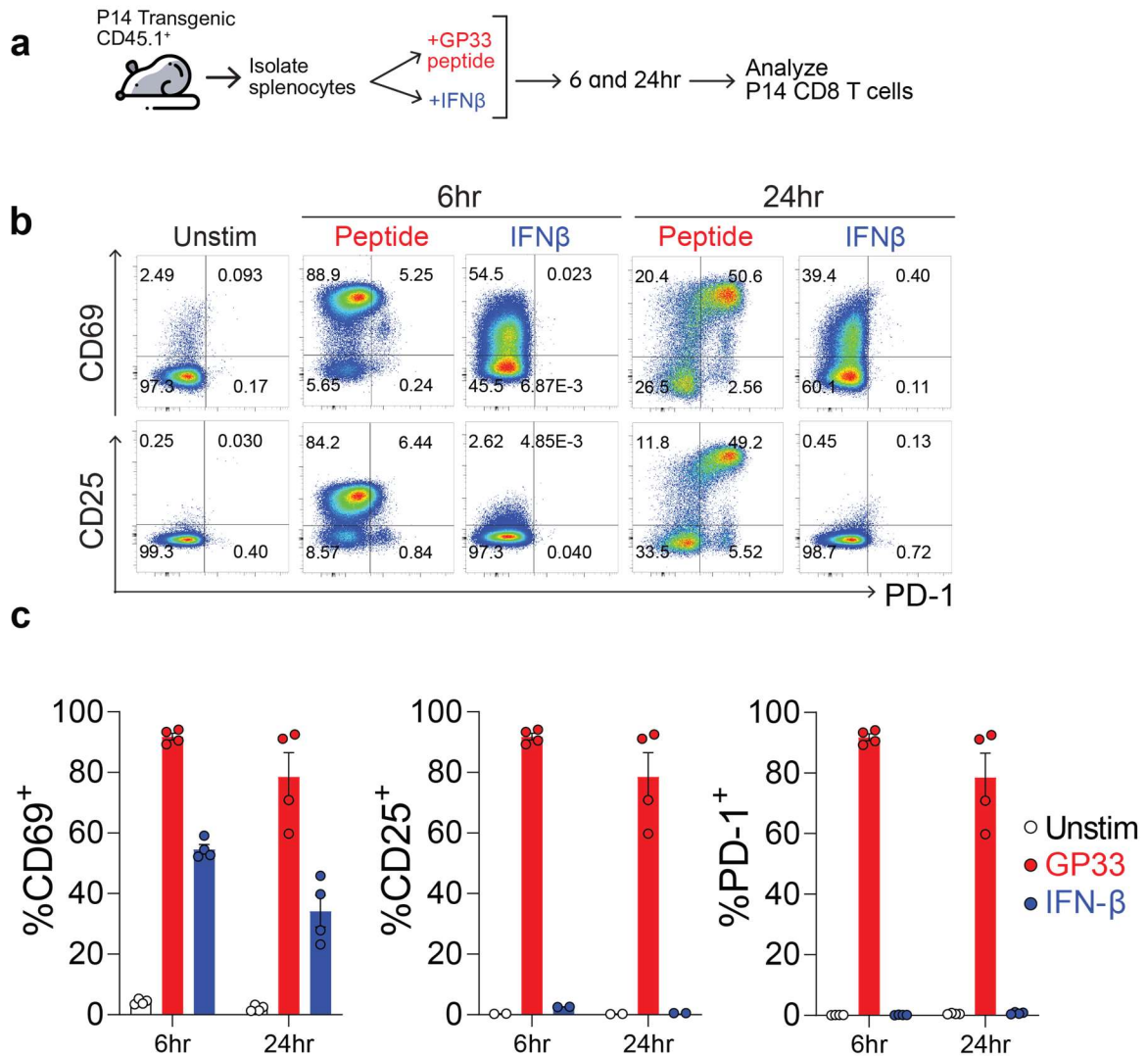


Figure 4. Both TCR and interferon can upregulate CD69 *in vitro*. (a) Splenocytes from P14 transgenic mice were harvested and plated for culture. GP33 cognate peptide or interferon- β were added to separate wells and cells were cultured for 6 or 24 hours, then analyzed by flow cytometry. (b) Representative flow plots showing the expression of CD69, CD25, and PD-1 on P14 CD8 T cells at 6 and 24 hours post-stimulation. (c) Quantification of the frequency of P14 CD8 T cells expressing the indicated markers.

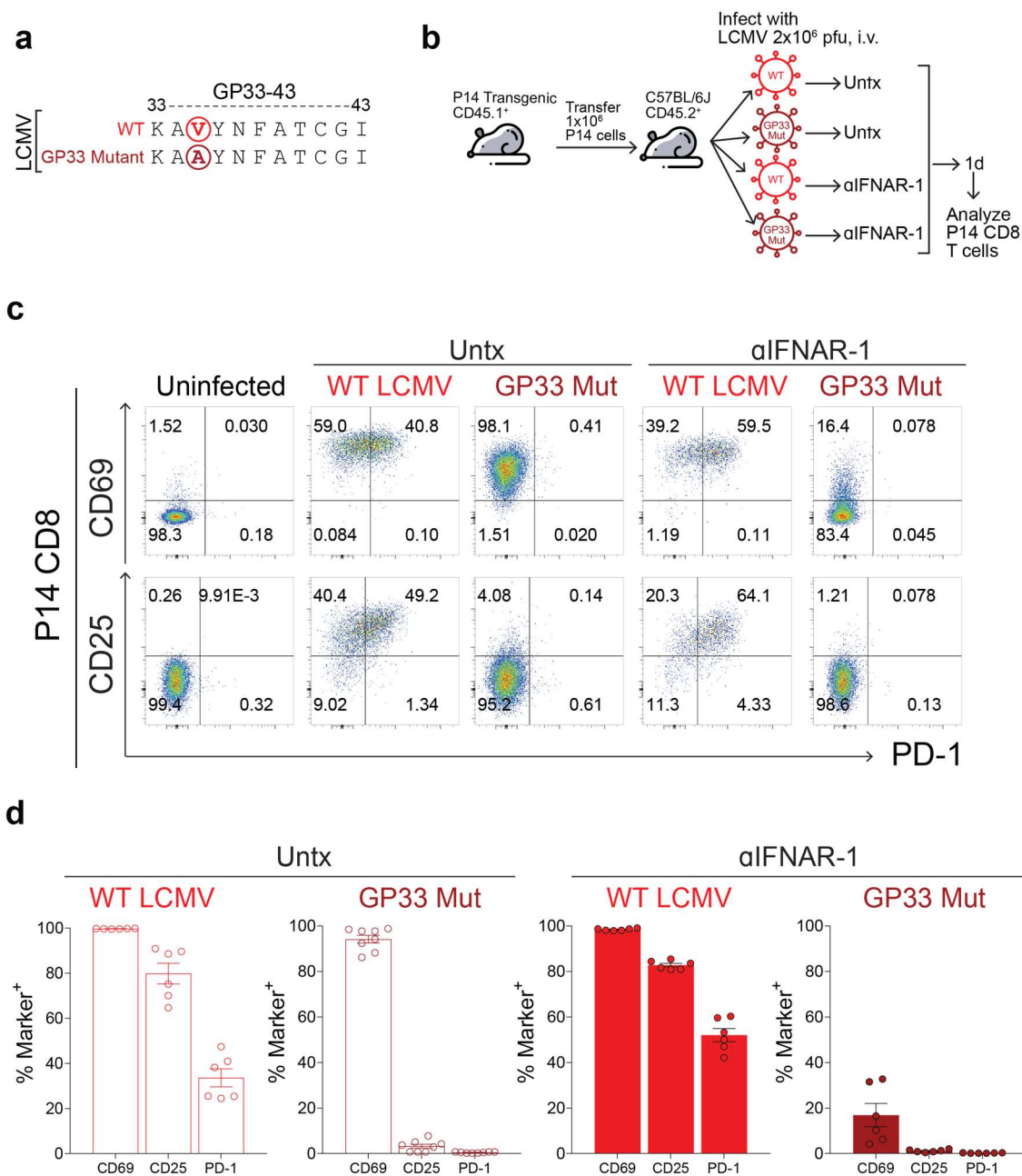


Figure 5. Both TCR and interferon can upregulate CD69 on antigen-specific CD8 T cells *in vivo*. (a) A mutant strain of LCMV has a single-amino-acid substitution (valine to alanine) at position 35 of the viral glycoprotein, reducing its affinity for MHC. (b) 1×10^6 CD8 T cells from CD45.1⁺ P14 transgenic mice were transferred into naïve CD45.2⁺ B6 recipients. Recipients were infected with 2×10^6 pfu, i.v. of mutant or WT LCMV, treated with either αIFNAR-1 or nothing, and then sacrificed on day 1 post-infection. Some recipients also remained uninfected. (c) Representative flow plots showing the expression of CD69, CD25, and PD-1 on donor P14 CD8

T cells, among the four treatment groups. **(d)** Quantification of the frequency of P14 CD8 T cells expressing CD69, CD25, or PD-1. Mean \pm SEM.

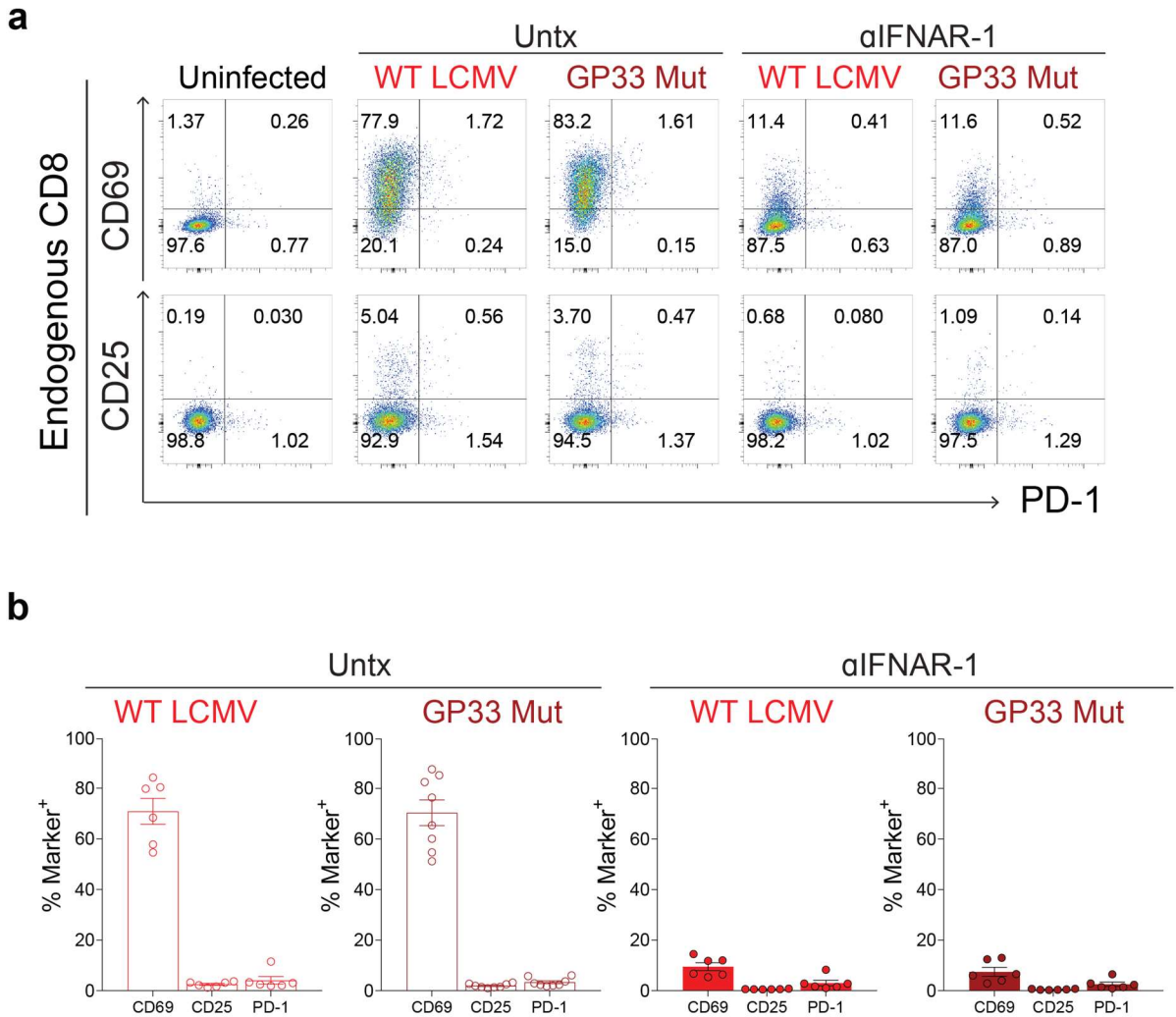


Figure 6. Interferon can upregulate CD69 on non-specific CD8 T cells *in vivo*. Experiment was performed as in Fig. 3. 1×10^6 CD8 T cells from CD45.1⁺ P14 transgenic mice were transferred into naïve CD45.2⁺ B6 recipients. Recipients were infected with 2×10^6 pfu, i.v. of mutant or WT LCMV, treated with either aIFNAR-1 or nothing, and then sacrificed on day 1 post-infection. **(a)** Representative flow plots showing the expression of CD69, CD25, and PD-1 on endogenous, non-P14 CD8 T cells, among the four treatment groups. **(b)** Quantification of the frequency of endogenous, non-P14 CD8 T cells expressing CD69, CD25, or PD-1. Mean \pm SEM.

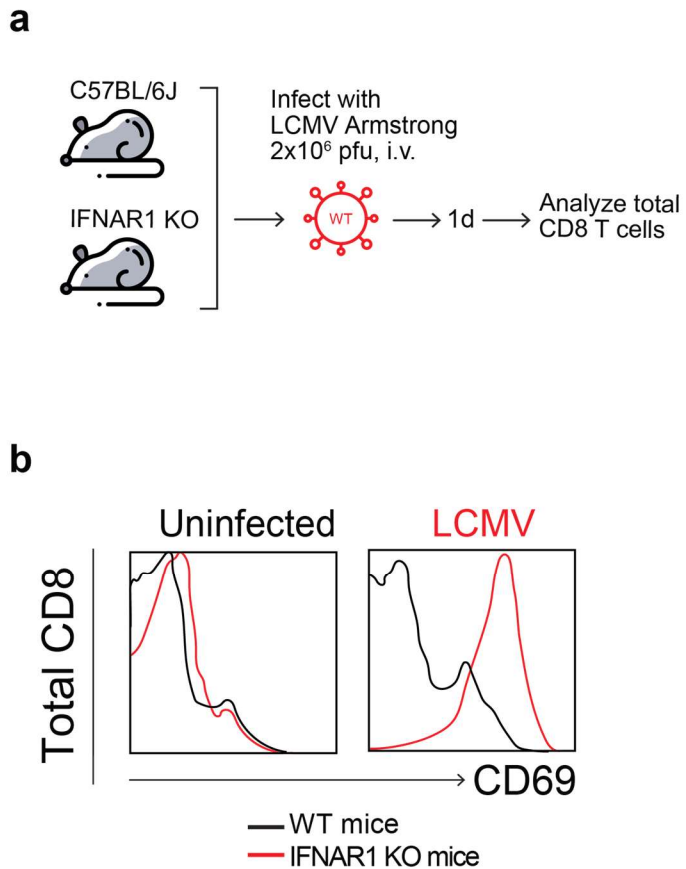


Figure 7. CD69 expression on non-specific CD8 T cells is interferon-dependent. (a) WT and IFNAR1 KO mice were directly infected with 2×10^6 pfu, i.v. of WT LCMV and levels of CD69 were measured at 1 day post-infection. (b) Representative histograms showing the mean fluorescence intensity (MFI) of CD69 on the surface of total CD8 T cells ($n=1-5$ mice per experiment; 5 experiments were performed).

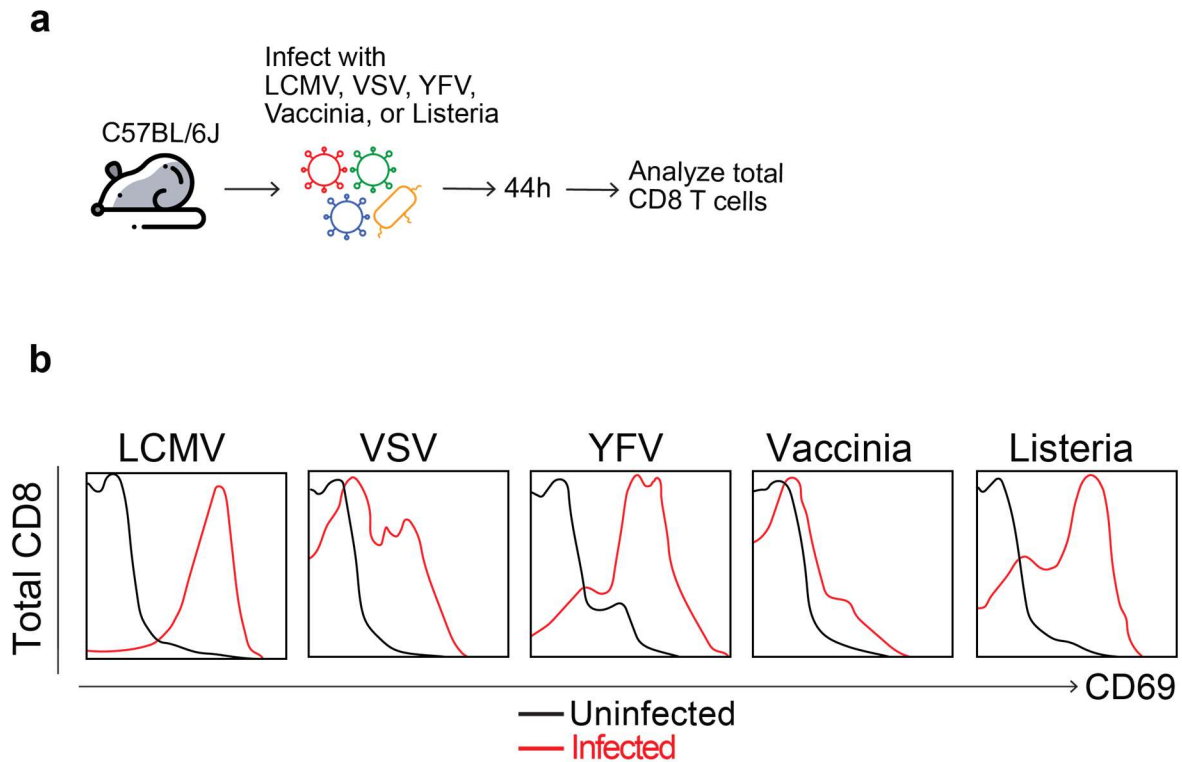


Figure 8. CD69 is upregulated in many other systemic viral infections. (a) B6 mice were infected with VSV, YFV, Vaccinia virus, or Listeria monocytogenes (2×10^6 pfu, i.p.) and surface levels of CD69 expression were examined at 44 hours post-infection. (b) Representative histograms showing the MFI of CD69 are shown, gated on total CD8 T cells ($n=5$ mice per virus).

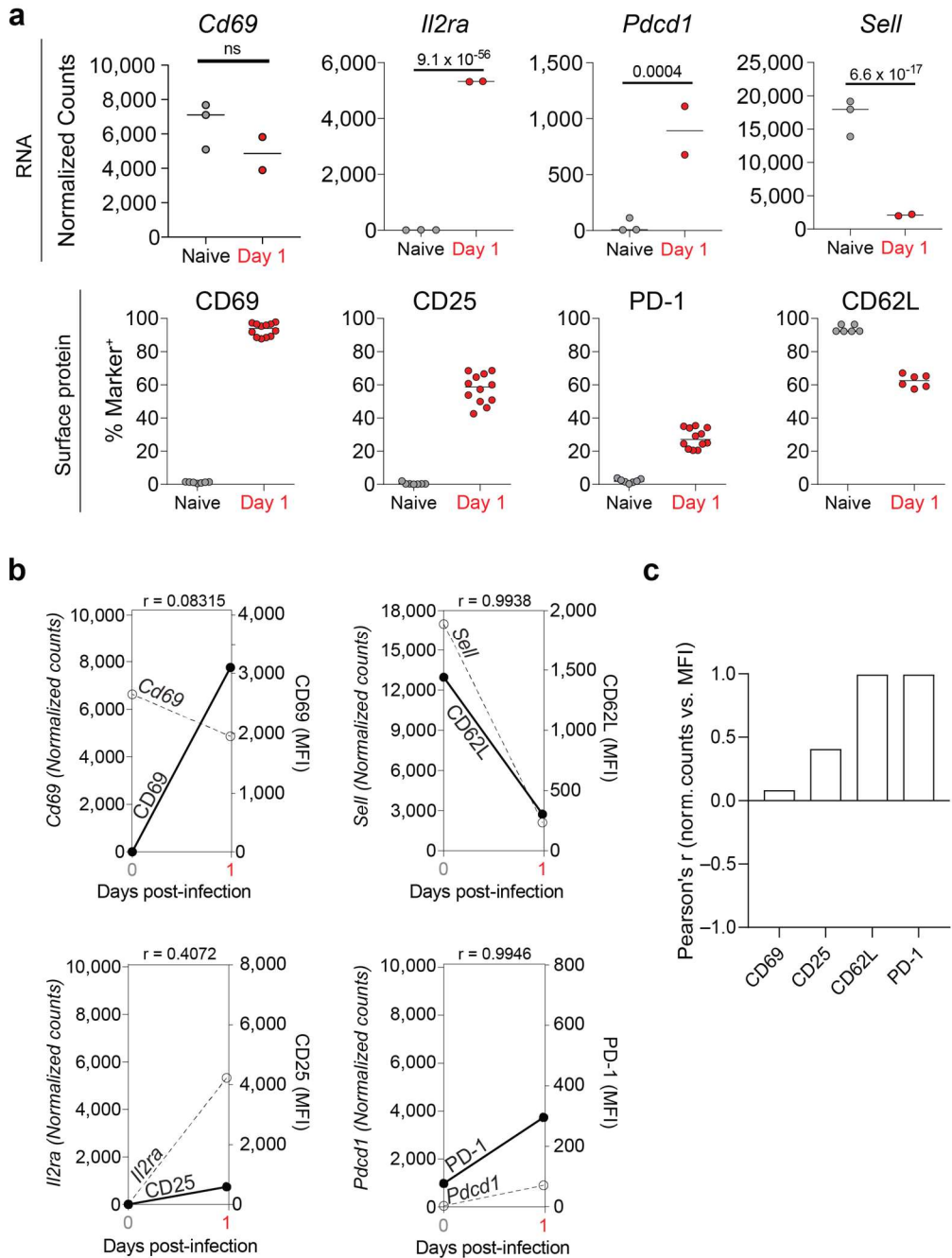
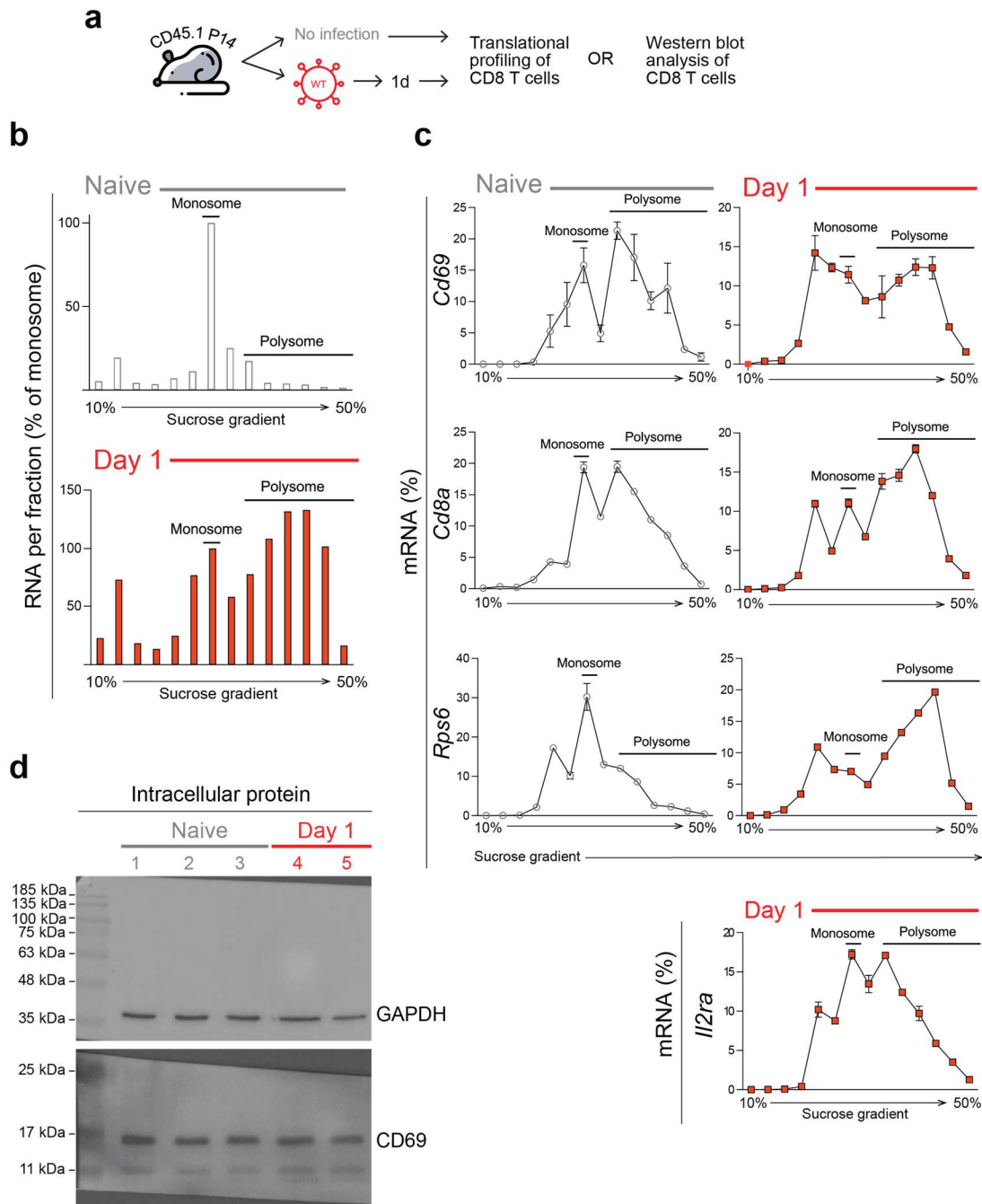


Figure 9. Naïve CD8 T cells express high levels of *Cd69* mRNA. (a) Expression of CD69, CD25, PD-1, and CD62L at the RNA level (top) and at the protein level (bottom). RNA levels are shown as normalized counts from RNA-seq analysis (p values are from Wald's test, performed by "DESeq2" in R). (b) Plots showing correlation of normalized RNA counts (solid line, left axis) with mean fluorescence intensity (MFI) from flow cytometry (dotted line, right axis). Pearson correlation coefficients were calculated for each pair and are shown above each plot. (c) Summary of Pearson's r values from (b).



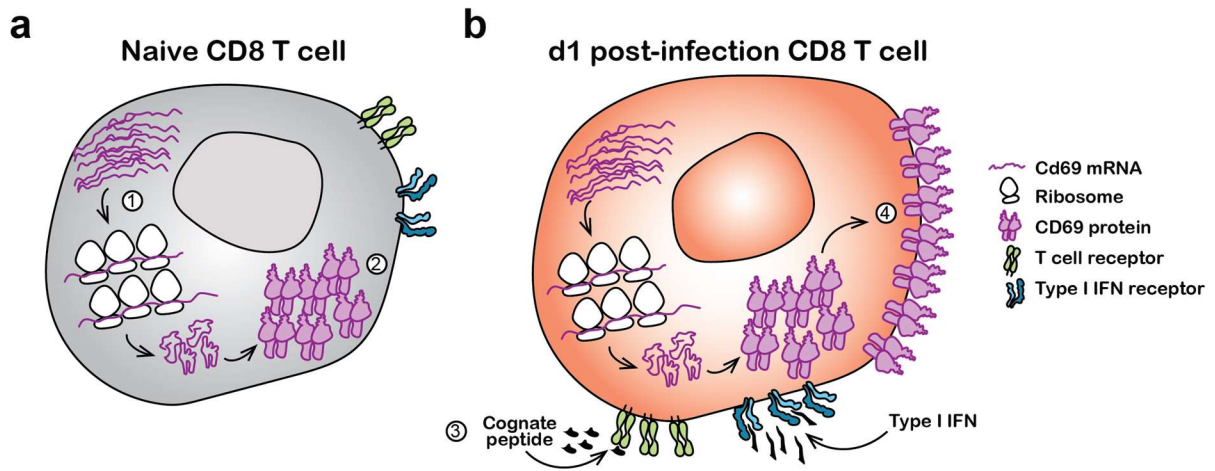


Figure 11. Summary of CD69 transcription and translation within naïve and activated CD8 T cells. (a) In naïve CD8 T cells, *Cd69* mRNA is actively translated (1), forming a pool of intracellular CD69 protein (2), which remains poised at the ready for cellular activation. (b) Upon TCR (cognate peptide) or cytokine (type I interferon) stimulation (3), CD69 is rapidly expressed on the cell surface (4).

Chapter 5: PD-1 blockade not only promotes effector cell differentiation, but also increases the self-renewal of stem-like CD8 T cells to maintain the number of progenitor cells

Gill AL, Wang PH, Lee J, Hudson WH, Ando S, Araki K, Hu Y, Wieland A, Im SJ, Gavora A, Freeman GJ, Hashimoto M, Reiner SJ, and Ahmed R. (2023). PD-1 blockade not only promotes effector cell differentiation, but also increases the self-renewal of stem-like CD8 T cells to maintain their numbers. *Science Immunology*. (Under revision).

I. Summary

PD-1⁺TCF-1⁺ stem-like CD8 T cells act as critical resource cells for maintaining T cell immunity in chronic viral infections and cancer. Importantly, these are the cells that provide the proliferative burst of effector CD8 T cells after PD-1 therapy. An important question is what happens to the numbers of these stem-like CD8 T cells after PD-1 blockade. Is there a loss of these progenitor CD8 T cells? Also, what happens to the gene expression program and functionality of these cells following PD-1 therapy? We have addressed these key questions using the mouse model of chronic LCMV infection. We found that PD-1 blockade not only increases effector differentiation from the stem-like cells but also increases the self-renewal of these PD-1⁺TCF-1⁺ CD8 T cells to maintain their numbers. This self-renewal was mTOR-dependent. Phenotypically, the stem-cell like transcriptional signature and *in vivo* functional properties of these progenitor CD8 T cells remained intact following PD-1 blockade. These findings have implications for PD-1 directed immunotherapy in humans.

II. Introduction

PD-1⁺TCF-1⁺ stem-like CD8 T cells are crucial resource cells that sustain ongoing T cell responses during chronic viral infection and cancer (128, 130, 229–232). These quiescent stem-like CD8 T cells, also referred to as precursors of exhausted CD8 T cells, do not express effector

molecules and reside in lymphoid tissues where they undergo a slow self-renewal and can also proliferate and differentiate into effector CD8 T cells that eventually get exhausted (104, 107, 129, 134, 135, 137, 233, 234). Most importantly, PD-1 directed immunotherapy acts specifically on this subset of cells—inducing a proliferative burst that accelerates their differentiation into effectors (129, 137, 234). This substantial increase in the numbers of effector CD8 T cells emerging from the stem-like cells after removing the PD-1 brake, combined with PD-1 blockade at the target site results in efficient killing of virally-infected or tumor cells (137, 139, 235–237). PD-1 is now the leading immune check point inhibitor and PD-1 directed immunotherapy is approved for the treatment of several different cancers (238–243).

An important unanswered question is what happens to the numbers of PD-1⁺TCF-1⁺ stem-like CD8 T cells after PD-1 therapy? Is there a loss of these progenitor CD8 T cells because many more of these cells are differentiating into effector cells? It is also not known what happens to the gene expression program and functionality of the stem-like CD8 T cells after PD-1 therapy. Do these cells still retain their ability to respond to PD-1 blockade? We have addressed these key questions in this study using the mouse model of chronic LCMV infection (113, 114, 244).

III. Results

Stem-like CD8 T cell numbers are maintained following PD-1 blockade

Mice chronically infected with LCMV (>day 45) were treated with α PD-1 or α PD-L1 antibody for two weeks and then examined for CD8 T cell responses in the spleen (Fig. 1A). As in earlier studies, PD-1 blockade resulted in an increase in the percentage and numbers of PD-1⁺ and LCMV-specific CD8 T cells, based on staining with H-2D^bGP33 and H-2D^bGP276 tetramers (Fig. 1B, C, and D) (151). Also consistent with previous studies, the largest increase both in terms of the

percentage and total numbers was seen in the PD-1⁺Tim-3⁺CX3CR1⁺ transitory effector CD8 T cells that are derived from the stem-like CD8 T cells (Fig. 1E, F, and G) (137, 139). Consequently, there was a significant decrease in the percentage of the PD-1⁺TCF-1⁺ stem-like CD8 T cells (Fig. 2B-G). However, there was no decrease in the total numbers of these progenitor cells (Fig. 2H, I, and J). In fact, there was a significant increase in the numbers of the TCF-1⁺ stem-like cells after PD-1 blockade; this was seen for total PD-1⁺ progenitor cells and for LCMV-specific GP33⁺ and GP276⁺ progenitor CD8 T cells (Fig. 2H, I, and J). This is a surprising and potentially important finding that had been overlooked in earlier studies because the quantitation of the stem-like CD8 T cell subset after PD-1 blockade had not been extensively done. The data shown in Figure 1 are based on a large number of mice (n=54 to 75), thus providing good statistical significance. We also show the data from 12 different experiments (Fig. 3, experiments #1-12). It is worth noting that most of these individual experiments show the same pattern. However, in a few experiments the increase in the number of progenitor CD8 T cells is not statistically significant but it is still very clear that there is no decrease in their numbers. We also examined the stem-like CD8 T cell response after PD-1 blockade in the LCMV Clone 13 chronic infection model without transient CD4 T cell depletion and saw the same results; stem-like cells increased (or were at least maintained) following PD-1 blockade in both GP276⁺ and GP33⁺ populations (Fig. 4). Ultimately, we found that stem-like CD8 T cells were not only maintained at day 14 following PD-1 blockade, but their population also remained stable for another 8 weeks in the absence of further treatment (Fig. 5).

Stem-like CD8 T cells increase their self-renewal following PD-1 blockade

Why were stem-like CD8 T cells not depleted while PD-1 blockade was actively recruiting them to differentiate? We hypothesized that PD-1 blockade may contribute to their maintenance by increasing their proliferation. To address this we examined proliferation of stem-like CD8 T cells at days 8 and 14 after PD-1 blockade. We found that there was a significant increase in the percentage and numbers of Ki67⁺PD-1⁺TCF-1⁺ CD8 T cells at day 8 after PD-1 blockade (Fig. 6A, D, and G). The same pattern was seen with LCMV-specific PD-1⁺TCF-1⁺ stem-like CD8 T cells (Fig. 6B-C, E-F, and H-I). At day 14 after PD-1 blockade the percentage of Ki67⁺ stem-like CD8 T cells had returned to baseline levels but the total numbers of proliferating cells were still higher (Fig. 6G-I). These results show that PD-1 blockade not only promotes the differentiation of stem-like CD8 T cells into effector cells but it also increases the proliferation and self-renewal of the stem-like CD8 T cells. This ensures that the numbers of these critical resource CD8 T cells are maintained following PD-1 blockade. Upon further investigation, we also determined that PD-1 sustains CD8 T cells in an mTOR-dependent manner. We administered rapamycin to mice daily for a period of two weeks, in combination with α PD-L1 (Fig. 7A). Control mice received sham treatment during the same time period. Following α PD-L1 treatment, stem-like CD8 T cells significantly increased by absolute number on day 14, as previously shown, but the addition of rapamycin abrogated this effect, keeping their numbers at pre-treatment levels (Fig. 7B). On day 8 post-treatment, the absolute number of proliferating Ki67⁺TCF-1⁺ stem-like CD8 T cells was also reduced following the addition of rapamycin (Fig. 8A-C). Thus, mTOR signaling was needed for stem-like cells' increased self-renewal and the PD-1 inhibitory pathway also regulates this process.

Stem-like CD8 T cells' transcriptional program is conserved following PD-1 blockade

We next asked whether this proliferative response following PD-1 therapy changes the transcriptional program of the stem-like CD8 T cells. Of course, prior studies have demonstrated transcriptional and epigenetic stability of exhausted CD8 T cells following immunotherapy (121, 245), but we sought to study the effect of PD-1 blockade on the stem-like progenitor population exclusively. To do this, we sorted stem-like CD8 T cells and the more differentiated Tim-3⁺ CD8 T cells from LCMV chronically infected mice that had been treated with α PD-1 antibody for 14 days or from chronically infected mice that had received no treatment (Fig. 9A). RNA-seq analysis was done on these sorted CD8 T cell subsets from the two groups of mice. We found that the treated stem-like CD8 T cells were transcriptionally almost identical to untreated stem-like cells. Using principal component analysis (PCA), we compared the subsets and treatment groups: sorted stem-like cells clustered together tightly along both PC1 and PC2—regardless of prior treatment (Fig. 9B). A heatmap of selected genes also showed minimal to no changes in the stem-like CD8 T cells after PD-1 blockade (Fig. 9C). We further confirmed these findings by doing single cell RNA-seq (scRNA-seq) on LCMV GP33 tetramer sorted CD8 T cells from untreated or PD-1 treated chronically infected mice (Fig. 9D, E, and F). Taken together, these results show that the canonical gene expression program of LCMV-specific PD-1⁺TCF-1⁺ stem-like CD8 T cells is not changed by PD-1 therapy.

Stem-like CD8 T cells' functional program is conserved following PD-1 blockade

The most critical question was whether the functionality of the stem-like CD8 T cells was intact after the first cycle of PD-1 treatment. Do these CD8 T cells retain the ability to proliferate

and differentiate following a viral challenge? And, most importantly, can these PD-1 treated stem-like CD8 T cells respond efficiently to a second round of PD-1 blockade?

To address the first question, we transferred stem-like cells from untreated or cycle 1 α PD-1-treated chronically infected mice into naïve recipients and challenged these mice with LCMV Clone 13 (Fig. 10A). Robust proliferation of donor stem-like CD8 T cells was observed in the blood between days 0 and 14 post-infection with equivalent expansion of untreated stem-like cells and PD-1 treated stem-like cells (Fig. 10B, right). As expected, there was minimal expansion of the more differentiated Tim-3⁺PD-1⁺ CD8 T cells (Fig. 10B, left). A similar pattern was seen in the spleen, liver, and lung at day 14 after infection with stem-like CD8 T cells from both groups of mice expanding equally well (Fig. 10C-I). Phenotypically, donor stem-like cells underwent the classical differentiation to become Tim-3⁺TCF-1⁻, while a small proportion remained Tim-3-TCF-1⁺ (Fig. 10J). Thus, no defect was observed in the proliferative capacity of cycle 1-treated versus untreated stem-like cells in any tissue examined.

Anti-PD-1 treatment did not dampen the magnitude of proliferation or the differentiation of stem-like CD8 T cells in response to Clone 13 challenge. But we next wondered: can α PD-1-treated stem-like cells respond to secondary PD-1 blockade? Do stem-like cells retain their proliferative capacity following treatment in the setting of chronic infection? We isolated cycle 1 α PD-1-treated stem-like cells, transferred them into infection-matched, untreated recipients, and treated them with a second round of α PD-1 (or isotype) (Fig. 11A). We found that cycle 1-treated stem-like cells were able to mount a robust proliferative response following an additional cycle of PD-1 blockade, as compared the cycle 1-treated stem-like cells that did not receive a second round of therapy—by both frequency and total number of cells in the PBMC, spleen, liver, and lung (Fig. 11B-G). Responses were equivalent to those from cycle 1 blockade alone (Fig. 12). Also, cycle 1

treatment did not alter the characteristic differentiation of Tim-3⁺TCF-1⁻ effector cells from the treated stem-like population (Fig. 11H and I).

IV. Discussion

These studies using the mouse model of chronic LCMV infection have addressed a critical and unanswered question about what happens to the numbers and function of PD-1⁺TCF-1⁺ stem-like CD8 T cells after PD-1 therapy. Previously, we found that PD-1 blockade increases the proliferation and differentiation of stem-like CD8 T cells into highly functional effectors, but we now show that PD-1 blockade also increases the self-renewal of these cells (Fig. 13). Increased self-renewal prevents depletion of this crucial resource population. This finding suggests that PD-1 signaling regulates stem-like CD8 T cells' self-renewal and highlights an important feature of chronic infection: homeostatic maintenance of the stem-like population.

We speculate that there are key mechanisms which regulate stem-like CD8 T cells' survival and proliferation at steady-state, and that PD-1 signaling may regulate these processes. Stem-like CD8 T cells express higher transcript levels of cytokines (*Tnf* and *Il2*), co-stimulatory molecules (*Icos* and *Cd28*), and survival molecules (*Tcf7*, *Lef1*, *Il7r*, and *Id3*) as compared to their more-differentiated counterparts. PD-1 signaling may directly modulate cytokine and/or co-stimulatory signals to sustain a slow turnover at steady state, explaining why blockade of these signals results in massive proliferation.

We also propose several mechanisms by which stem-like cells self-renew to maintain their numbers. We found that mTOR signaling is required for early proliferation of the stem-like population following PD-1 blockade. This pathway can be manipulated in humans and thus modulation of stem-like cell numbers may also be possible in the clinic.

Finally, we show that stem-like CD8 T cells remain transcriptionally and functionally intact following PD-1 blockade. This was surprising to us but may be of tremendous relevance to clinical checkpoint therapy. We can now predict that PD-1 blockade is unlikely to deplete or functionally diminish stem-like CD8 T cells in clinical settings. It will be especially interesting to see if this holds when PD-1 therapy is continued for extended periods of time. Above all, our results suggest that poor clinical responses to PD-1 therapy may not originate from defects within the stem-like compartment; it may be of use to find other targets of therapeutic intervention.

V. Materials and Methods

Mice and viruses. LCMV infections were performed as previously described (129). All animal experiments were performed in accordance with Emory University Institutional Animal Care and Use Committee. C57BL/6J and CD45.1 congenic female mice were purchased from Jackson Laboratory. For chronic infections, 6-8 week old mice were injected intraperitoneally (i.p.) with 300 μ g of the CD4⁺ T cell-depleting antibody GK1.5 (Bio X Cell) one day before and one day after intravenous (i.v.) injection with 2×10^6 pfu LCMV Clone 13. Some experiments were also performed without this transient CD4 depletion.

PD-1 blockade. LCMV chronically infected mice (>45 days post-infection) received either PD-1 blockade or no treatment. Mice that received PD-1 blockade were injected i.p. with either 200ug of mouse anti-mouse α PD-1 (clone 2203, D265A mutation in the Fc portion) or 200ug of rat anti-mouse α PD-L1 (clone 10F.9G2). Control mice received 200ug of isotype control in PBS or nothing. Mice were injected every three days and sacrificed 14 days after the first dose.

Administration of rapamycin. Rapamycin (Wyeth) was administered to mice i.p. daily for 8 days or 2 weeks. The daily dose of rapamycin was $600 \mu\text{g kg}^{-1}$ (blood levels; $40\text{--}100 \text{ ng ml}^{-1}$). Control mice received daily sham treatment (injection of the buffer without rapamycin).

Cell isolation. Spleens were isolated from mice and smashed through 70 μm nylon cell strainers to remove clumps. Cells were spun down at 2,000 RPM for 10 minutes, and the supernatant was removed. After resuspending the pellet, cells were incubated at room temperature with 1 ml of Ack lysis buffer for 2 minutes in order to lyse the RBCs. After incubation, an additional 35 ml of RPMI + 5% FBS was added to dilute the Ack lysis buffer, and the cells were spun down at 2,000 RPM for 10 minutes. The resulting cell pellet was resuspended in PBS + 2% FBS + 0.5mM EDTA and cells were transferred to a 96-well round-bottom plate for staining. For lungs, tissue was incubated at 37°C with Collagenase-I prior to straining. For both the liver and lungs, lymphocytes were isolated via Percoll gradient.

Flow cytometry. Surface staining was performed by incubating cells with fluorochrome-conjugated antibodies against CD8, CD4, CD19, PD-1, CD44, Tim-3, CD101, CX3CR1, CD45.1, and CD45.2 (BD Bioscience, eBioscience, and Biolegend). Cells were incubated on ice for 30 minutes in PBS + 2% FBS + 0.5mM EDTA. Ki67, Granzyme B, and TCF-1 (BD Bioscience, eBioscience, and Cell Signaling Technology) were stained intracellularly with the eBioscience Foxp3/Transcription Factor Fixation/Permeabilization Kit (Thermofisher). For detecting LCMV-specific CD8 T cell responses, peptides bound to major histocompatibility complex (pMHC) tetramers were prepared against LCMV GP33 and LCMV GP276 proteins, as described previously (12, 191). Cell viability was determined with the Live/Dead fixable aqua or near IR dead cell stain

kit (Invitrogen). Samples were acquired on an LSR II or Symphony flow cytometer (BD Biosciences) and data were analyzed with FlowJo software (TreeStar).

Bulk RNA-sequencing and analysis. PD-1⁺Tim-3⁺CD73⁻ (terminally-differentiated) and PD-1⁺Tim-3⁻CD73⁺ (stem-like) CD8⁺ T cells were isolated from mice infected with LCMV Clone 13 >45 days prior to the sort. Using FACS, the two populations were sorted on day 14 following α PD-1 blockade or isotype treatment. Naive CD44^{lo}CD62L^{hi} CD8 T cells from uninfected mice were also isolated by FACS. Samples were sorted on a FACSAria II (BD Biosciences). After sorting, RNA was isolated from each sample using the All-Prep DNA/RNA Micro Kit (Qiagen) and then submitted to the Emory Yerkes Nonhuman Primate Genomics Core. Reads from RNA-seq were aligned to the mm10 genome [accessed through Ensembl (192)] with STAR version 2.7.

Single cell RNA-sequencing and analysis. scRNAseq data was obtained from Hashimoto et al. (236). In their processing, mice infected with LCMV Clone 13 for >45 days were treated with α PD-L1 or left untreated. On day 14 post-treatment, mice were sacrificed and GP33⁺ CD8⁺ T cells were magnetically enriched and then sorted on a FACS Aria II (BD Biosciences). The initial study included additional treatment groups, but in our study only the naïve, untreated, and α PD-L1 sequencing results were re-analyzed. The Yerkes Nonhuman Primate Genomics Core generated a single cell gene expression library, and this data was aligned using CellRanger version 4 (10X Genomics). Outlier cells with high numbers of reads originating from mitochondrial genes and presumed doublets were excluded from the dataset. Genes encoded on mitochondrial chromosomes were also excluded from analysis. Data was normalized and scaled using the Seurat package [v4.0.4 (246–249)] and plots were made with ggplot2 or GraphPad Prism. Shared nearest

neighbor clustering was performed in Seurat with 200 neighbors, 6 principal components (1-7, excluding principal component 4, which was primarily based on ribosomal genes), and a resolution of 0.8. UMAP dimensionality reduction was performed with identical parameters and a minimum distance of 2. A phylogenetic tree was also created with identical parameters, using Seurat's BuildClusterTree. For analysis of the stem-like cluster individually, prior clustering was used to generate a new data object, on which additional UMAP dimensionality reduction was performed (with 500 neighbors, principal components 1-7 [excluding 4], a resolution of 0.9, and a minimum distance of 1).

Adoptive transfer experiments. For the transfer followed by LCMV challenge: Mice infected with LCMV Clone 13 (as above) for >45 days were injected α PD-1 or IgG1 isotype control in PBS. Injections were given every three days and mice were sacrificed on day 14 and pooled into α PD-1-treated or isotype-treated groups. CD8⁺ T cells in the samples were purified with the EasySep Mouse CD8⁺ T Cell Isolation Kit (StemCell Technologies), then two CD8 T cell subsets were sorted from each treatment group using FACS: PD-1⁺Tim-3⁺CD73⁻ (terminally-differentiated) and PD-1⁺Tim-3⁻CD73⁺ (stem-like). Cells were reconstituted in RPMI and $2-2.5 \times 10^4$ sorted cells from each group were transferred i.v. into uninfected, age-matched CD45.1⁺ recipients. On the next day, the recipients were challenged with 2×10^6 pfu LCMV Clone 13, i.v. Recipients were bled one week post-transfer, and then sacrificed two weeks post-transfer, at which time cells were isolated from the spleen, liver, lung, and PBMC, and stained as above.

For the transfer followed by secondary PD-1 blockade: Mice infected with LCMV Clone 13 (as above) for >45 days were injected with α PD-1 every three days. On day 14, mice were sacrificed and isolated splenocytes were pooled, purified with the EasySep Mouse CD8⁺ T Cell

Isolation Kit (StemCell Technologies), and sorted using FACS into a pure population of PD-1⁺Tim-3⁻CD73⁺ stem-like CD8 T cells. Sorted cells were reconstituted in RPMI and 1×10^5 cells were transferred i.v. into infection-matched CD45.1⁺ recipients. Recipients were then treated with a second cycle of PD-1 blockade and sacrificed two weeks later. At this time, cells were isolated from the spleen, liver, lung, and PBMC, and stained as above. In some experiments, isotype-treated donor stem-like CD8 T cells were also isolated, sorted, and transferred, followed by secondary blockade.

Statistical analysis. All experiments were analyzed using Prism 9 (GraphPad Software). Statistical differences were assessed using unpaired two-tailed t tests, one-way ANOVA with Tukey's test for multiple comparisons, or two-way ANOVA with Sidak's or Dunnett's tests for multiple comparisons.

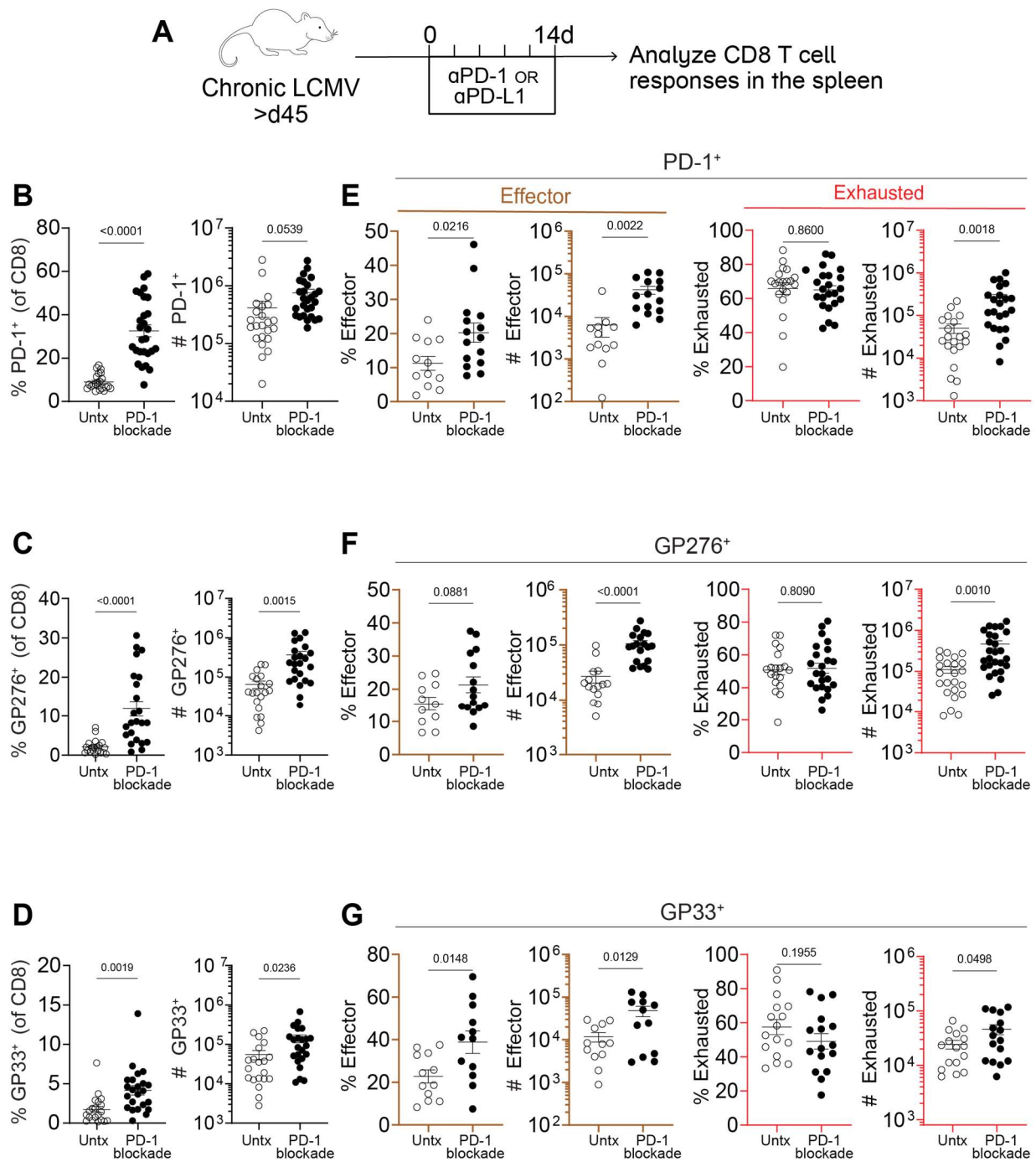


Figure 1. PD-1 blockade promotes effector cell differentiation. (A) LCMV chronically infected mice were treated with α PD-1 or α PD-L1 every three days for two weeks. CD8 T cell responses were analyzed on day 14. (B-D) Frequency and absolute number of indicated LCMV-specific CD8 T cells within the spleen. (E-G) Frequency and absolute number of indicated LCMV-specific CD8 T cells that have a transitory effector ($\text{Tim-3}^+\text{CX3CR1}^+$) or terminally-differentiated ($\text{Tim-3}^+\text{CD101}^+$) phenotype. Mean \pm SEM. Unpaired two-tailed t tests (B-G).

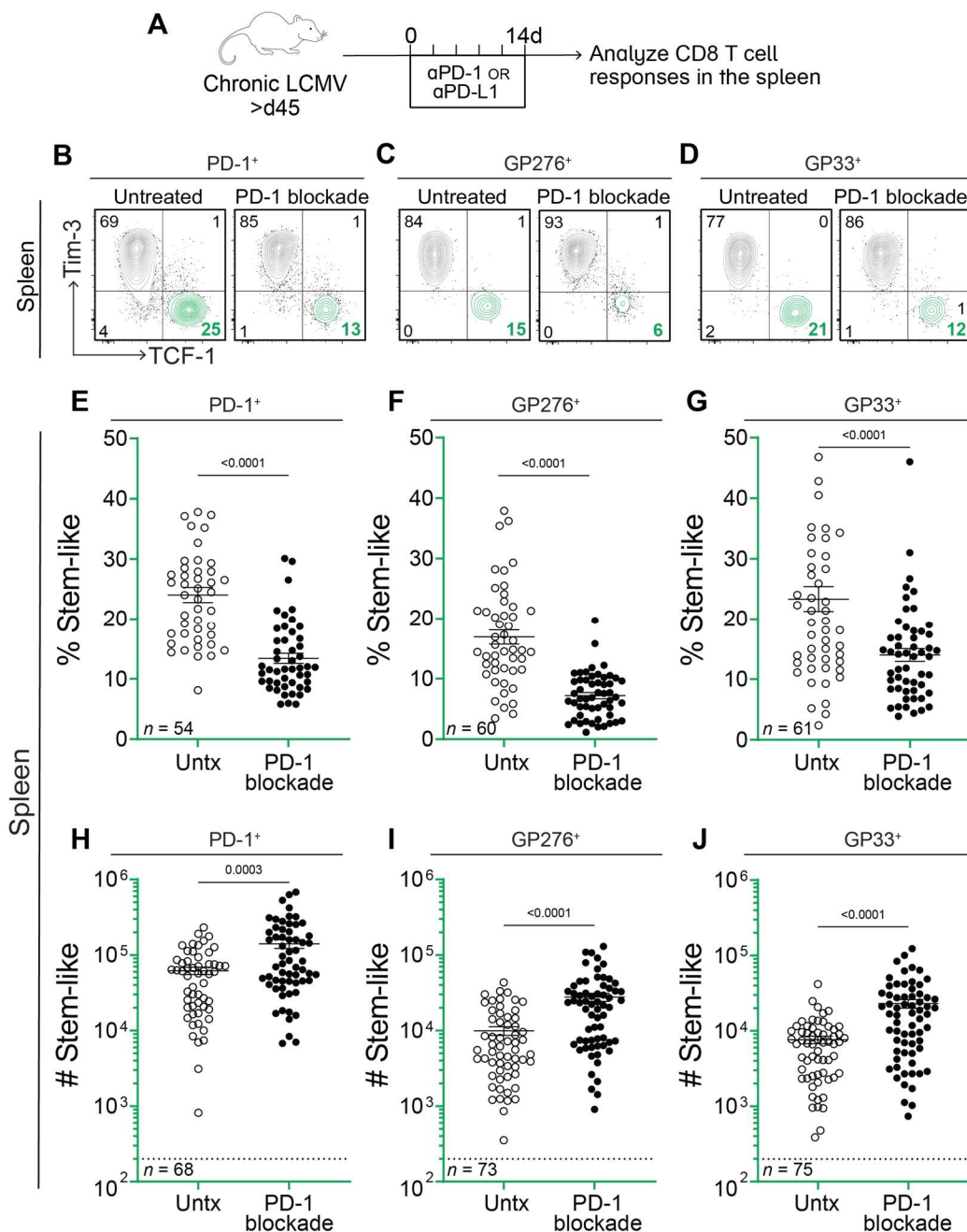


Figure 2. PD-1 blockade decreases the frequency of stem-like CD8 T cells but their numbers increase. (A) LCMV chronically infected mice were treated with α PD-1 or α PD-L1 every three days for two weeks. CD8 T cell responses were analyzed on day 14. (B-D) Representative flow plots showing expression of TCF-1 and Tim-3 on total PD-1⁺, GP276⁺, and GP33⁺ CD8 T cells with and without α PD-1/L1 treatment. (E-G) Frequency of TCF-1⁺Tim-3⁻ stem-like cells among the LCMV-specific CD8 T cell populations indicated above each plot. (H-J) Absolute number of stem-like cells among the LCMV-specific populations indicated above each plot. Dotted lines indicate the limit of detection. The number of mice in each plot is shown in the bottom left corner. Mean \pm SEM. Unpaired two-tailed t tests (E-J).

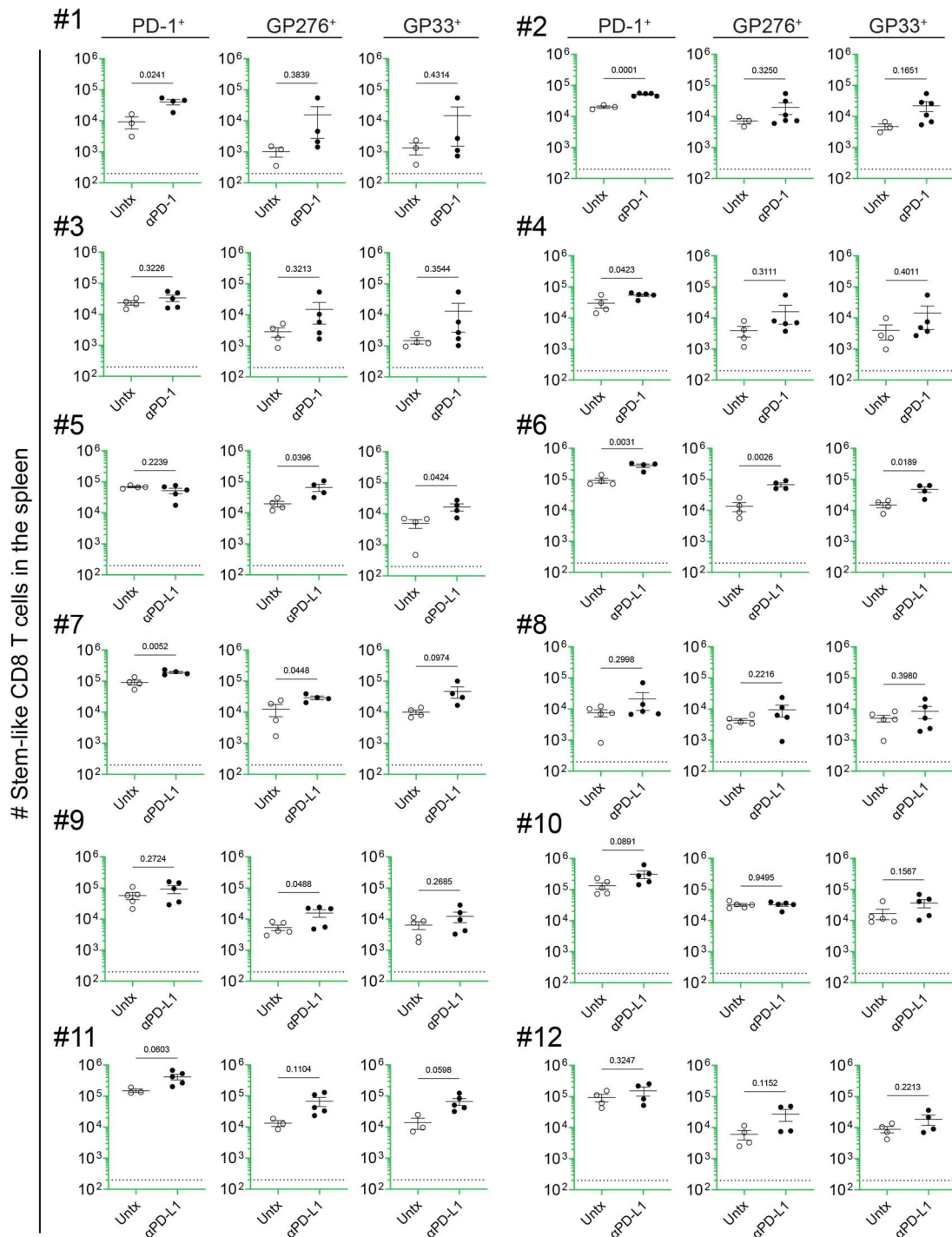


Figure 3. Quantitation of stem-like CD8 T cells after PD-1 blockade. Stem-like CD8 T cell numbers following PD-1 blockade in 12 separate experiments. (#1-12) Absolute number of stem-like cells among PD-1⁺, GP276⁺, and GP33⁺ CD8 T cells within the spleen. Each panel represents one single experiment. Plots in Fig. 1 were generated from pooling this data. Mice were treated with α PD-1 for experiments #1-4 or α PD-L1 for experiments #5-12. Mean \pm SEM. Unpaired two-tailed t tests (#1-12).

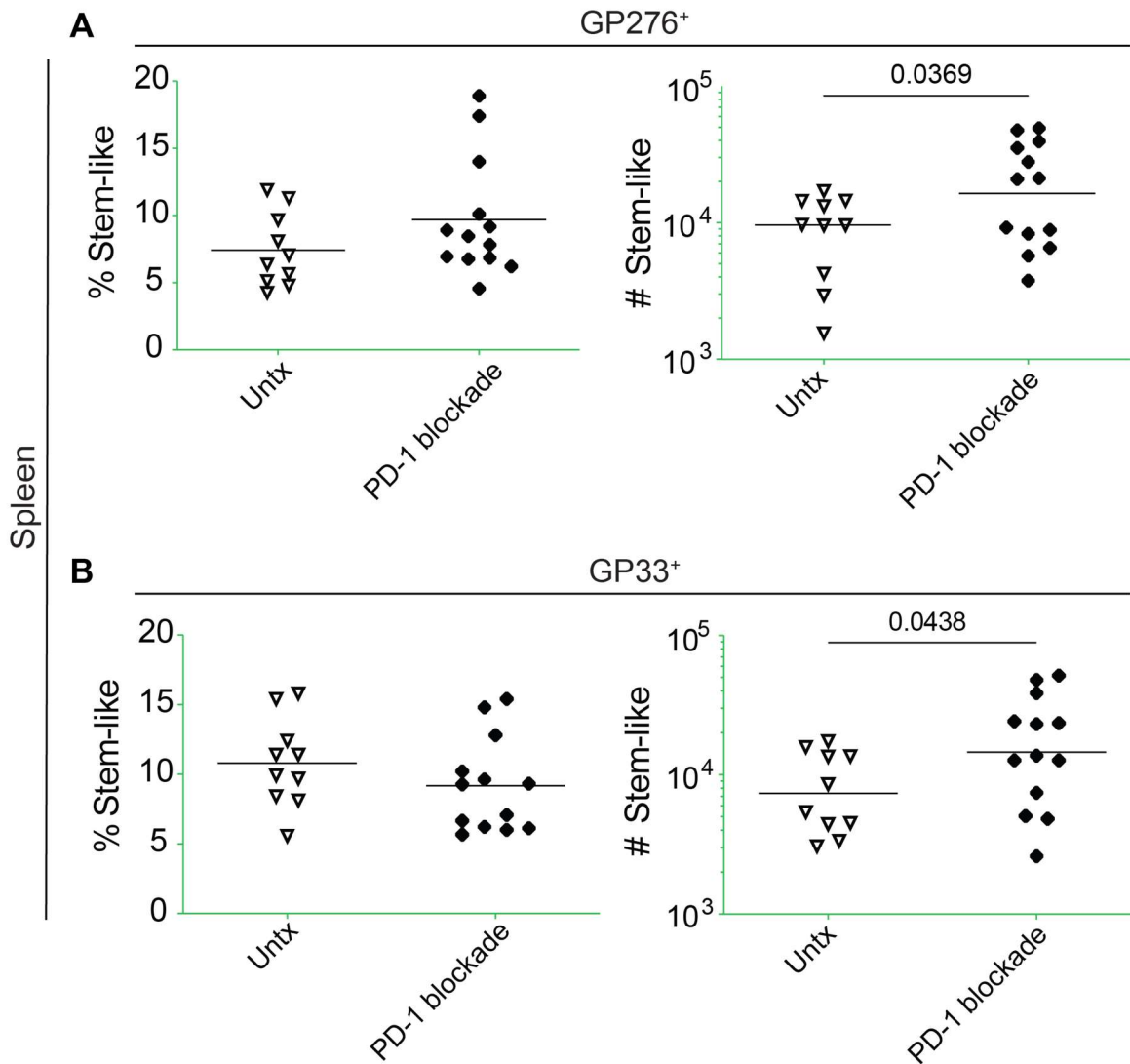


Figure 4. Quantitation of stem-like CD8 T cells after PD-1 blockade in chronic LCMV infection without transient CD4 depletion. Chronically LCMV-infected mice (infected without CD4 depletion) were treated with α PD-L1 for two weeks, starting on day 20 post-infection. (A-B) Frequency and absolute number of PD-1⁺TCF-1⁺ cells among GP276⁺ and GP33⁺ CD8 T cells. Mean \pm SEM. Unpaired two-tailed t tests (A and B).

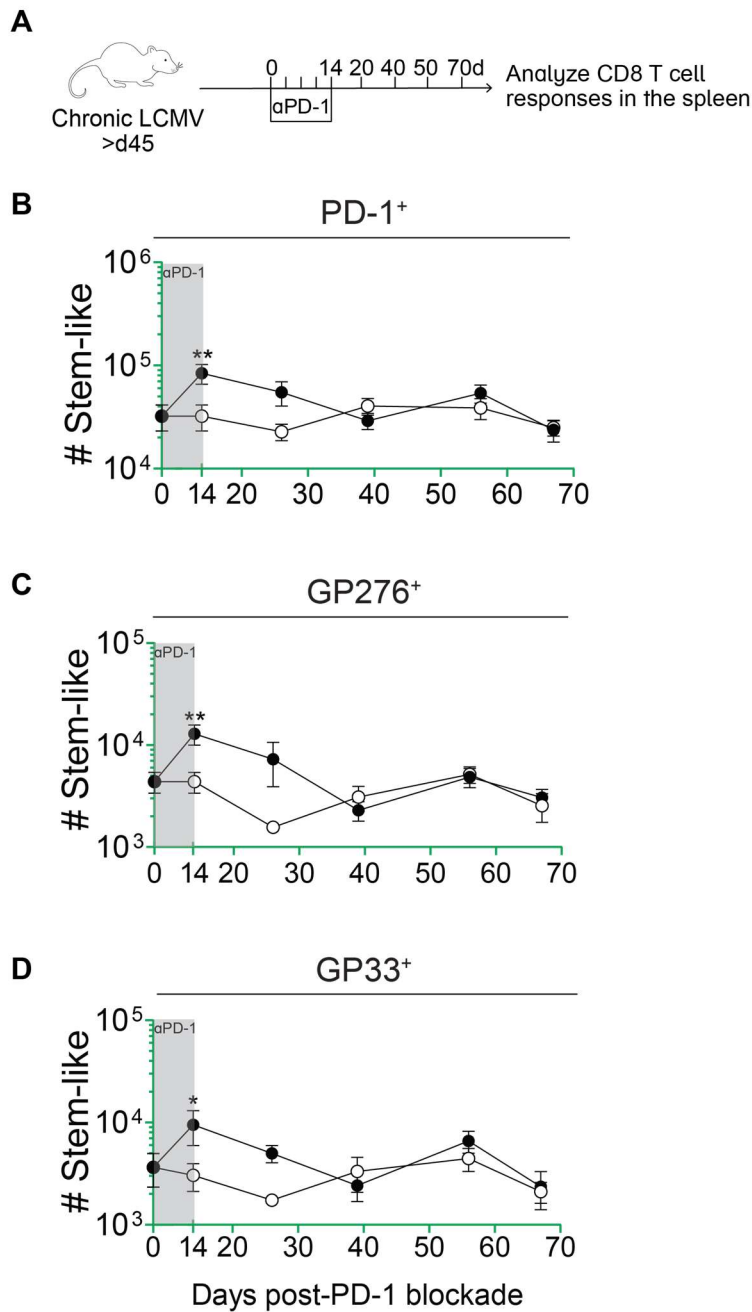


Figure 5. Stem-like CD8 T cells are maintained up to 8 weeks following initial PD-1 blockade. (A) LCMV chronically infected mice were treated with α PD-1 every three days for two weeks. Following treatment cessation, CD8 T cell responses were analyzed at weeks 2, 4, 6, 8, and 10. (B-D) Absolute number of stem-like cells among the LCMV-specific populations indicated above each plot. Mean \pm SEM. Two-way ANOVA with Dunnett's test for multiple comparisons (B-D).

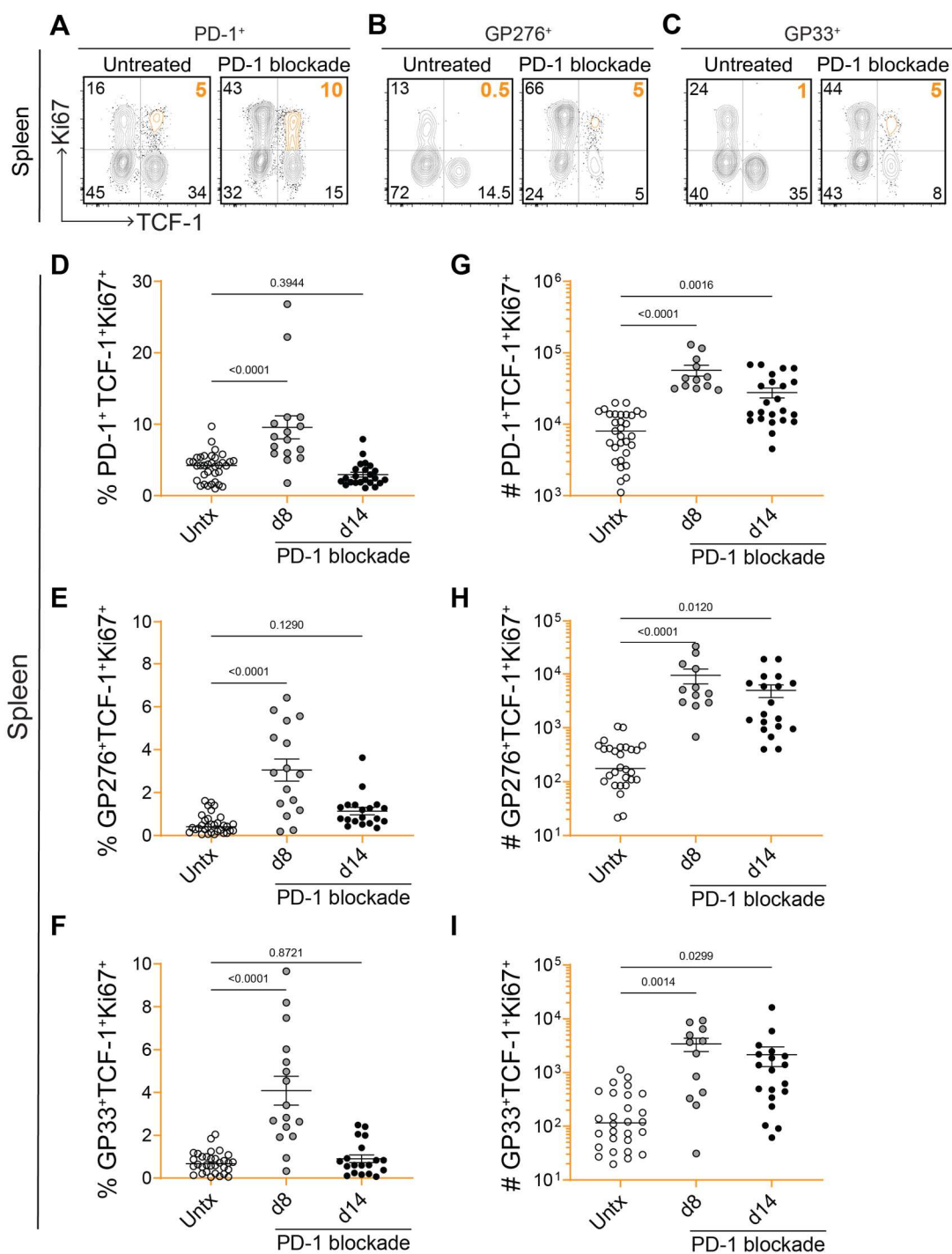


Figure 6. Increased proliferation and self-renewal of stem-like CD8 T cells after PD-1 blockade. (A-C) Representative flow plots showing expression of TCF-1 and Ki67 on total PD-1⁺, GP276⁺, and GP33⁺ CD8 T cells on day 8 post-PD-1 blockade. (D-I) Frequency and absolute number of PD-1⁺, GP276⁺, or GP33⁺ CD8 T cells that were TCF-1⁺Ki67⁺ on days 8 and 14 post-blockade. Mean ± SEM. One-way ANOVA with Tukey's test for multiple comparisons (D-I).

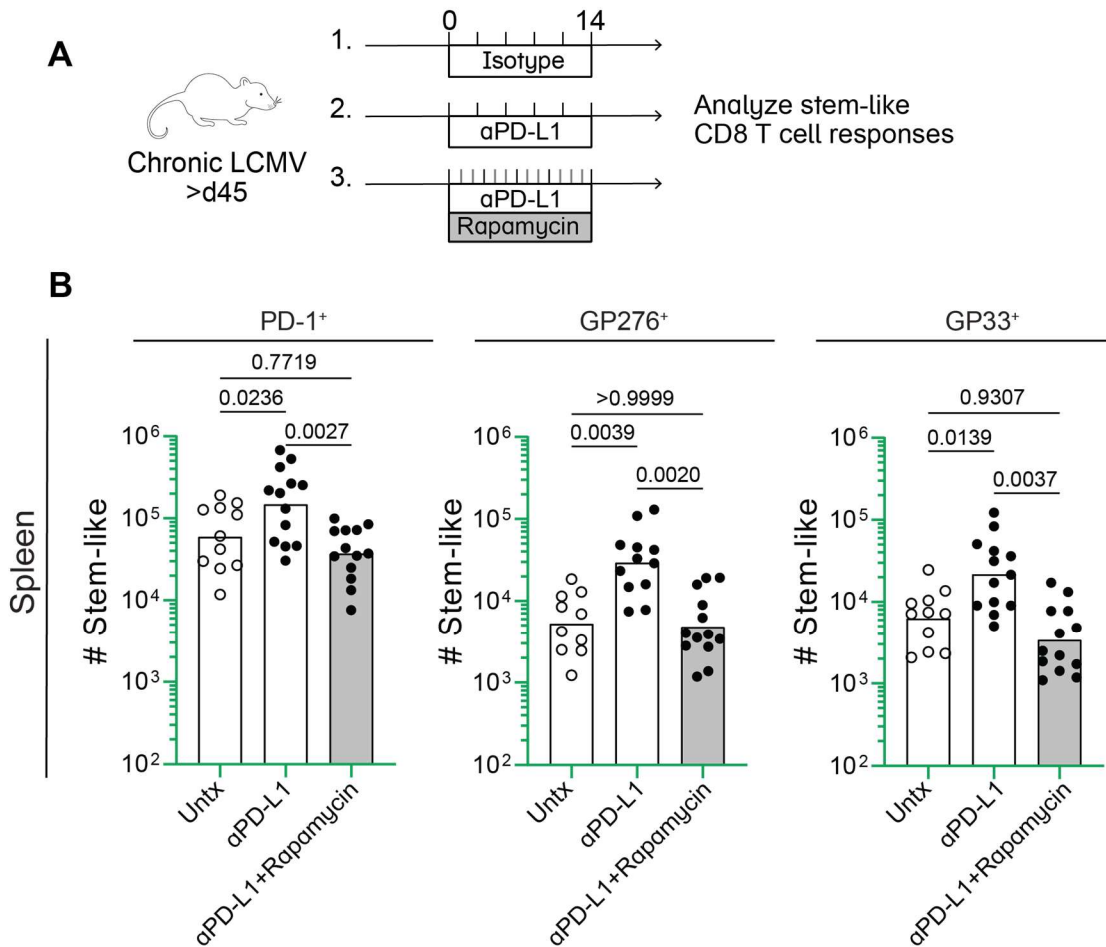


Figure 7. mTOR mediates expansion of stem-like CD8 T cells following PD-1 blockade. (A) Rapamycin was administered to mice daily for a period of two weeks, in combination with αPD-L1. Control mice received sham treatment during the same time period. (B) Absolute number of stem-like CD8 T cells in the spleen among total PD-1⁺, GP276⁺, and GP33⁺ CD8 T cells following treatment with isotype, αPD-L1, or αPD-L1 in combination with rapamycin. Mean ± SEM. One-way ANOVA with Tukey's test for multiple comparisons.

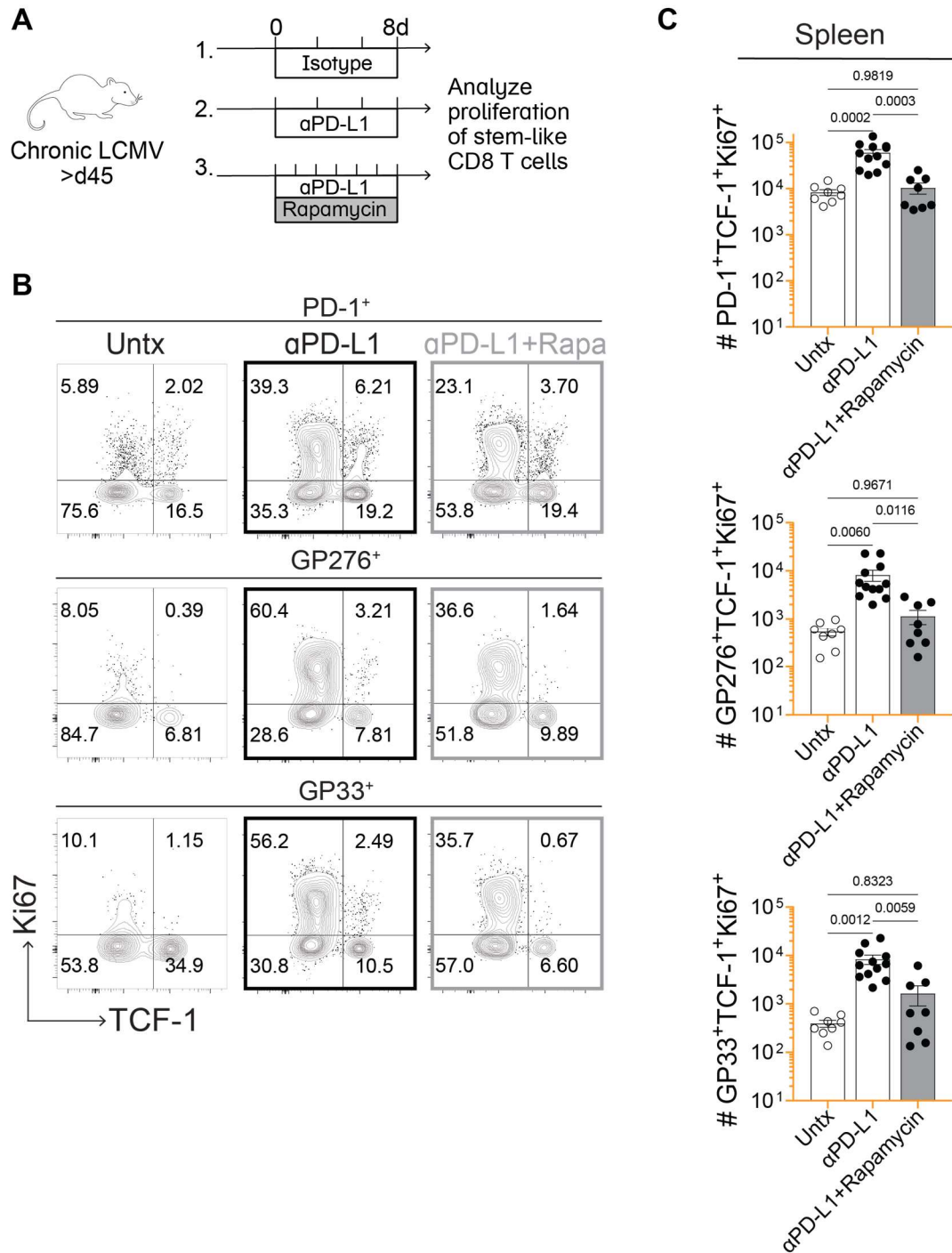


Figure 8. mTOR mediates proliferation of stem-like CD8 T cells following PD-1 blockade. (A) Rapamycin was administered to mice daily for a period of 8 days, in combination with α PD-L1. Control mice received sham treatment during the same time period. (B) Representative flow plots showing expression of TCF-1 and Ki67 on total PD-1⁺, GP276⁺, and GP33⁺ CD8 T cells on day 8 following PD-1 blockade or combination therapy. (C) Absolute number of TCF-1⁺Ki67⁺ stem-like CD8 T cells among the LCMV-specific populations indicated above each plot on day 8 post-treatment. Mean \pm SEM. One-way ANOVA with Tukey's test for multiple comparisons.

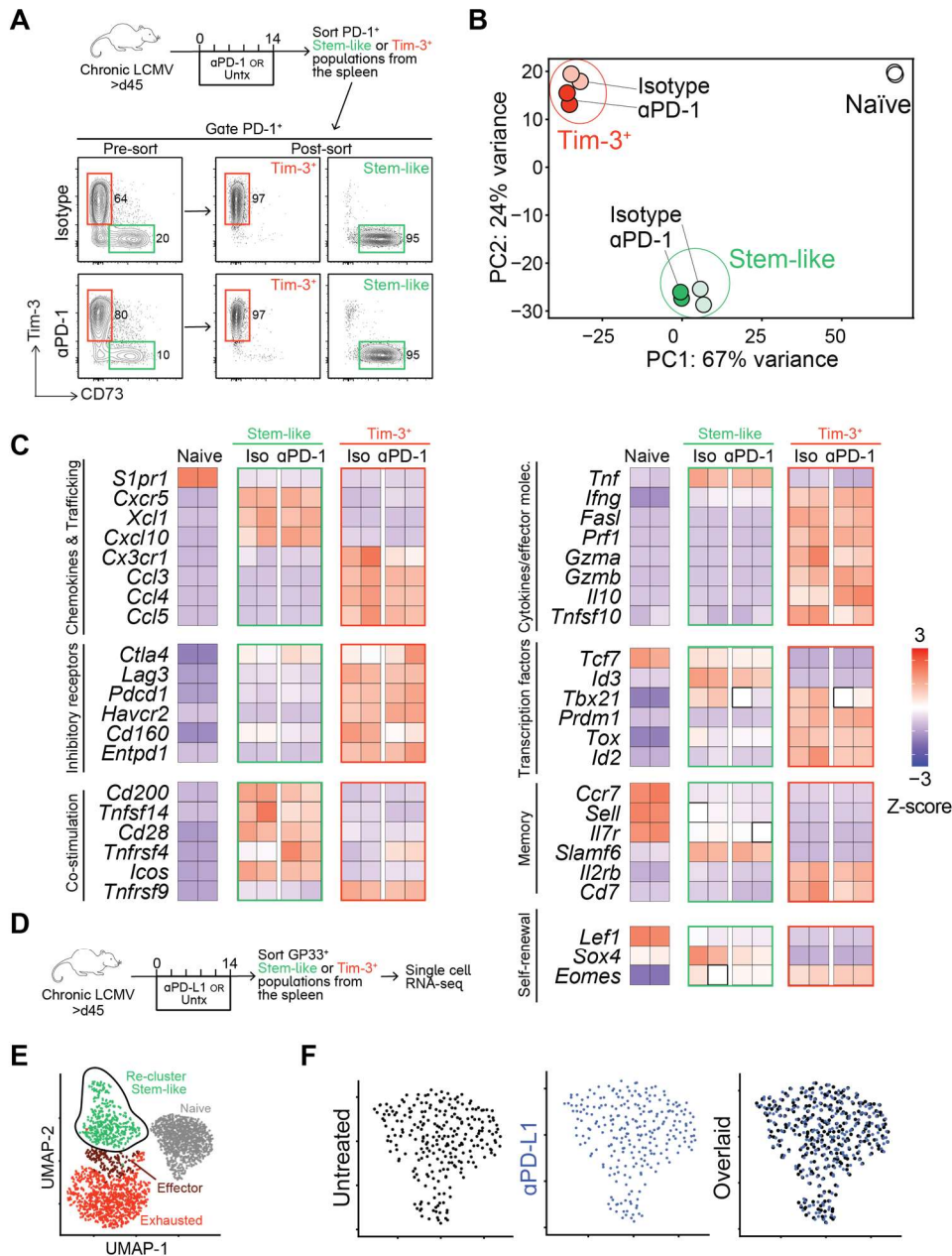


Figure 9. The transcriptional program of stem-like CD8 T cells is conserved after PD-1 blockade. (A) Stem-like ($PD-1^+Tim-3^-CD73^+$) and $Tim-3^+$ ($PD-1^+Tim-3^+CD73^-$) CD8 T cells were sorted from isotype and $\alpha PD-1$ -treated mice at day 14 post-treatment. Representative flow plots showing the pre- and post-sort populations. Naïve $CD44^{lo}CD62L^{hi}$ CD8 T cells were also sorted separately and analyzed as a control. (B) Principal component analysis (PCA). Each sample is plotted on the top two components (PC1 and PC2). (C) Heatmap showing Z-scores of top differentially-expressed genes (DEGs) and genes of interest across the samples. (D) scRNA-seq analysis of $GP33^+$ CD8 T cells sorted from naïve, untreated, and $\alpha PD-L1$ -treated mice at day 14 post-treatment. (E) UMAP with unsupervised clustering analysis showing the transcriptional relationship between samples. (F) Re-clustering analysis of the stem-like cell cluster from (E) and comparison of treated and untreated samples by UMAP.

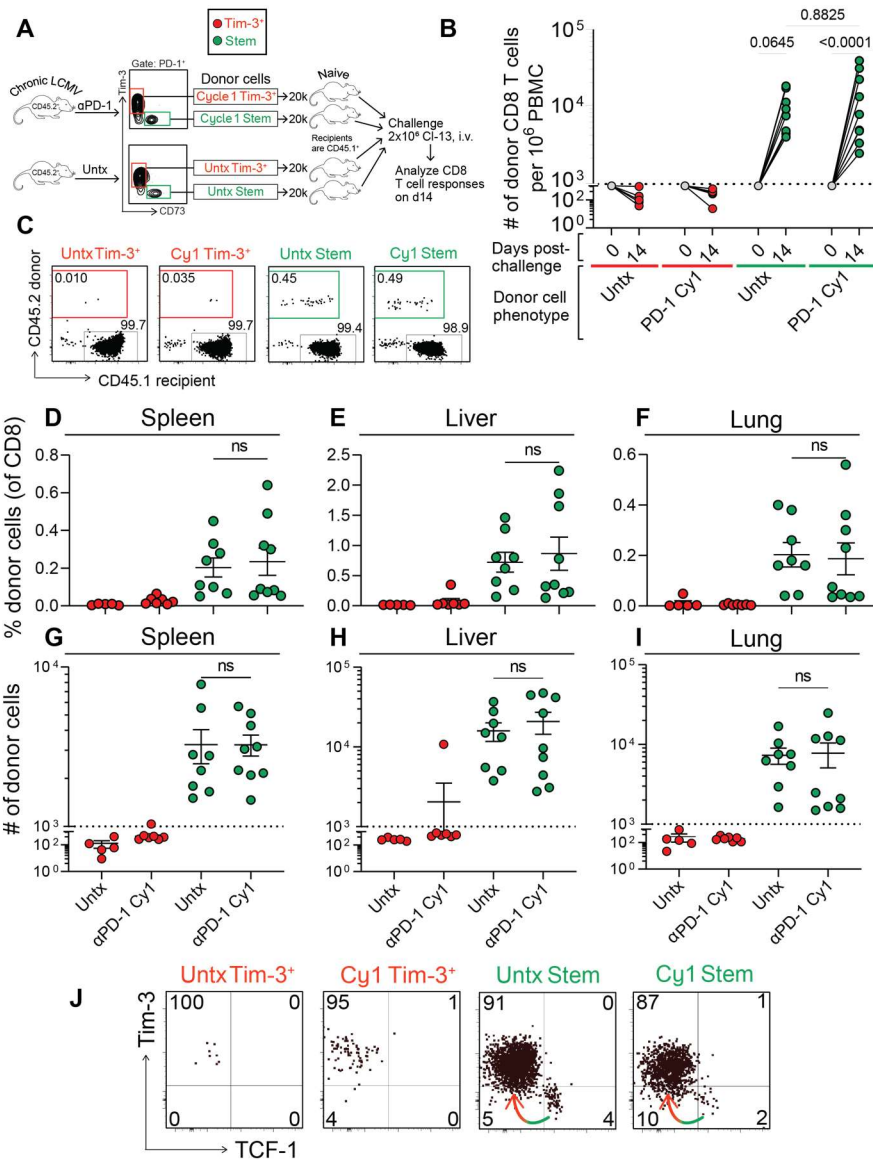


Figure 10. Stem-like CD8 T cells that have received cycle 1 PD-1 therapy can robustly proliferate in response to viral challenge. (A) Stem-like (PD-1⁺Tim-3⁻CD73⁺) and Tim-3⁺ (PD-1⁺Tim-3⁺CD73⁻) CD8 T cells were each sorted from isotype or cycle 1 α PD-1-treated CD45.2⁺ donor mice. These subsets were transferred into naïve CD45.1⁺ recipients that were challenged with LCMV Clone 13 (2×10^6 pfu, i.v.) the next day. Donor CD8 T cell responses were analyzed on day 14 post-challenge. (B) Expansion of donor cells among PBMC by day 14 post-challenge. Dotted line indicates the limit of detection based on 5% estimated take of donor cells within the recipient. (C) Frequency of donor (CD45.2⁺) and recipient (CD45.1⁺) CD8 T cells in the spleen. Treatment of the donor cells prior to transfer is shown above each plot. (D-F) Summary of the frequency of donor CD8 T cells within the spleen, liver, or lung. (G-I) Summary of the absolute number of donor CD8 T cells within the spleen, liver, or lung. (J) Phenotype of donor CD8 T cells based on Tim-3 and TCF-1 expression. Colored arrows indicate the direction of differentiation. Mean \pm SEM. Two-way ANOVA with Sidak's test for multiple comparisons (B) and one-way ANOVA with Tukey's test for multiple comparisons (D-I).

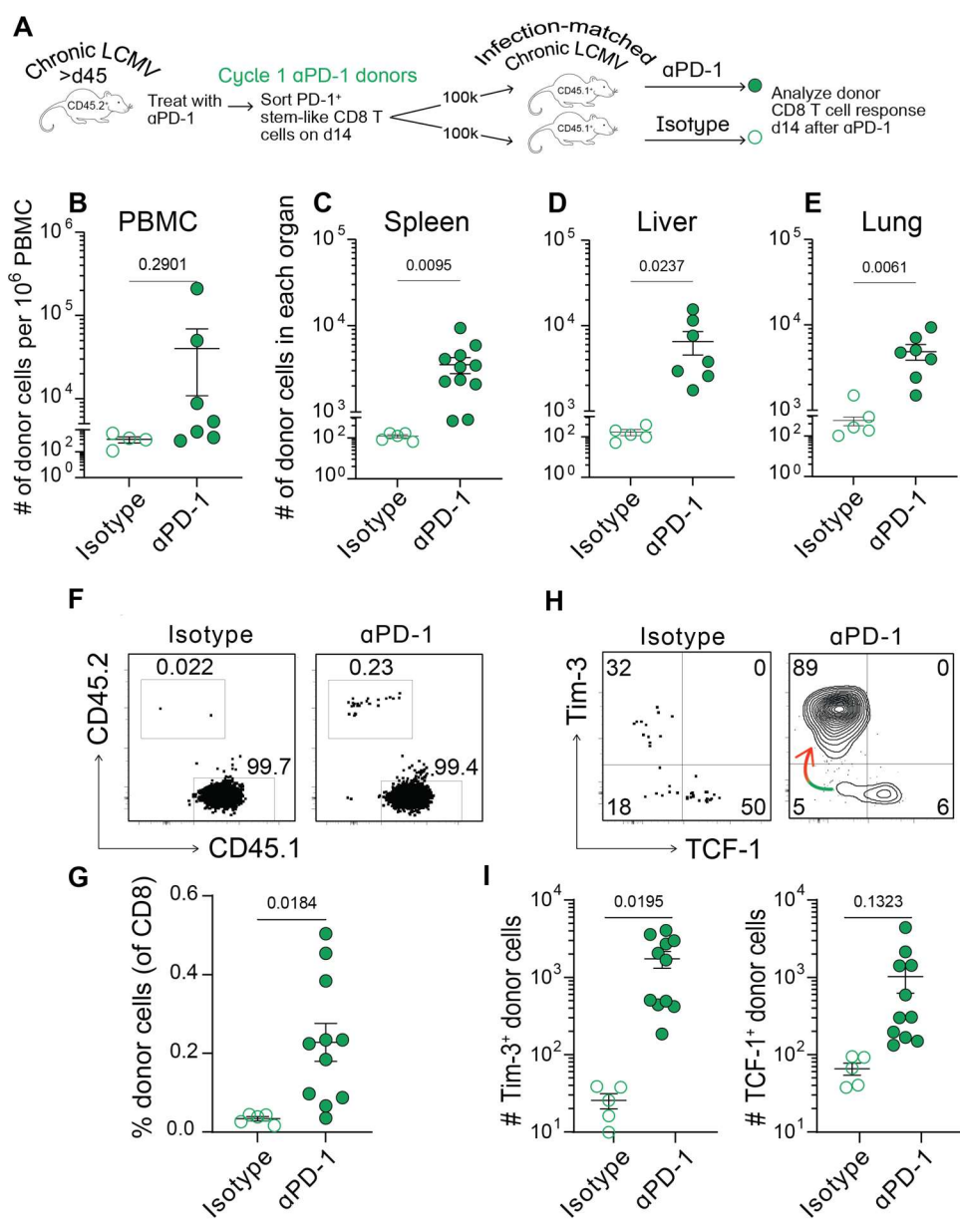


Figure 11. Stem-like CD8 T cells that have received cycle 1 PD-1 therapy can respond to an additional cycle. (A) Stem-like CD8 T cells were sorted from cycle 1 α PD-1-treated CD45.2⁺ donor mice. These cells were transferred into infection-matched CD45.1⁺ recipients that were then treated with an additional round of α PD-1. Donor CD8 T cell responses were analyzed on day 14. (B-E) Absolute number of donor CD8 T cells within the PBMC, spleen, liver, or lung at day 14 post-blockade. (F) Frequency of donor (CD45.2⁺) and recipient (CD45.1⁺) CD8 T cells following the recipient's treatment (α PD-1 or isotype). (G) Summary of the frequency of donor CD8 T cells following the recipient's treatment. (H) Phenotype of the donor CD8 T cell population after treatment, based on Tim-3 and TCF-1 expression. Colored arrow indicates the direction of differentiation. (I) Absolute number of Tim-3⁺TCF-1⁻ and Tim-3⁻TCF-1⁺ donor CD8 T cells after treatment. Mean \pm SEM. Unpaired two-tailed t tests (B-E, G, and I).

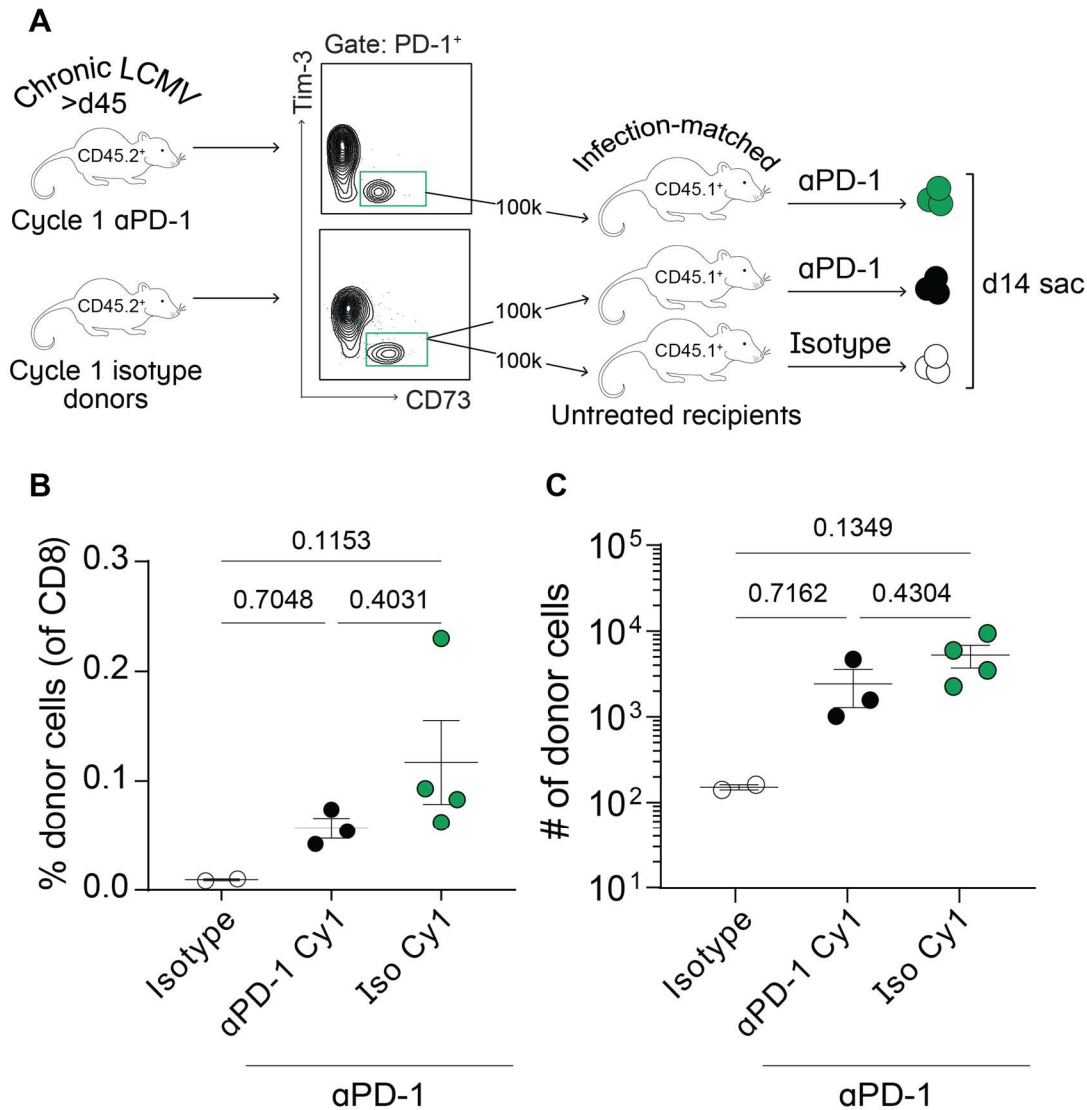


Figure 12. Cycle 1-treated and untreated mice respond equally well to two week PD-1 therapy. (A) Stem-like CD8 T cells were sorted from Cycle 1 α PD-1-treated or isotype-treated CD45.2⁺ donor mice and transferred into infection-matched CD45.1⁺ recipients. These recipients were then treated with an additional round of α PD-1 or isotype for two weeks. Donor CD8 T cell responses were analyzed on day 14. (B) Frequency and absolute number (C) of donor CD8 T cells within the spleen post-secondary isotype treatment or α PD-1 blockade. Mean \pm SEM. One-way ANOVA with Tukey's test for multiple comparisons (B and C).

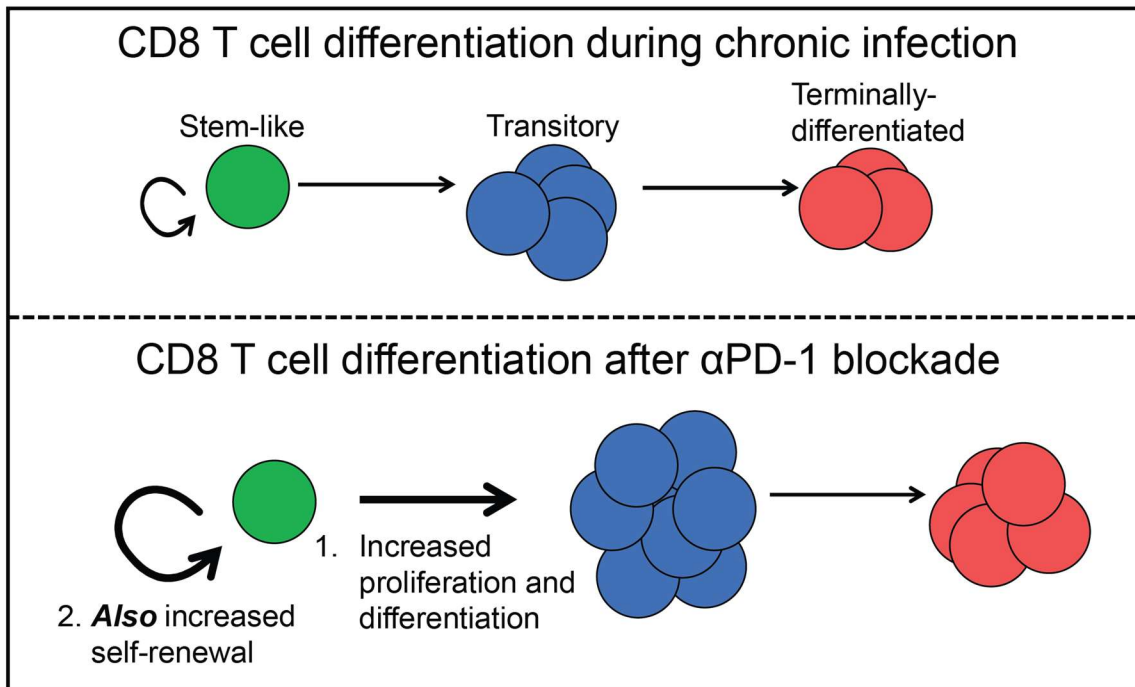


Figure 13. CD8 T cell differentiation during chronic infection and after PD-1 blockade. At steady state during chronic infection, stem-like CD8 T cells undergo slow self-renewal and steadily turn over into transitory effector CD8 T cells. These cells sustain the antiviral response, but gradually become exhausted. Following PD-1 blockade, these processes are accelerated: stem-like cells undergo a proliferative burst to increase the pool of effector cells, while also increasing their self-renewal, so their population is not depleted.

Chapter 6: Discussion

I. Evidence of early memory precursor “precursors”

Understanding the origin of memory CD8 T cells is of immense importance, as this will enable us to develop vaccines and therapeutic interventions that optimize memory CD8 T cell responses. The goal is to design vaccines that induce better memory responses, and T cell therapies that provide more functional and longer-lived responses.

Chapter 2 provided a deeper investigation of the longitudinal phenotype and localization of memory CD8 T cells. These analyses demonstrated that memory CD8 T cells express TCF-1, IL-7Ra, CD62L, CXCR3, and CD28. These cells also localize to the white pulp of the spleen as early as 1 to 2 weeks post-infection. These characteristics define a highly functional, long-lived memory phenotype, which we can use as a metric to predict memory responses at earlier points in the infection. Chapter 3 investigated these early responses. We found that, as suspected, the same markers (and many others) could be used to distinguish CD8 T cells that were destined to survive and seed the memory pool versus die. In fact, early heterogeneity in the CD8 T cell response suggested that memory precursors emerge very early following infection—as early as 1 day later. In this case, we suggest their characterization as memory precursor “precursors.”

We primarily distinguished the memory precursor precursors through transcriptomic analyses. Using unsupervised clustering, we were able to identify at least two distinct populations of activated, antigen-specific CD8 T cells on days 1, 2, and 3 following infection (as well as day 8, of course, when MPs and TEs were readily detected). The early memory precursor population expressed higher levels of key genes as compared to a more activated population. Genes upregulated in the early memory precursors in this interval included *Tcf7*, *Il7r*, *Ccr7*, *Sell*, *Cxcl10*, and *Cxcr3*, while genes upregulated in the second, activated population included *Il2ra*, *Cd200*,

Tnfrsf9, Tnfrsf4, Xcl1, Tbx21, Klrp1, Il18rap, Cx3cr1, and Gzma. Of note, *Cxcr3* is expressed as early as day 2 and expression is maintained on long-lived memory cells for at least 1 year post-infection. *Cxcl10* is also expressed as early as day 1 post-infection, and this chemokine binds CXCR3. This could indicate that early antigen-specific activation prompts scanning of the memory pool for cognate memory cells, and their effector functions can be immediately elaborated.

Interestingly, it seemed that during this early period of time, a number of co-inhibitory receptors and effector-associated proteins were transiently expressed on the memory precursor precursors—this included CD69, CD25, PD-1, and Granzyme B. Long-lived memory CD8 T cells clearly undergo a complex, highly regulated process of differentiation. We propose that, immediately following activation, naïve antigen-specific CD8 T cells proliferate, some seeing more antigen than others. It is possible that those cells seeing more antigen upregulate co-inhibitory receptors more quickly, which dampens their response and pre-disposes them towards survival and a memory fate. This effector history is a hallmark of memory CD8 T cells, as they gradually de-differentiate following clearance of a viral infection, but retain a demethylated imprint at key effector genes.

II. Functional role of CD69 in orchestrating the early immune response

CD69 is widely used as a marker of early CD8 T cell activation and tissue-residency. Chapter 4 established that discrete signals can trigger CD69 upregulation. Importantly, we showed that naïve CD8 T cells are actually pre-loaded with *Cd69* mRNA and protein, which enables rapid surface expression. Association of CD69 with S1PR1 downstream inhibits lymphocyte egress from lymph nodes (through inhibition of S1PR1/S1P interactions) (204, 214, 220). In this way, CD69 orchestrates the architecture and cellularity of lymphoid organs following an infection—

mediating a transient pause of lymphocytes within the lymphoid parenchyma. This pause may ensure that naive and memory CD8 T cells receive appropriate activating and co-stimulatory signals before entering the periphery. This finding would also partly explain the transient lymphopenia observed following many acute febrile illnesses (221–223). Previous studies have additionally demonstrated an interferon- γ -mediated transient drop in CCL21 and CXCL13 within lymphoid tissues following viral infection (~days 3-8 post-infection). This results in reduced local accumulation of T cells and APCs and may help to curtail the immune response, as well promote the generation of memory. Localized control of lymphocyte retention versus egress from lymphoid organs is therefore of critical importance in determining the outcome of an infection and the quality of memory cells that it elicits.

We also determined that rapid surface expression of CD69 occurs not only in antigen-specific, but also in non-antigen specific CD8 T cells. This finding suggests a further layer of immunological control throughout the entire organism—CD69 is expressed on most hematopoietic cells, including NK cells, monocytes, and gamma delta ($\gamma\delta$) T cells. Type I interferon, as well as IL-15 and IL-18, can trigger CD69 upregulation in non-specific CD8 T cells (224). These “bystander” CD8 T cells can participate in protective immunity by secreting cytokines, such as interferon- γ , and by exerting cytotoxicity through granzyme B and NK cell-activating receptors, such as NKG2D. Thus, CD69 is able to exert precise, early control of an infection throughout an entire immunological system; this likely determines its long-term outcome.

III. PD-1 regulates stem-like CD8 T cells' self-renewal

Chapter 5 demonstrated that stem-like CD8 T cells actually increase in number following PD-1 blockade. Moreover, stem-like cells also begin to express Ki67 as early as day 8 post-

treatment and continue to express it through day 14. These findings suggest that PD-1 signaling regulates the homeostatic turnover of stem-like cells. We hypothesize that PD-1 may act to maintain quiescence within the stem-like niche, part of a program which sequesters and protects stem-like cells from overstimulation, allowing them to retain their hallmark pluripotency. Our findings align with previous studies, which have demonstrated that stem-like cells acquire a lymphoid tissue-resident program, and do not circulate once the chronic phase of an infection is established (16, 33). We hypothesize that PD-1 blockade eases their quiescence and unleashes their proliferative potential specifically, and perhaps primarily, through modulation of PD-1 signal transduction. We propose that PD-1 is a master regulator of stem-like CD8 T cell turnover—restraining their differentiation in the setting of chronic infection in order to prevent depletion of an essential reservoir. PD-1 blockade unlocks stem-like cells' proliferative potential, while they remain functionally and transcriptionally unchanged.

A number of studies have suggested that maintenance of the stem-like population may require a protective niche—for example, within the splenic WP. It has been proposed that this niche may also be required for successful response to PD-1-directed immunotherapy (135, 250–253). In recent studies from Dahling et al., cDC1s were specifically shown to provide a specialized niche for sequestering the stem-like CD8 T cells (135).

Work by Dammeijer et al. has revealed another key role for DCs in this system. In this case, aPD-L1 antibodies were shown to specifically target PD-L1⁺ cDC2s in tumor-draining lymph nodes, thereby suggesting the necessity of cDC2s for therapeutic response (250). In our own preliminary studies, we have shown that TLR7 agonism can improve effector CD8 T cell expansion, especially in combination with aPD-1 blockade. Together, these findings demonstrate

the emerging notion that effective antigen presentation is required for the generation of robust CD8 T cell responses following PD-1 blockade.

IV. PD-1 blockade does not functionally or transcriptionally alter stem-like CD8 T cells

We have also shown that the functional and transcriptional programming of stem-like CD8 T cells is unchanged by PD-1 blockade. These findings suggest that heterogeneity within human responses to PD-1-directed immunotherapy may not be due to defects within the stem-like compartment. From our continuous blockade studies, we show that, as in humans, the first cycle of PD-1 blockade induces the best proliferative response. But taken together with our adoptive transfer experiments, which demonstrate intact proliferative capacity on the part of the stem-like cells, we believe that PD-1 blockade may induce certain environmental changes that limit further therapeutic benefit. Additional preliminary observations from our lab show that even 6 weeks of “recovery” time following one round of therapy is not sufficient to induce a second, equally robust proliferative burst. Numerous other groups have also reported that aPD-1-induced environmental changes can limit the efficacy of PD-1 blockade—most examine how PD-1 blockade can re-shape the tumor microenvironment (254, 255), but some also examine responses in an antiviral context (156, 256). Taken together, these findings lead us to believe that the magnitude of response to PD-1 blockade may be determined by more than stem-like cells’ proliferative potential. Instead, the magnitude likely depends on the quality and number of other immune cells surrounding the stem-like cells within their niche. These findings have vast implications for immune checkpoint targeting therapies, suggesting that stem cell-extrinsic, rather than intrinsic, factors play a more pivotal role in their success.

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